Package 'AMR'

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Version 1.7.1

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Title Antimicrobial Resistance Data Analysis

Description Functions to simplify and standardise antimicrobial resistance (AMR) data analysis and to work with microbial and antimicrobial properties by using evidence-based methods and reliable reference data such as LPSN <doi:10.1099/ijsem.0.004332>.

Depends R (>= 3.0.0)

Suggests cleaner,
curl,
dplyr,
ggplot2,
ggtext,
knitr,
microbenchmark,
pillar,
readxl,
rmarkdown,
rstudioapi,
rvest,
skimr,
tidyr,
tinytest,
xml2

VignetteBuilder knitr,rmarkdown

URL https://msberends.github.io/AMR/, https://github.com/msberends/AMR

BugReports https://github.com/msberends/AMR/issues

License GPL-2 | file LICENSE

Encoding UTF-8

LazyData true

RoxygenNote 7.1.1

Roxygen list(markdown = TRUE)

R **topics documented:**

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ab_from_text   *Retrieve Antimicrobial Drug Names and Doses from Clinical Text*

Description

Use this function on e.g. clinical texts from health care records. It returns a list with all antimicrobial drugs, doses and forms of administration found in the texts.

Usage

```
ab_from_text(
  text,
  type = c("drug", "dose", "administration"),
  collapse = NULL,
  translate_ab = FALSE,
  thorough_search = NULL,
  info = interactive(),
  ...
)
```

Arguments

text	text to analyse
type	type of property to search for, either "drug", "dose" or "administration", see *Examples*
collapse	a character to pass on to paste(,collapse = ...) to only return one character per element of text, see *Examples*
translate_ab	if type = "drug": a column name of the antibiotics data set to translate the antibiotic abbreviations to, using ab_property(). Defaults to FALSE. Using TRUE is equal to using "name".
thorough_search	
	a logical to indicate whether the input must be extensively searched for misspelling and other faulty input values. Setting this to TRUE will take considerably more time than when using FALSE. At default, it will turn TRUE when all input elements contain a maximum of three words.
info	a logical to indicate whether a progress bar should be printed, defaults to TRUE only in interactive mode
...	arguments passed on to as.ab()

Details

This function is also internally used by as.ab(), although it then only searches for the first drug name and will throw a note if more drug names could have been returned. Note: the as.ab() function may use very long regular expression to match brand names of antimicrobial agents. This may fail on some systems.

Argument type**:**

At default, the function will search for antimicrobial drug names. All text elements will be searched for official names, ATC codes and brand names. As it uses as.ab() internally, it will correct for misspelling.

With type = "dose" (or similar, like "dosing", "doses"), all text elements will be searched for numeric values that are higher than 100 and do not resemble years. The output will be numeric. It supports any unit (g, mg, IE, etc.) and multiple values in one clinical text, see *Examples*.

With type = "administration" (or abbreviations, like "admin", "adm"), all text elements will be searched for a form of drug administration. It supports the following forms (including common abbreviations): buccal, implant, inhalation, instillation, intravenous, nasal, oral, parenteral, rectal, sublingual, transdermal and vaginal. Abbreviations for oral (such as 'po', 'per os') will become "oral", all values for intravenous (such as 'iv', 'intraven') will become "iv". It supports multiple values in one clinical text, see *Examples*.

Argument collapse**:**

Without using collapse, this function will return a list. This can be convenient to use e.g. inside a mutate()):

df %>% mutate(abx = ab_from_text(clinical_text))

The returned AB codes can be transformed to official names, groups, etc. with all ab_* functions such as ab_name() and ab_group(), or by using the translate_ab argument.

With using collapse, this function will return a character:

df %>% mutate(abx = ab_from_text(clinical_text,collapse = "|"))

Value

A list, or a character if collapse is not NULL

Stable Lifecycle

The lifecycle of this function is **stable**. In a stable function, major changes are unlikely. This means that the unlying code will generally evolve by adding new arguments; removing arguments or changing the meaning of existing arguments will be avoided.

If the unlying code needs breaking changes, they will occur gradually. For example, a argument will be deprecated and first continue to work, but will emit an message informing you of the change. Next, typically after at least one newly released version on CRAN, the message will be transformed to an error.

Read more on Our Website!

On our website https://msberends.github.io/AMR/ you can find a comprehensive tutorial about how to conduct AMR data analysis, the complete documentation of all functions and an example analysis using WHONET data.

Examples

```
# mind the bad spelling of amoxicillin in this line,
# straight from a true health care record:
ab_from_text("28/03/2020 regular amoxicilliin 500mg po tds")

ab_from_text("500 mg amoxi po and 400mg cipro iv")
ab_from_text("500 mg amoxi po and 400mg cipro iv", type = "dose")
ab_from_text("500 mg amoxi po and 400mg cipro iv", type = "admin")
```

```
ab_from_text("500 mg amoxi po and 400mg cipro iv", collapse = ", ")

# if you want to know which antibiotic groups were administered, do e.g.:
abx <- ab_from_text("500 mg amoxi po and 400mg cipro iv")
ab_group(abx[[1]])

if (require("dplyr")) {
  tibble(clinical_text = c("given 400mg cipro and 500 mg amox",
                           "started on doxy iv today")) %>%
    mutate(abx_codes = ab_from_text(clinical_text),
           abx_doses = ab_from_text(clinical_text, type = "doses"),
           abx_admin = ab_from_text(clinical_text, type = "admin"),
           abx_coll = ab_from_text(clinical_text, collapse = "|"),
           abx_coll_names = ab_from_text(clinical_text,
                                         collapse = "|",
                                         translate_ab = "name"),
           abx_coll_doses = ab_from_text(clinical_text,
                                         type = "doses",
                                         collapse = "|"),
           abx_coll_admin = ab_from_text(clinical_text,
                                         type = "admin",
                                         collapse = "|"))

}
```

---

ab_property   *Get Properties of an Antibiotic*

Description

Use these functions to return a specific property of an antibiotic from the antibiotics data set. All input values will be evaluated internally with as.ab().

Usage

```
ab_name(x, language = get_locale(), tolower = FALSE, ...)

ab_atc(x, ...)

ab_cid(x, ...)

ab_synonyms(x, ...)

ab_tradenames(x, ...)

ab_group(x, language = get_locale(), ...)

ab_atc_group1(x, language = get_locale(), ...)

ab_atc_group2(x, language = get_locale(), ...)

ab_loinc(x, ...)
```

```
ab_ddd(x, administration = "oral", units = FALSE, ...)

ab_info(x, language = get_locale(), ...)

ab_url(x, open = FALSE, ...)

ab_property(x, property = "name", language = get_locale(), ...)
```

Arguments

x	any (vector of) text that can be coerced to a valid antibiotic code with as.ab()
language	language of the returned text, defaults to system language (see get_locale()) and can also be set with getOption("AMR_locale"). Use language = NULL or language = "" to prevent translation.
tolower	a logical to indicate whether the first character of every output should be transformed to a lower case character. This will lead to e.g. "polymyxin B" and not "polymyxin b".
...	other arguments passed on to as.ab()
administration	way of administration, either "oral" or "iv"
units	a logical to indicate whether the units instead of the DDDs itself must be returned, see *Examples*
open	browse the URL using utils::browseURL()
property	one of the column names of one of the antibiotics data set

Details

All output will be translated where possible.

The function ab_url() will return the direct URL to the official WHO website. A warning will be returned if the required ATC code is not available.

Value

- An integer in case of ab_cid()
- A named list in case of ab_info() and multiple ab_synonyms()/ab_tradenames()
- A double in case of ab_ddd()
- A character in all other cases

Stable Lifecycle

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If the unlying code needs breaking changes, they will occur gradually. For example, a argument will be deprecated and first continue to work, but will emit an message informing you of the change. Next, typically after at least one newly released version on CRAN, the message will be transformed to an error.

Source

World Health Organization (WHO) Collaborating Centre for Drug Statistics Methodology: https://www.whocc.no/atc_ddd_index/

WHONET 2019 software: http://www.whonet.org/software.html

European Commission Public Health PHARMACEUTICALS - COMMUNITY REGISTER: https://ec.europa.eu/health/documents/community-register/html/reg_hum_atc.htm

Reference Data Publicly Available

All reference data sets (about microorganisms, antibiotics, R/SI interpretation, EUCAST rules, etc.) in this AMR package are publicly and freely available. We continually export our data sets to formats for use in R, SPSS, SAS, Stata and Excel. We also supply flat files that are machine-readable and suitable for input in any software program, such as laboratory information systems. Please find all download links on our website, which is automatically updated with every code change.

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See Also

antibiotics

Examples

```
# all properties:
ab_name("AMX")        # "Amoxicillin"
ab_atc("AMX")         # J01CA04 (ATC code from the WHO)
ab_cid("AMX")         # 33613 (Compound ID from PubChem)
ab_synonyms("AMX")    # a list with brand names of amoxicillin
ab_tradenames("AMX")  # same
ab_group("AMX")       # "Beta-lactams/penicillins"
ab_atc_group1("AMX")  # "Beta-lactam antibacterials, penicillins"
ab_atc_group2("AMX")  # "Penicillins with extended spectrum"
ab_url("AMX")         # link to the official WHO page

# smart lowercase tranformation
ab_name(x = c("AMC", "PLB"))  # "Amoxicillin/clavulanic acid" "Polymyxin B"
ab_name(x = c("AMC", "PLB"),
        tolower = TRUE)       # "amoxicillin/clavulanic acid" "polymyxin B"

# defined daily doses (DDD)
ab_ddd("AMX", "oral")               #  1
ab_ddd("AMX", "oral", units = TRUE) # "g"
ab_ddd("AMX", "iv")                 #  1
ab_ddd("AMX", "iv", units = TRUE)   # "g"

ab_info("AMX")        # all properties as a list

# all ab_* functions use as.ab() internally, so you can go from 'any' to 'any':
ab_atc("AMP")         # ATC code of AMP (ampicillin)
ab_group("J01CA01")   # Drug group of ampicillins ATC code
```

```
ab_loinc("ampicillin")   # LOINC codes of ampicillin
ab_name("21066-6")       # "Ampicillin" (using LOINC)
ab_name(6249)            # "Ampicillin" (using CID)
ab_name("J01CA01")       # "Ampicillin" (using ATC)

# spelling from different languages and dyslexia are no problem
ab_atc("ceftriaxon")
ab_atc("cephtriaxone")
ab_atc("cephthriaxone")
ab_atc("seephthriaaksone")
```

---

age   *Age in Years of Individuals*

Description

Calculates age in years based on a reference date, which is the sytem date at default.

Usage

```
age(x, reference = Sys.Date(), exact = FALSE, na.rm = FALSE, ...)
```

Arguments

x	date(s), character (vectors) will be coerced with as.POSIXlt()
reference	reference date(s) (defaults to today), character (vectors) will be coerced with as.POSIXlt()
exact	a logical to indicate whether age calculation should be exact, i.e. with decimals. It divides the number of days of year-to-date (YTD) of x by the number of days in the year of reference (either 365 or 366).
na.rm	a logical to indicate whether missing values should be removed
...	arguments passed on to as.POSIXlt(), such as origin

Details

Ages below 0 will be returned as NA with a warning. Ages above 120 will only give a warning.

This function vectorises over both x and reference, meaning that either can have a length of 1 while the other argument has a larger length.

Value

An integer (no decimals) if exact = FALSE, a double (with decimals) otherwise

Stable Lifecycle

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See Also

To split ages into groups, use the `age_groups()` function.

Examples

```
# 10 random birth dates
df <- data.frame(birth_date = Sys.Date() - runif(10) * 25000)
# add ages
df$age <- age(df$birth_date)
# add exact ages
df$age_exact <- age(df$birth_date, exact = TRUE)

df
```

---

age_groups   *Split Ages into Age Groups*

Description

Split ages into age groups defined by the `split` argument. This allows for easier demographic (antimicrobial resistance) analysis.

Usage

```
age_groups(x, split_at = c(12, 25, 55, 75), na.rm = FALSE)
```

Arguments

x	age, e.g. calculated with age()
split_at	values to split x at, defaults to age groups 0-11, 12-24, 25-54, 55-74 and 75+. See *Details*.
na.rm	a logical to indicate whether missing values should be removed

Details

To split ages, the input for the `split_at` argument can be:

- A numeric vector. A value of e.g. `c(10,20)` will split x on 0-9, 10-19 and 20+. A value of only 50 will split x on 0-49 and 50+. The default is to split on young children (0-11), youth (12-24), young adults (25-54), middle-aged adults (55-74) and elderly (75+).
- A character:
    - "children" or "kids", equivalent of: `c(0,1,2,4,6,13,18)`. This will split on 0, 1, 2-3, 4-5, 6-12, 13-17 and 18+.
    - "elderly" or "seniors", equivalent of: `c(65,75,85)`. This will split on 0-64, 65-74, 75-84, 85+.
    - "fives", equivalent of: `1:20 * 5`. This will split on 0-4, 5-9, ..., 95-99, 100+.
    - "tens", equivalent of: `1:10 * 10`. This will split on 0-9, 10-19, ..., 90-99, 100+.

Value

Ordered factor

Stable Lifecycle

The lifecycle of this function is **stable**. In a stable function, major changes are unlikely. This means that the unlying code will generally evolve by adding new arguments; removing arguments or changing the meaning of existing arguments will be avoided.

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See Also

To determine ages, based on one or more reference dates, use the `age()` function.

Examples

```
ages <- c(3, 8, 16, 54, 31, 76, 101, 43, 21)

# split into 0-49 and 50+
age_groups(ages, 50)

# split into 0-19, 20-49 and 50+
age_groups(ages, c(20, 50))

# split into groups of ten years
age_groups(ages, 1:10 * 10)
age_groups(ages, split_at = "tens")

# split into groups of five years
age_groups(ages, 1:20 * 5)
age_groups(ages, split_at = "fives")

# split specifically for children
age_groups(ages, c(1, 2, 4, 6, 13, 17))
age_groups(ages, "children")


# resistance of ciprofloxacin per age group
if (require("dplyr")) {
  example_isolates %>%
    filter_first_isolate() %>%
    filter(mo == as.mo("E. coli")) %>%
    group_by(age_group = age_groups(age)) %>%
    select(age_group, CIP) %>%
    ggplot_rsi(x = "age_group", minimum = 0)
}
```

AMR *The* AMR *Package*

Description

Welcome to the AMR package.

Details

AMR is a free, open-source and independent R package to simplify the analysis and prediction of Antimicrobial Resistance (AMR) and to work with microbial and antimicrobial data and properties, by using evidence-based methods. Our aim is to provide a standard for clean and reproducible antimicrobial resistance data analysis, that can therefore empower epidemiological analyses to continuously enable surveillance and treatment evaluation in any setting.

After installing this package, R knows ~70,000 distinct microbial species and all ~560 antibiotic, antimycotic and antiviral drugs by name and code (including ATC, EARS-NET, LOINC and SNOMED CT), and knows all about valid R/SI and MIC values. It supports any data format, including WHONET/EARS-Net data.

This package is fully independent of any other R package and works on Windows, macOS and Linux with all versions of R since R-3.0.0 (April 2013). It was designed to work in any setting, including those with very limited resources. It was created for both routine data analysis and academic research at the Faculty of Medical Sciences of the University of Groningen, in collaboration with non-profit organisations Certe Medical Diagnostics and Advice and University Medical Center Groningen. This R package is actively maintained and free software; you can freely use and distribute it for both personal and commercial (but not patent) purposes under the terms of the GNU General Public License version 2.0 (GPL-2), as published by the Free Software Foundation.

This package can be used for:

- Reference for the taxonomy of microorganisms, since the package contains all microbial (sub)species from the Catalogue of Life and List of Prokaryotic names with Standing in Nomenclature
- Interpreting raw MIC and disk diffusion values, based on the latest CLSI or EUCAST guidelines
- Retrieving antimicrobial drug names, doses and forms of administration from clinical health care records
- Determining first isolates to be used for AMR data analysis
- Calculating antimicrobial resistance
- Determining multi-drug resistance (MDR) / multi-drug resistant organisms (MDRO)
- Calculating (empirical) susceptibility of both mono therapy and combination therapies
- Predicting future antimicrobial resistance using regression models
- Getting properties for any microorganism (such as Gram stain, species, genus or family)
- Getting properties for any antibiotic (such as name, code of EARS-Net/ATC/LOINC/PubChem, defined daily dose or trade name)
- Plotting antimicrobial resistance
- Applying EUCAST expert rules

- Getting SNOMED codes of a microorganism, or getting properties of a microorganism based on a SNOMED code
- Getting LOINC codes of an antibiotic, or getting properties of an antibiotic based on a LOINC code
- Machine reading the EUCAST and CLSI guidelines from 2011-2020 to translate MIC values and disk diffusion diameters to R/SI
- Principal component analysis for AMR

Reference Data Publicly Available

All reference data sets (about microorganisms, antibiotics, R/SI interpretation, EUCAST rules, etc.) in this AMR package are publicly and freely available. We continually export our data sets to formats for use in R, SPSS, SAS, Stata and Excel. We also supply flat files that are machine-readable and suitable for input in any software program, such as laboratory information systems. Please find all download links on our website, which is automatically updated with every code change.

Read more on Our Website!

On our website `https://msberends.github.io/AMR/` you can find a comprehensive tutorial about how to conduct AMR data analysis, the complete documentation of all functions and an example analysis using WHONET data.

Contact Us

For suggestions, comments or questions, please contact us at:

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The Netherlands `https://msberends.github.io/AMR/`

If you have found a bug, please file a new issue at:
`https://github.com/msberends/AMR/issues`

---

antibiotics *Data Sets with 558 Antimicrobials*

Description

Two data sets containing all antibiotics/antimycotics and antivirals. Use `as.ab()` or one of the `ab_*` functions to retrieve values from the antibiotics data set. Three identifiers are included in this data set: an antibiotic ID (ab, primarily used in this package) as defined by WHONET/EARS-Net, an ATC code (atc) as defined by the WHO, and a Compound ID (cid) as found in PubChem. Other properties in this data set are derived from one or more of these codes.

Usage

```
antibiotics
```

```
antivirals
```

Format

For the antibiotics data set: a data.frame with 456 observations and 14 variables::

- ab

  Antibiotic ID as used in this package (such as `AMC`), using the official EARS-Net (European Antimicrobial Resistance Surveillance Network) codes where available

- atc

  ATC code (Anatomical Therapeutic Chemical) as defined by the WHOCC, like `J01CR02`

- cid

  Compound ID as found in PubChem

- name

  Official name as used by WHONET/EARS-Net or the WHO

- group

  A short and concise group name, based on WHONET and WHOCC definitions

- atc_group1

  Official pharmacological subgroup (3rd level ATC code) as defined by the WHOCC, like `"Macrolides,lincosamides and streptogramins"`

- atc_group2

  Official chemical subgroup (4th level ATC code) as defined by the WHOCC, like `"Macrolides"`

- abbr

  List of abbreviations as used in many countries, also for antibiotic susceptibility testing (AST)

- synonyms

  Synonyms (often trade names) of a drug, as found in PubChem based on their compound ID

- oral_ddd

  Defined Daily Dose (DDD), oral treatment

- oral_units

  Units of `oral_ddd`

- iv_ddd

  Defined Daily Dose (DDD), parenteral treatment

- iv_units

  Units of `iv_ddd`

- loinc

  All LOINC codes (Logical Observation Identifiers Names and Codes) associated with the name of the antimicrobial agent. Use `ab_loinc()` to retrieve them quickly, see `ab_property()`.

For the antivirals data set: a data.frame with 102 observations and 9 variables::

- atc

  ATC code (Anatomical Therapeutic Chemical) as defined by the WHOCC

- cid

  Compound ID as found in PubChem

- name

  Official name as used by WHONET/EARS-Net or the WHO

- atc_group

  Official pharmacological subgroup (3rd level ATC code) as defined by the WHOCC

- synonyms

  Synonyms (often trade names) of a drug, as found in PubChem based on their compound ID

- oral_ddd

  Defined Daily Dose (DDD), oral treatment

- oral_units

  Units of `oral_ddd`

- `iv_ddd`
  Defined Daily Dose (DDD), parenteral treatment
- `iv_units`
  Units of `iv_ddd`

An object of class `data.frame` with 102 rows and 9 columns.

Details

Properties that are based on an ATC code are only available when an ATC is available. These properties are: `atc_group1`, `atc_group2`, `oral_ddd`, `oral_units`, `iv_ddd` and `iv_units`.

Synonyms (i.e. trade names) are derived from the Compound ID (`cid`) and consequently only available where a CID is available.

Direct download:

These data sets are available as 'flat files' for use even without R - you can find the files here:

- https://github.com/msberends/AMR/raw/master/data-raw/antibiotics.txt
- https://github.com/msberends/AMR/raw/master/data-raw/antivirals.txt

Files in R format (with preserved data structure) can be found here:

- https://github.com/msberends/AMR/raw/master/data/antibiotics.rda
- https://github.com/msberends/AMR/raw/master/data/antivirals.rda

Reference Data Publicly Available

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WHOCC

This package contains **all ~550 antibiotic, antimycotic and antiviral drugs** and their Anatomical Therapeutic Chemical (ATC) codes, ATC groups and Defined Daily Dose (DDD) from the World Health Organization Collaborating Centre for Drug Statistics Methodology (WHOCC, https://www.whocc.no) and the Pharmaceuticals Community Register of the European Commission (https://ec.europa.eu/health/documents/community-register/html/reg_hum_atc.htm).

These have become the gold standard for international drug utilisation monitoring and research.

The WHOCC is located in Oslo at the Norwegian Institute of Public Health and funded by the Norwegian government. The European Commission is the executive of the European Union and promotes its general interest.

NOTE: The WHOCC copyright does not allow use for commercial purposes, unlike any other info from this package. See https://www.whocc.no/copyright_disclaimer/.

Read more on Our Website!

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Source

World Health Organization (WHO) Collaborating Centre for Drug Statistics Methodology (WHOCC): https://www.whocc.no/atc_ddd_index/

WHONET 2019 software: http://www.whonet.org/software.html

European Commission Public Health PHARMACEUTICALS - COMMUNITY REGISTER: https://ec.europa.eu/health/documents/community-register/html/reg_hum_atc.htm

See Also

microorganisms, intrinsic_resistant

---

antibiotic_class_selectors

Antibiotic Class Selectors

Description

These functions help to filter and select columns with antibiotic test results that are of a specific antibiotic class, without the need to define the columns or antibiotic abbreviations.

Usage

```
ab_class(ab_class, only_rsi_columns = FALSE)

aminoglycosides(only_rsi_columns = FALSE)

betalactams(only_rsi_columns = FALSE)

carbapenems(only_rsi_columns = FALSE)

cephalosporins(only_rsi_columns = FALSE)

cephalosporins_1st(only_rsi_columns = FALSE)

cephalosporins_2nd(only_rsi_columns = FALSE)

cephalosporins_3rd(only_rsi_columns = FALSE)

cephalosporins_4th(only_rsi_columns = FALSE)

cephalosporins_5th(only_rsi_columns = FALSE)

fluoroquinolones(only_rsi_columns = FALSE)

glycopeptides(only_rsi_columns = FALSE)

macrolides(only_rsi_columns = FALSE)

oxazolidinones(only_rsi_columns = FALSE)
```

```
penicillins(only_rsi_columns = FALSE)

tetracyclines(only_rsi_columns = FALSE)
```

Arguments

ab_class   an antimicrobial class, such as "carbapenems". The columns group, atc_group1
                  and atc_group2 of the antibiotics data set will be searched (case-insensitive) for
                  this value.

only_rsi_columns

                  a logical to indicate whether only columns of class <rsi> must be selected (de-
                  faults to FALSE), see as.rsi()

Details

These functions can be used in data set calls for selecting columns and filtering rows, see *Examples*.
They support base R, but work more convenient in dplyr functions such as select(), filter()
and summarise().

All columns in the data in which these functions are called will be searched for known antibiotic
names, abbreviations, brand names, and codes (ATC, EARS-Net, WHO, etc.) in the antibiotics data
set. This means that a selector like e.g. aminoglycosides() will pick up column names like 'gen',
'genta', 'J01GB03', 'tobra', 'Tobracin', etc.

The group of betalactams consists of all carbapenems, cephalosporins and penicillins.

Stable Lifecycle

The lifecycle of this function is **stable**. In a stable function, major changes are unlikely. This
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Next, typically after at least one newly released version on CRAN, the message will be transformed
to an error.

Reference Data Publicly Available

All reference data sets (about microorganisms, antibiotics, R/SI interpretation, EUCAST rules, etc.)
in this AMR package are publicly and freely available. We continually export our data sets to formats
for use in R, SPSS, SAS, Stata and Excel. We also supply flat files that are machine-readable and
suitable for input in any software program, such as laboratory information systems. Please find all
download links on our website, which is automatically updated with every code change.

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how to conduct AMR data analysis, the complete documentation of all functions and an example
analysis using WHONET data.

Examples

```
# `example_isolates` is a data set available in the AMR package.
# See ?example_isolates.
```

```
# Base R ------------------------------------------------------------

# select columns 'IPM' (imipenem) and 'MEM' (meropenem)
example_isolates[, carbapenems()]

# select columns 'mo', 'AMK', 'GEN', 'KAN' and 'TOB'
example_isolates[, c("mo", aminoglycosides())]

# filter using any() or all()
example_isolates[any(carbapenems() == "R"), ]
subset(example_isolates, any(carbapenems() == "R"))

# filter on any or all results in the carbapenem columns (i.e., IPM, MEM):
example_isolates[any(carbapenems()), ]
example_isolates[all(carbapenems()), ]

# filter with multiple antibiotic selectors using c()
example_isolates[all(c(carbapenems(), aminoglycosides()) == "R"), ]

# filter + select in one go: get penicillins in carbapenems-resistant strains
example_isolates[any(carbapenems() == "R"), penicillins()]


# dplyr --------------------------------------------------------------

if (require("dplyr")) {

  # this will select columns 'IPM' (imipenem) and 'MEM' (meropenem):
  example_isolates %>%
    select(carbapenems())

  # this will select columns 'mo', 'AMK', 'GEN', 'KAN' and 'TOB':
  example_isolates %>%
    select(mo, aminoglycosides())

 # any() and all() work in dplyr's filter() too:
 example_isolates %>%
    filter(any(aminoglycosides() == "R"),
           all(cephalosporins_2nd() == "R"))

 # also works with c():
 example_isolates %>%
    filter(any(c(carbapenems(), aminoglycosides()) == "R"))

 # not setting any/all will automatically apply all():
 example_isolates %>%
    filter(aminoglycosides() == "R")
#> i Assuming a filter on all 4 aminoglycosides.

  # this will select columns 'mo' and all antimycobacterial drugs ('RIF'):
  example_isolates %>%
    select(mo, ab_class("mycobact"))


  # get bug/drug combinations for only macrolides in Gram-positives:
  example_isolates %>%
    filter(mo_is_gram_positive()) %>%
```

```
    select(mo, macrolides()) %>%
    bug_drug_combinations() %>%
    format()


  data.frame(some_column = "some_value",
             J01CA01 = "S") %>%   # ATC code of ampicillin
    select(penicillins())         # only the 'J01CA01' column will be selected


  # with dplyr 1.0.0 and higher (that adds 'across()'), this is all equal:
  # (though the row names on the first are more correct)
  example_isolates[carbapenems() == "R", ]
  example_isolates %>% filter(carbapenems() == "R")
  example_isolates %>% filter(across(carbapenems(), ~.x == "R"))
}
```

---

as.ab   *Transform Input to an Antibiotic ID*

Description

Use this function to determine the antibiotic code of one or more antibiotics. The data set antibiotics will be searched for abbreviations, official names and synonyms (brand names).

Usage

```
as.ab(x, flag_multiple_results = TRUE, info = interactive(), ...)

is.ab(x)
```

Arguments

x	a character vector to determine to antibiotic ID
flag_multiple_results	
	a logical to indicate whether a note should be printed to the console that probably more than one antibiotic code or name can be retrieved from a single input value.
info	a logical to indicate whether a progress bar should be printed, defaults to TRUE only in interactive mode
...	arguments passed on to internal functions

Details

All entries in the antibiotics data set have three different identifiers: a human readable EARS-Net code (column ab, used by ECDC and WHONET), an ATC code (column atc, used by WHO), and a CID code (column cid, Compound ID, used by PubChem). The data set contains more than 5,000 official brand names from many different countries, as found in PubChem.

All these properties will be searched for the user input. The as.ab() can correct for different forms of misspelling:

- Wrong spelling of drug names (such as "tobramicin" or "gentamycin"), which corrects for most audible similarities such as f/ph, x/ks, c/z/s, t/th, etc.

- Too few or too many vowels or consonants
- Switching two characters (such as "mreopenem", often the case in clinical data, when doctors typed too fast)
- Digitalised paper records, leaving artefacts like 0/o/O (zero and O's), B/8, n/r, etc.

Use the ab_* functions to get properties based on the returned antibiotic ID, see *Examples*.

Note: the as.ab() and ab_* functions may use very long regular expression to match brand names of antimicrobial agents. This may fail on some systems.

Value

A character vector with additional class ab

Source

World Health Organization (WHO) Collaborating Centre for Drug Statistics Methodology: https://www.whocc.no/atc_ddd_index/

WHONET 2019 software: http://www.whonet.org/software.html

European Commission Public Health PHARMACEUTICALS - COMMUNITY REGISTER: https://ec.europa.eu/health/documents/community-register/html/reg_hum_atc.htm

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WHOCC

This package contains **all ~550 antibiotic, antimycotic and antiviral drugs** and their Anatomical Therapeutic Chemical (ATC) codes, ATC groups and Defined Daily Dose (DDD) from the World Health Organization Collaborating Centre for Drug Statistics Methodology (WHOCC, https://www.whocc.no) and the Pharmaceuticals Community Register of the European Commission (https://ec.europa.eu/health/documents/community-register/html/reg_hum_atc.htm).

These have become the gold standard for international drug utilisation monitoring and research.

The WHOCC is located in Oslo at the Norwegian Institute of Public Health and funded by the Norwegian government. The European Commission is the executive of the European Union and promotes its general interest.

NOTE: The WHOCC copyright does not allow use for commercial purposes, unlike any other info from this package. See https://www.whocc.no/copyright_disclaimer/.

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See Also

- antibiotics for the data.frame that is being used to determine ATCs

- ab_from_text() for a function to retrieve antimicrobial drugs from clinical text (from health care records)

Examples

```
# these examples all return "ERY", the ID of erythromycin:
as.ab("J01FA01")
as.ab("J 01 FA 01")
as.ab("Erythromycin")
as.ab("eryt")
as.ab("   eryt 123")
as.ab("ERYT")
as.ab("ERY")
as.ab("eritromicine") # spelled wrong, yet works
as.ab("Erythrocin")   # trade name
as.ab("Romycin")      # trade name

# spelling from different languages and dyslexia are no problem
ab_atc("ceftriaxon")
ab_atc("cephtriaxone")      # small spelling error
ab_atc("cephthriaxone")     # or a bit more severe
ab_atc("seephthriaaksone")  # and even this works

# use ab_* functions to get a specific properties (see ?ab_property);
# they use as.ab() internally:
ab_name("J01FA01")    # "Erythromycin"
ab_name("eryt")       # "Erythromycin"

if (require("dplyr")) {

  # you can quickly rename <rsi> columns using dplyr >= 1.0.0:
  example_isolates %>%
    rename_with(as.ab, where(is.rsi))

}
```

---

as.disk   *Transform Input to Disk Diffusion Diameters*

Description

This transforms a vector to a new class disk, which is a disk diffusion growth zone size (around an antibiotic disk) in millimetres between 6 and 50.

Usage

```
as.disk(x, na.rm = FALSE)

is.disk(x)
```

Arguments

x	vector
na.rm	a logical indicating whether missing values should be removed

Details

Interpret disk values as RSI values with `as.rsi()`. It supports guidelines from EUCAST and CLSI.

Value

An integer with additional class `disk`

Stable Lifecycle

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See Also

`as.rsi()`

Examples

```
# transform existing disk zones to the `disk` class
df <- data.frame(microorganism = "E. coli",
                 AMP = 20,
                 CIP = 14,
                 GEN = 18,
                 TOB = 16)
df[, 2:5] <- lapply(df[, 2:5], as.disk)
# same with dplyr:
# df %>% mutate(across(AMP:TOB, as.disk))

# interpret disk values, see ?as.rsi
as.rsi(x = as.disk(18),
       mo = "Strep pneu",  # `mo` will be coerced with as.mo()
```

```
        ab = "ampicillin",  # and `ab` with as.ab()
        guideline = "EUCAST")

as.rsi(df)
```

---

as.mic   *Transform Input to Minimum Inhibitory Concentrations (MIC)*

Description

This ransforms vectors to a new class [mic](), which treats the input as decimal numbers, while maintaining operators (such as ">=") and only allowing valid MIC values known to the field of (medical) microbiology.

Usage

```
as.mic(x, na.rm = FALSE)

is.mic(x)
```

Arguments

x	a [character]() or [numeric]() vector
na.rm	a [logical]() indicating whether missing values should be removed

Details

To interpret MIC values as RSI values, use [as.rsi()]() on MIC values. It supports guidelines from EUCAST and CLSI.

This class for MIC values is a quite a special data type: formally it is an ordered [factor]() with valid MIC values as [factor]() levels (to make sure only valid MIC values are retained), but for any mathematical operation it acts as decimal numbers:

```
x <- random_mic(10)
x
#> Class <mic>
#>  [1] 16     1      8      8      64     >=128  0.0625 32     32     16

is.factor(x)
#> [1] TRUE

x[1] * 2
#> [1] 32

median(x)
#> [1] 26
```

This makes it possible to maintain operators that often come with MIC values, such ">=" and "<=", even when filtering using [numeric]() values in data analysis, e.g.:

```
x[x > 4]
#> Class <mic>
#> [1] 16     8     8    64    >=128 32    32    16


df <- data.frame(x, hospital = "A")
subset(df, x > 4) # or with dplyr: df %>% filter(x > 4)
#>      x hospital
#> 1    16        A
#> 5    64        A
#> 6  >=128       A
#> 8    32        A
#> 9    32        A
#> 10   16        A
```

The following generic functions are implemented for the MIC class: !, !=, %%, %/%, &, *, +, -,
/, <, <=, ==, >, >=, ^, |, abs(), acos(), acosh(), all(), any(), asin(), asinh(), atan(),
atanh(), ceiling(), cos(), cosh(), cospi(), cummax(), cummin(), cumprod(), cumsum(),
digamma(), exp(), expm1(), floor(), gamma(), lgamma(), log(), log1p(), log2(), log10(),
max(), mean(), min(), prod(), range(), round(), sign(), signif(), sin(), sinh(), sinpi(),
sqrt(), sum(), tan(), tanh(), tanpi(), trigamma() and trunc(). Some functions of the stats
package are also implemented: median(), quantile(), mad(), IQR(), fivenum(). Also, boxplot.stats()
is supported. Since sd() and var() are non-generic functions, these could not be extended. Use
mad() as an alternative, or use e.g. sd(as.numeric(x)) where x is your vector of MIC values.

Value

Ordered factor with additional class mic, that in mathematical operations acts as decimal numbers.
Bare in mind that the outcome of any mathematical operation on MICs will return a numeric value.

Stable Lifecycle

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See Also

as.rsi()

Examples

```
mic_data <- as.mic(c(">=32", "1.0", "1", "1.00", 8, "<=0.128", "8", "16", "16"))
is.mic(mic_data)
```

```
# this can also coerce combined MIC/RSI values:
as.mic("<=0.002; S") # will return <=0.002

# mathematical processing treats MICs as [numeric] values
fivenum(mic_data)
quantile(mic_data)
all(mic_data < 512)

# interpret MIC values
as.rsi(x = as.mic(2),
       mo = as.mo("S. pneumoniae"),
       ab = "AMX",
       guideline = "EUCAST")
as.rsi(x = as.mic(4),
       mo = as.mo("S. pneumoniae"),
       ab = "AMX",
       guideline = "EUCAST")

# plot MIC values, see ?plot
plot(mic_data)
plot(mic_data, mo = "E. coli", ab = "cipro")
```

---

as.mo   *Transform Input to a Microorganism Code*

Description

Use this function to determine a valid microorganism code ([mo](mo)). Determination is done using in-
telligent rules and the complete taxonomic kingdoms Bacteria, Chromista, Protozoa, Archaea and
most microbial species from the kingdom Fungi (see *Source*). The input can be almost anything:
a full name (like "Staphylococcus aureus"), an abbreviated name (such as "S. aureus"), an ab-
breviation known in the field (such as "MRSA"), or just a genus. See *Examples*.

Usage

```
as.mo(
  x,
  Becker = FALSE,
  Lancefield = FALSE,
  allow_uncertain = TRUE,
  reference_df = get_mo_source(),
  ignore_pattern = getOption("AMR_ignore_pattern"),
  language = get_locale(),
  info = interactive(),
  ...
)

is.mo(x)

mo_failures()

mo_uncertainties()

mo_renamed()
```

Arguments

x	a character vector or a data.frame with one or two columns
Becker	a logical to indicate whether staphylococci should be categorised into coagulase-negative staphylococci ("CoNS") and coagulase-positive staphylococci ("CoPS") instead of their own species, according to Karsten Becker *et al.* (1,2,3).
	This excludes *Staphylococcus aureus* at default, use Becker = "all" to also categorise *S. aureus* as "CoPS".
Lancefield	a logical to indicate whether beta-haemolytic *Streptococci* should be categorised into Lancefield groups instead of their own species, according to Rebecca C. Lancefield (4). These *Streptococci* will be categorised in their first group, e.g. *Streptococcus dysgalactiae* will be group C, although officially it was also categorised into groups G and L.
	This excludes *Enterococci* at default (who are in group D), use Lancefield = "all" to also categorise all *Enterococci* as group D.
allow_uncertain	
	a number between 0 (or "none") and 3 (or "all"), or TRUE (= 2) or FALSE (= 0) to indicate whether the input should be checked for less probable results, see *Details*
reference_df	a data.frame to be used for extra reference when translating x to a valid [mo](mo). See [set_mo_source()](set_mo_source) and [get_mo_source()](get_mo_source) to automate the usage of your own codes (e.g. used in your analysis or organisation).
ignore_pattern	a regular expression (case-insensitive) of which all matches in x must return NA. This can be convenient to exclude known non-relevant input and can also be set with the option AMR_ignore_pattern, e.g. options(AMR_ignore_pattern = "(not reported|contaminated flora)").
language	language to translate text like "no growth", which defaults to the system language (see [get_locale()](get_locale))
info	a logical to indicate if a progress bar should be printed if more than 25 items are to be coerced, defaults to TRUE only in interactive mode
...	other arguments passed on to functions

Details

General Info:

A microorganism (MO) code from this package (class: [mo](mo)) is human readable and typically looks like these examples:

```
Code              Full name
---------------   -------------------------------------
B_KLBSL           Klebsiella
B_KLBSL_PNMN      Klebsiella pneumoniae
B_KLBSL_PNMN_RHNS Klebsiella pneumoniae rhinoscleromatis
 |    |    |     |
 |    |    |     |
 |    |    |     \---> subspecies, a 4-5 letter acronym
 |    |    \----> species, a 4-5 letter acronym
 |    \----> genus, a 5-7 letter acronym
 \----> taxonomic kingdom: A (Archaea), AN (Animalia), B (Bacteria),
                        C (Chromista), F (Fungi), P (Protozoa)
```

Values that cannot be coerced will be considered 'unknown' and will get the MO code UNKNOWN.

Use the mo_* functions to get properties based on the returned code, see *Examples*.

The algorithm uses data from the Catalogue of Life (see below) and from one other source (see microorganisms).

The as.mo() function uses several coercion rules for fast and logical results. It assesses the input matching criteria in the following order:

1. Human pathogenic prevalence: the function starts with more prevalent microorganisms, followed by less prevalent ones;

2. Taxonomic kingdom: the function starts with determining Bacteria, then Fungi, then Protozoa, then others;

3. Breakdown of input values to identify possible matches.

This will lead to the effect that e.g. "E. coli" (a microorganism highly prevalent in humans) will return the microbial ID of *Escherichia coli* and not *Entamoeba coli* (a microorganism less prevalent in humans), although the latter would alphabetically come first.

Coping with Uncertain Results:

In addition, the as.mo() function can differentiate four levels of uncertainty to guess valid results:

- Uncertainty level 0: no additional rules are applied;

- Uncertainty level 1: allow previously accepted (but now invalid) taxonomic names and minor spelling errors;

- Uncertainty level 2: allow all of level 1, strip values between brackets, inverse the words of the input, strip off text elements from the end keeping at least two elements;

- Uncertainty level 3: allow all of level 1 and 2, strip off text elements from the end, allow any part of a taxonomic name.

The level of uncertainty can be set using the argument allow_uncertain. The default is allow_uncertain = TRUE, which is equal to uncertainty level 2. Using allow_uncertain = FALSE is equal to uncertainty level 0 and will skip all rules. You can also use e.g. as.mo(...,allow_uncertain = 1) to only allow up to level 1 uncertainty.

With the default setting (allow_uncertain = TRUE, level 2), below examples will lead to valid results:

- "Streptococcus group B (known as S. agalactiae)". The text between brackets will be removed and a warning will be thrown that the result *Streptococcus group B* (B_STRPT_GRPB) needs review.

- "S. aureus -please mind: MRSA". The last word will be stripped, after which the function will try to find a match. If it does not, the second last word will be stripped, etc. Again, a warning will be thrown that the result *Staphylococcus aureus* (B_STPHY_AURS) needs review.

- "Fluoroquinolone-resistant Neisseria gonorrhoeae". The first word will be stripped, after which the function will try to find a match. A warning will be thrown that the result *Neisseria gonorrhoeae* (B_NESSR_GNRR) needs review.

There are three helper functions that can be run after using the as.mo() function:

- Use mo_uncertainties() to get a data.frame that prints in a pretty format with all taxonomic names that were guessed. The output contains the matching score for all matches (see *Matching Score for Microorganisms* below).

- Use mo_failures() to get a character vector with all values that could not be coerced to a valid value.

- Use mo_renamed() to get a data.frame with all values that could be coerced based on old, previously accepted taxonomic names.

Microbial Prevalence of Pathogens in Humans:

The intelligent rules consider the prevalence of microorganisms in humans grouped into three groups, which is available as the prevalence columns in the microorganisms and microorganisms.old data sets. The grouping into human pathogenic prevalence is explained in the section *Matching Score for Microorganisms* below.

Value

A character vector with additional class mo

Source

1. Becker K *et al.* **Coagulase-Negative Staphylococci**. 2014. Clin Microbiol Rev. 27(4): 870–926; doi: 10.1128/CMR.0010913

2. Becker K *et al.* **Implications of identifying the recently defined members of the *S. aureus* complex, *S. argenteus* and *S. schweitzeri*: A position paper of members of the ESCMID Study Group for staphylococci and Staphylococcal Diseases (ESGS).** 2019. Clin Microbiol Infect; doi: 10.1016/j.cmi.2019.02.028

3. Becker K *et al.* **Emergence of coagulase-negative staphylococci** 2020. Expert Rev Anti Infect Ther. 18(4):349-366; doi: 10.1080/14787210.2020.1730813

4. Lancefield RC **A serological differentiation of human and other groups of hemolytic streptococci**. 1933. J Exp Med. 57(4): 571–95; doi: 10.1084/jem.57.4.571

5. Catalogue of Life: 2019 Annual Checklist, http://www.catalogueoflife.org

6. List of Prokaryotic names with Standing in Nomenclature (March 2021), doi: 10.1099/ijsem.0.004332

7. US Edition of SNOMED CT from 1 September 2020, retrieved from the Public Health Information Network Vocabulary Access and Distribution System (PHIN VADS), OID 2.16.840.1.114222.4.11.1009, version 12; url: https://phinvads.cdc.gov/vads/ViewValueSet.action?oid=2.16.840.1.114222.4.11.1009

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Matching Score for Microorganisms

With ambiguous user input in as.mo() and all the mo_* functions, the returned results are chosen based on their matching score using mo_matching_score(). This matching score m, is calculated as:

$$m_{(x,n)} = \frac{l_n - 0.5 \cdot \min\{l_n \operatorname{lev}(x, n)}{l_n \cdot p_n \cdot k_n}$$

where:

- x is the user input;

- n is a taxonomic name (genus, species, and subspecies);
- l_n is the length of n;
- lev is the Levenshtein distance function, which counts any insertion, deletion and substitution as 1 that is needed to change x into n;
- p_n is the human pathogenic prevalence group of n, as described below;
- l_n is the taxonomic kingdom of n, set as Bacteria = 1, Fungi = 2, Protozoa = 3, Archaea = 4, others = 5.

The grouping into human pathogenic prevalence (p) is based on experience from several microbiological laboratories in the Netherlands in conjunction with international reports on pathogen prevalence. **Group 1** (most prevalent microorganisms) consists of all microorganisms where the taxonomic class is Gammaproteobacteria or where the taxonomic genus is *Enterococcus*, *Staphylococcus* or *Streptococcus*. This group consequently contains all common Gram-negative bacteria, such as *Pseudomonas* and *Legionella* and all species within the order Enterobacterales. **Group 2** consists of all microorganisms where the taxonomic phylum is Proteobacteria, Firmicutes, Actinobacteria or Sarcomastigophora, or where the taxonomic genus is *Absidia*, *Acremonium*, *Actinotignum*, *Alternaria*, *Anaerosalibacter*, *Apophysomyces*, *Arachnia*, *Aspergillus*, *Aureobacterium*, *Aureobasidium*, *Bacteroides*, *Basidiobolus*, *Beauveria*, *Blastocystis*, *Branhamella*, *Calymmatobacterium*, *Candida*, *Capnocytophaga*, *Catabacter*, *Chaetomium*, *Chryseobacterium*, *Chryseomonas*, *Chrysonilia*, *Cladophialophora*, *Cladosporium*, *Conidiobolus*, *Cryptococcus*, *Curvularia*, *Exophiala*, *Exserohilum*, *Flavobacterium*, *Fonsecaea*, *Fusarium*, *Fusobacterium*, *Hendersonula*, *Hypomyces*, *Koserella*, *Lelliottia*, *Leptosphaeria*, *Leptotrichia*, *Malassezia*, *Malbranchea*, *Mortierella*, *Mucor*, *Mycocentrospora*, *Mycoplasma*, *Nectria*, *Ochroconis*, *Oidiodendron*, *Phoma*, *Piedraia*, *Pithomyces*, *Pityrosporum*, *Prevotella*, *Pseudallescheria*, *Rhizomucor*, *Rhizopus*, *Rhodotorula*, *Scolecobasidium*, *Scopulariopsis*, *Scytalidium*, *Sporobolomyces*, *Stachybotrys*, *Stomatococcus*, *Treponema*, *Trichoderma*, *Trichophyton*, *Trichosporon*, *Tritirachium* or *Ureaplasma*. **Group 3** consists of all other microorganisms.

All matches are sorted descending on their matching score and for all user input values, the top match will be returned. This will lead to the effect that e.g., ″E. coli″ will return the microbial ID of *Escherichia coli* ($m = 0.688$, a highly prevalent microorganism found in humans) and not *Entamoeba coli* ($m = 0.079$, a less prevalent microorganism in humans), although the latter would alphabetically come first.

Catalogue of Life

This package contains the complete taxonomic tree of almost all microorganisms (~70,000 species) from the authoritative and comprehensive Catalogue of Life (CoL, http://www.catalogueoflife.org). The CoL is the most comprehensive and authoritative global index of species currently available. Nonetheless, we supplemented the CoL data with data from the List of Prokaryotic names with Standing in Nomenclature (LPSN, lpsn.dsmz.de). This supplementation is needed until the CoL+ project is finished, which we await.

Click here for more information about the included taxa. Check which versions of the CoL and LPSN were included in this package with catalogue_of_life_version().

Reference Data Publicly Available

All reference data sets (about microorganisms, antibiotics, R/SI interpretation, EUCAST rules, etc.) in this AMR package are publicly and freely available. We continually export our data sets to formats for use in R, SPSS, SAS, Stata and Excel. We also supply flat files that are machine-readable and suitable for input in any software program, such as laboratory information systems. Please find all download links on our website, which is automatically updated with every code change.

Read more on Our Website!

On our website `https://msberends.github.io/AMR/` you can find a comprehensive tutorial about how to conduct AMR data analysis, the complete documentation of all functions and an example analysis using WHONET data.

See Also

microorganisms for the data.frame that is being used to determine ID's.

The `mo_*` functions (such as `mo_genus()`, `mo_gramstain()`) to get properties based on the returned code.

Examples

```
# These examples all return "B_STPHY_AURS", the ID of S. aureus:
as.mo("sau") # WHONET code
as.mo("stau")
as.mo("STAU")
as.mo("staaur")
as.mo("S. aureus")
as.mo("S aureus")
as.mo("Staphylococcus aureus")
as.mo("Staphylococcus aureus (MRSA)")
as.mo("Zthafilokkoockus oureuz") # handles incorrect spelling
as.mo("MRSA")    # Methicillin Resistant S. aureus
as.mo("VISA")    # Vancomycin Intermediate S. aureus
as.mo("VRSA")    # Vancomycin Resistant S. aureus
as.mo(115329001) # SNOMED CT code

# Dyslexia is no problem - these all work:
as.mo("Ureaplasma urealyticum")
as.mo("Ureaplasma urealyticus")
as.mo("Ureaplasmium urealytica")
as.mo("Ureaplazma urealitycium")

as.mo("Streptococcus group A")
as.mo("GAS") # Group A Streptococci
as.mo("GBS") # Group B Streptococci

as.mo("S. epidermidis")               # will remain species: B_STPHY_EPDR
as.mo("S. epidermidis", Becker = TRUE) # will not remain species: B_STPHY_CONS

as.mo("S. pyogenes")                  # will remain species: B_STRPT_PYGN
as.mo("S. pyogenes", Lancefield = TRUE) # will not remain species: B_STRPT_GRPA

# All mo_* functions use as.mo() internally too (see ?mo_property):
mo_genus("E. coli")                    # returns "Escherichia"
mo_gramstain("E. coli")                # returns "Gram negative"
mo_is_intrinsic_resistant("E. coli", "vanco") # returns TRUE
```

---

as.rsi   *Interpret MIC and Disk Values, or Clean Raw R/SI Data*

Description

Interpret minimum inhibitory concentration (MIC) values and disk diffusion diameters according to
EUCAST or CLSI, or clean up existing R/SI values. This transforms the input to a new class rsi,
which is an ordered factor with levels S < I < R.

Usage

```
as.rsi(x, ...)

is.rsi(x)

is.rsi.eligible(x, threshold = 0.05)

## S3 method for class 'mic'
as.rsi(
  x,
  mo = NULL,
  ab = deparse(substitute(x)),
  guideline = "EUCAST",
  uti = FALSE,
  conserve_capped_values = FALSE,
  add_intrinsic_resistance = FALSE,
  reference_data = AMR::rsi_translation,
  ...
)

## S3 method for class 'disk'
as.rsi(
  x,
  mo = NULL,
  ab = deparse(substitute(x)),
  guideline = "EUCAST",
  uti = FALSE,
  add_intrinsic_resistance = FALSE,
  reference_data = AMR::rsi_translation,
  ...
)

## S3 method for class 'data.frame'
as.rsi(
  x,
  ...,
  col_mo = NULL,
  guideline = "EUCAST",
  uti = NULL,
  conserve_capped_values = FALSE,
  add_intrinsic_resistance = FALSE,
```

```
    reference_data = AMR::rsi_translation
)
```

Arguments

x	vector of values (for class mic: MIC values in mg/L, for class disk: a disk diffusion radius in millimetres)
...	for using on a data.frame: names of columns to apply as.rsi() on (supports tidy selection like AMX:VAN). Otherwise: arguments passed on to methods.
threshold	maximum fraction of invalid antimicrobial interpretations of x, see *Examples*
mo	any (vector of) text that can be coerced to valid microorganism codes with as.mo(), can be left empty to determine it automatically
ab	any (vector of) text that can be coerced to a valid antimicrobial code with as.ab()
guideline	defaults to the latest included EUCAST guideline, see *Details* for all options
uti	(Urinary Tract Infection) A vector with logicals (TRUE or FALSE) to specify whether a UTI specific interpretation from the guideline should be chosen. For using as.rsi() on a data.frame, this can also be a column containing logicals or when left blank, the data set will be searched for a column 'specimen', and rows within this column containing 'urin' (such as 'urine', 'urina') will be regarded isolates from a UTI. See *Examples*.
conserve_capped_values	
	a logical to indicate that MIC values starting with ">" (but not ">=") must always return "R" , and that MIC values starting with "<" (but not "<=") must always return "S"
add_intrinsic_resistance	
	(only useful when using a EUCAST guideline) a logical to indicate whether intrinsic antibiotic resistance must also be considered for applicable bug-drug combinations, meaning that e.g. ampicillin will always return "R" in *Klebsiella* species. Determination is based on the intrinsic_resistant data set, that itself is based on 'EUCAST Expert Rules' and 'EUCAST Intrinsic Resistance and Unusual Phenotypes' v3.2 (2020).
reference_data	a data.frame to be used for interpretation, which defaults to the rsi_translation data set. Changing this argument allows for using own interpretation guidelines. This argument must contain a data set that is equal in structure to the rsi_translation data set (same column names and column types). Please note that the guideline argument will be ignored when reference_data is manually set.
col_mo	column name of the IDs of the microorganisms (see as.mo()), defaults to the first column of class mo. Values will be coerced using as.mo().

Details

How it Works:

The as.rsi() function works in four ways:

1. For **cleaning raw / untransformed data**. The data will be cleaned to only contain values S, I and R and will try its best to determine this with some intelligence. For example, mixed values with R/SI interpretations and MIC values such as "<0.25; S" will be coerced to "S". Combined interpretations for multiple test methods (as seen in laboratory records) such as "S; S" will be coerced to "S", but a value like "S; I" will return NA with a warning that the input is unclear.

2. For **interpreting minimum inhibitory concentration (MIC) values** according to EUCAST
   or CLSI. You must clean your MIC values first using as.mic(), that also gives your columns
   the new data class mic. Also, be sure to have a column with microorganism names or codes.
   It will be found automatically, but can be set manually using the mo argument.

   • Using dplyr, R/SI interpretation can be done very easily with either:

   ```
   your_data %>% mutate_if(is.mic, as.rsi)          # until dplyr 1.0.0
   your_data %>% mutate(across(where(is.mic), as.rsi)) # since dplyr 1.0.0
   ```

   • Operators like "<=" will be stripped before interpretation. When using conserve_capped_values
     = TRUE, an MIC value of e.g. ">2" will always return "R", even if the breakpoint accord-
     ing to the chosen guideline is ">=4". This is to prevent that capped values from raw labo-
     ratory data would not be treated conservatively. The default behaviour (conserve_capped_values
     = FALSE) considers ">2" to be lower than ">=4" and might in this case return "S" or "I".

3. For **interpreting disk diffusion diameters** according to EUCAST or CLSI. You must clean
   your disk zones first using as.disk(), that also gives your columns the new data class disk.
   Also, be sure to have a column with microorganism names or codes. It will be found auto-
   matically, but can be set manually using the mo argument.

   • Using dplyr, R/SI interpretation can be done very easily with either:

   ```
   your_data %>% mutate_if(is.disk, as.rsi)          # until dplyr 1.0.0
   your_data %>% mutate(across(where(is.disk), as.rsi)) # since dplyr 1.0.0
   ```

4. For **interpreting a complete data set**, with automatic determination of MIC values, disk
   diffusion diameters, microorganism names or codes, and antimicrobial test results. This is
   done very simply by running as.rsi(data).

Supported Guidelines:

For interpreting MIC values as well as disk diffusion diameters, currently implemented guidelines
are EUCAST (2011-2021) and CLSI (2010-2020).

Thus, the guideline argument must be set to e.g., "EUCAST 2021" or "CLSI 2020". By simply
using "EUCAST" (the default) or "CLSI" as input, the latest version of that guideline will auto-
matically be selected. You can set your own data set using the reference_data argument. The
guideline argument will then be ignored.

After Interpretation:

After using as.rsi(), you can use the eucast_rules() defined by EUCAST to (1) apply in-
ferred susceptibility and resistance based on results of other antimicrobials and (2) apply intrinsic
resistance based on taxonomic properties of a microorganism.

Machine-Readable Interpretation Guidelines:

The repository of this package contains a machine-readable version of all guidelines. This is
a CSV file consisting of 21,996 rows and 10 columns. This file is machine-readable, since it
contains one row for every unique combination of the test method (MIC or disk diffusion), the
antimicrobial agent and the microorganism. **This allows for easy implementation of these rules
in laboratory information systems (LIS)**. Note that it only contains interpretation guidelines for
humans - interpretation guidelines from CLSI for animals were removed.

Other:

The function is.rsi() detects if the input contains class <rsi>. If the input is a data.frame, it
iterates over all columns and returns a logical vector.

The function is.rsi.eligible() returns TRUE when a columns contains at most 5% invalid
antimicrobial interpretations (not S and/or I and/or R), and FALSE otherwise. The threshold of 5%
can be set with the threshold argument. If the input is a data.frame, it iterates over all columns
and returns a logical vector.

Value

Ordered factor with new class <rsi>

Interpretation of R and S/I

In 2019, the European Committee on Antimicrobial Susceptibility Testing (EUCAST) has decided to change the definitions of susceptibility testing categories R and S/I as shown below (`https://www.eucast.org/newsiandr/`).

- **R = Resistant**
  A microorganism is categorised as *Resistant* when there is a high likelihood of therapeutic failure even when there is increased exposure. Exposure is a function of how the mode of administration, dose, dosing interval, infusion time, as well as distribution and excretion of the antimicrobial agent will influence the infecting organism at the site of infection.

- **S = Susceptible**
  A microorganism is categorised as *Susceptible, standard dosing regimen*, when there is a high likelihood of therapeutic success using a standard dosing regimen of the agent.

- **I = Increased exposure, but still susceptible**
  A microorganism is categorised as *Susceptible, Increased exposure* when there is a high likelihood of therapeutic success because exposure to the agent is increased by adjusting the dosing regimen or by its concentration at the site of infection.

This AMR package honours this (new) insight. Use `susceptibility()` (equal to `proportion_SI()`) to determine antimicrobial susceptibility and `count_susceptible()` (equal to `count_SI()`) to count susceptible isolates.

Stable Lifecycle

The lifecycle of this function is **stable**. In a stable function, major changes are unlikely. This means that the unlying code will generally evolve by adding new arguments; removing arguments or changing the meaning of existing arguments will be avoided.

If the unlying code needs breaking changes, they will occur gradually. For example, a argument will be deprecated and first continue to work, but will emit an message informing you of the change. Next, typically after at least one newly released version on CRAN, the message will be transformed to an error.

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See Also

`as.mic()`, `as.disk()`, `as.mo()`

Examples

```
summary(example_isolates) # see all R/SI results at a glance

if (require("skimr")) {
  # class <rsi> supported in skim() too:
  skim(example_isolates)
}

# For INTERPRETING disk diffusion and MIC values ----------------------

# a whole data set, even with combined MIC values and disk zones
df <- data.frame(microorganism = "Escherichia coli",
                 AMP = as.mic(8),
                 CIP = as.mic(0.256),
                 GEN = as.disk(18),
                 TOB = as.disk(16),
                 NIT = as.mic(32),
                 ERY = "R")
as.rsi(df)

# for single values
as.rsi(x = as.mic(2),
       mo = as.mo("S. pneumoniae"),
       ab = "AMP",
       guideline = "EUCAST")

as.rsi(x = as.disk(18),
       mo = "Strep pneu",  # `mo` will be coerced with as.mo()
       ab = "ampicillin",  # and `ab` with as.ab()
       guideline = "EUCAST")


# the dplyr way
if (require("dplyr")) {
  df %>% mutate_if(is.mic, as.rsi)
  df %>% mutate_if(function(x) is.mic(x) | is.disk(x), as.rsi)
  df %>% mutate(across(where(is.mic), as.rsi))
  df %>% mutate_at(vars(AMP:TOB), as.rsi)
  df %>% mutate(across(AMP:TOB, as.rsi))

  df %>%
    mutate_at(vars(AMP:TOB), as.rsi, mo = .$microorganism)

  # to include information about urinary tract infections (UTI)
  data.frame(mo = "E. coli",
             NIT = c("<= 2", 32),
             from_the_bladder = c(TRUE, FALSE)) %>%
    as.rsi(uti = "from_the_bladder")

  data.frame(mo = "E. coli",
             NIT = c("<= 2", 32),
             specimen = c("urine", "blood")) %>%
    as.rsi() # automatically determines urine isolates

  df %>%
    mutate_at(vars(AMP:NIT), as.rsi, mo = "E. coli", uti = TRUE)
```

```
}

# For CLEANING existing R/SI values ----------------------------------

as.rsi(c("S", "I", "R", "A", "B", "C"))
as.rsi("<= 0.002; S") # will return "S"
rsi_data <- as.rsi(c(rep("S", 474), rep("I", 36), rep("R", 370)))
is.rsi(rsi_data)
plot(rsi_data)    # for percentages
barplot(rsi_data) # for frequencies

# the dplyr way
if (require("dplyr")) {
  example_isolates %>%
    mutate_at(vars(PEN:RIF), as.rsi)
  # same:
  example_isolates %>%
    as.rsi(PEN:RIF)

  # fastest way to transform all columns with already valid AMR results to class `rsi`:
  example_isolates %>%
    mutate_if(is.rsi.eligible, as.rsi)

  # note: from dplyr 1.0.0 on, this will be:
  # example_isolates %>%
  #   mutate(across(where(is.rsi.eligible), as.rsi))
}
```

---

atc_online_property   *Get ATC Properties from WHOCC Website*

Description

Gets data from the WHO to determine properties of an ATC (e.g. an antibiotic), such as the name, defined daily dose (DDD) or standard unit.

Usage

```
atc_online_property(
  atc_code,
  property,
  administration = "O",
  url = "https://www.whocc.no/atc_ddd_index/?code=%s&showdescription=no",
  url_vet = "https://www.whocc.no/atcvet/atcvet_index/?code=%s&showdescription=no"
)

atc_online_groups(atc_code, ...)

atc_online_ddd(atc_code, ...)
```

Arguments

atc_code	a [character](#) or [character](#) vector with ATC code(s) of antibiotic(s)
property	property of an ATC code. Valid values are "ATC", "Name", "DDD", "U" ("unit"), "Adm.R", "Note" and groups. For this last option, all hierarchical groups of an ATC code will be returned, see *Examples*.
administration	type of administration when using property = "Adm.R", see *Details*
url	url of website of the WHOCC. The sign %s can be used as a placeholder for ATC codes.
url_vet	url of website of the WHOCC for veterinary medicine. The sign %s can be used as a placeholder for ATC_vet codes (that all start with "Q").
...	arguments to pass on to atc_property

Details

Options for argument administration:

- "Implant" = Implant
- "Inhal" = Inhalation
- "Instill" = Instillation
- "N" = nasal
- "O" = oral
- "P" = parenteral
- "R" = rectal
- "SL" = sublingual/buccal
- "TD" = transdermal
- "V" = vaginal

Abbreviations of return values when using property = "U" (unit):

- "g" = gram
- "mg" = milligram
- '"mcg"' = microgram
- "U" = unit
- "TU" = thousand units
- "MU" = million units
- "mmol" = millimole
- "ml" = millilitre (e.g. eyedrops)

N.B. This function requires an internet connection and only works if the following packages are installed: curl**,** rvest**,** xml2**.**

Stable Lifecycle

The [lifecycle](#) of this function is **stable**. In a stable function, major changes are unlikely. This means that the unlying code will generally evolve by adding new arguments; removing arguments or changing the meaning of existing arguments will be avoided.

If the unlying code needs breaking changes, they will occur gradually. For example, a argument will be deprecated and first continue to work, but will emit an message informing you of the change. Next, typically after at least one newly released version on CRAN, the message will be transformed to an error.

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Source

`https://www.whocc.no/atc_ddd_alterations__cumulative/ddd_alterations/abbrevations/`

Examples

```
if (requireNamespace("curl") && requireNamespace("rvest") && requireNamespace("xml2")) {
  # oral DDD (Defined Daily Dose) of amoxicillin
  atc_online_property("J01CA04", "DDD", "O")

  # parenteral DDD (Defined Daily Dose) of amoxicillin
  atc_online_property("J01CA04", "DDD", "P")

 atc_online_property("J01CA04", property = "groups") # search hierarchical groups of amoxicillin
}
```

---

availability   *Check Availability of Columns*

Description

Easy check for data availability of all columns in a data set. This makes it easy to get an idea of which antimicrobial combinations can be used for calculation with e.g. susceptibility() and resistance().

Usage

```
availability(tbl, width = NULL)
```

Arguments

tbl   a data.frame or list

width   number of characters to present the visual availability, defaults to filling the
                width of the console

Details

The function returns a data.frame with columns "resistant" and "visual_resistance". The values in that columns are calculated with resistance().

Value

data.frame with column names of tbl as row names

Stable Lifecycle

The lifecycle of this function is **stable**. In a stable function, major changes are unlikely. This means that the unlying code will generally evolve by adding new arguments; removing arguments or changing the meaning of existing arguments will be avoided.

If the unlying code needs breaking changes, they will occur gradually. For example, a argument will be deprecated and first continue to work, but will emit an message informing you of the change. Next, typically after at least one newly released version on CRAN, the message will be transformed to an error.

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Examples

```
availability(example_isolates)

if (require("dplyr")) {
  example_isolates %>%
    filter(mo == as.mo("E. coli")) %>%
    select_if(is.rsi) %>%
    availability()
}
```

---

bug_drug_combinations   *Determine Bug-Drug Combinations*

Description

Determine antimicrobial resistance (AMR) of all bug-drug combinations in your data set where at least 30 (default) isolates are available per species. Use format() on the result to prettify it to a publicable/printable format, see *Examples*.

Usage

```
bug_drug_combinations(x, col_mo = NULL, FUN = mo_shortname, ...)

## S3 method for class 'bug_drug_combinations'
format(
  x,
  translate_ab = "name (ab, atc)",
  language = get_locale(),
  minimum = 30,
  combine_SI = TRUE,
  combine_IR = FALSE,
  add_ab_group = TRUE,
  remove_intrinsic_resistant = FALSE,
  decimal.mark = getOption("OutDec"),
```

```
   big.mark = ifelse(decimal.mark == ",", ".", ","),
   ...
 )
```

Arguments

x	data with antibiotic columns, such as amox, AMX and AMC
col_mo	column name of the IDs of the microorganisms (see as.mo()), defaults to the first column of class mo. Values will be coerced using as.mo().
FUN	the function to call on the mo column to transform the microorganism codes, defaults to mo_shortname()
...	arguments passed on to FUN
translate_ab	a character of length 1 containing column names of the antibiotics data set
language	language of the returned text, defaults to system language (see get_locale()) and can also be set with getOption("AMR_locale"). Use language = NULL or language = "" to prevent translation.
minimum	the minimum allowed number of available (tested) isolates. Any isolate count lower than minimum will return NA with a warning. The default number of 30 isolates is advised by the Clinical and Laboratory Standards Institute (CLSI) as best practice, see *Source*.
combine_SI	a logical to indicate whether all values of S and I must be merged into one, so the output only consists of S+I vs. R (susceptible vs. resistant). This used to be the argument combine_IR, but this now follows the redefinition by EUCAST about the interpretation of I (increased exposure) in 2019, see section 'Interpretation of S, I and R' below. Default is TRUE.
combine_IR	a logical to indicate whether values R and I should be summed
add_ab_group	a logical to indicate where the group of the antimicrobials must be included as a first column
remove_intrinsic_resistant	
	logical to indicate that rows and columns with 100% resistance for all tested antimicrobials must be removed from the table
decimal.mark	the character to be used to indicate the numeric decimal point.
big.mark	character; if not empty used as mark between every big.interval decimals *before* (hence big) the decimal point.

Details

The function format() calculates the resistance per bug-drug combination. Use combine_IR = FALSE (default) to test R vs. S+I and combine_IR = TRUE to test R+I vs. S.

Value

The function bug_drug_combinations() returns a data.frame with columns "mo", "ab", "S", "I", "R" and "total".

Stable Lifecycle

The lifecycle of this function is **stable**. In a stable function, major changes are unlikely. This means that the unlying code will generally evolve by adding new arguments; removing arguments or changing the meaning of existing arguments will be avoided.

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Source

M39 Analysis and Presentation of Cumulative Antimicrobial Susceptibility Test Data, 4th Edition, 2014, *Clinical and Laboratory Standards Institute (CLSI)*. https://clsi.org/standards/products/microbiology/documents/m39/.

Examples

```
x <- bug_drug_combinations(example_isolates)
x
format(x, translate_ab = "name (atc)")

# Use FUN to change to transformation of microorganism codes
bug_drug_combinations(example_isolates,
                      FUN = mo_gramstain)

bug_drug_combinations(example_isolates,
                      FUN = function(x) ifelse(x == as.mo("E. coli"),
                                               "E. coli",
                                               "Others"))
```

---

catalogue_of_life   *The Catalogue of Life*

Description

This package contains the complete taxonomic tree of almost all microorganisms from the authoritative and comprehensive Catalogue of Life.

Catalogue of Life

This package contains the complete taxonomic tree of almost all microorganisms (~70,000 species) from the authoritative and comprehensive Catalogue of Life (CoL, http://www.catalogueoflife.org). The CoL is the most comprehensive and authoritative global index of species currently available. Nonetheless, we supplemented the CoL data with data from the List of Prokaryotic names with Standing in Nomenclature (LPSN, lpsn.dsmz.de). This supplementation is needed until the CoL+ project is finished, which we await.

Click here for more information about the included taxa. Check which versions of the CoL and LPSN were included in this package with catalogue_of_life_version().

Included Taxa

Included are:

- All ~58,000 (sub)species from the kingdoms of Archaea, Bacteria, Chromista and Protozoa

- All ~5,000 (sub)species from these orders of the kingdom of Fungi: Eurotiales, Microascales, Mucorales, Onygenales, Pneumocystales, Saccharomycetales, Schizosaccharomycetales and Tremellales, as well as ~4,600 other fungal (sub)species. The kingdom of Fungi is a very large taxon with almost 300,000 different (sub)species, of which most are not microbial (but rather macroscopic, like mushrooms). Because of this, not all fungi fit the scope of this package and including everything would tremendously slow down our algorithms too. By only including the aforementioned taxonomic orders, the most relevant fungi are covered (such as all species of *Aspergillus*, *Candida*, *Cryptococcus*, *Histplasma*, *Pneumocystis*, *Saccharomyces* and *Trichophyton*).

- All ~2,200 (sub)species from ~50 other relevant genera from the kingdom of Animalia (such as *Strongyloides* and *Taenia*)

- All ~14,000 previously accepted names of all included (sub)species (these were taxonomically renamed)

- The complete taxonomic tree of all included (sub)species: from kingdom to subspecies

- The responsible author(s) and year of scientific publication

The Catalogue of Life (`http://www.catalogueoflife.org`) is the most comprehensive and authoritative global index of species currently available. It holds essential information on the names, relationships and distributions of over 1.9 million species. The Catalogue of Life is used to support the major biodiversity and conservation information services such as the Global Biodiversity Information Facility (GBIF), Encyclopedia of Life (EoL) and the International Union for Conservation of Nature Red List. It is recognised by the Convention on Biological Diversity as a significant component of the Global Taxonomy Initiative and a contribution to Target 1 of the Global Strategy for Plant Conservation.

The syntax used to transform the original data to a cleansed R format, can be found here: `https://github.com/msberends/AMR/blob/master/data-raw/reproduction_of_microorganisms.R`.

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See Also

Data set microorganisms for the actual data.
Function `as.mo()` to use the data for intelligent determination of microorganisms.

Examples

```
# Get version info of included data set
catalogue_of_life_version()


# Get a note when a species was renamed
mo_shortname("Chlamydophila psittaci")
# Note: 'Chlamydophila psittaci' (Everett et al., 1999) was renamed back to
#        'Chlamydia psittaci' (Page, 1968)
```

```
#> [1] "C. psittaci"

# Get any property from the entire taxonomic tree for all included species
mo_class("E. coli")
#> [1] "Gammaproteobacteria"

mo_family("E. coli")
#> [1] "Enterobacteriaceae"

mo_gramstain("E. coli") # based on kingdom and phylum, see ?mo_gramstain
#> [1] "Gram-negative"

mo_ref("E. coli")
#> [1] "Castellani et al., 1919"

# Do not get mistaken - this package is about microorganisms
mo_kingdom("C. elegans")
#> [1] "Fungi"                 # Fungi?!
mo_name("C. elegans")
#> [1] "Cladosporium elegans"  # Because a microorganism was found
```

---

catalogue_of_life_version

Version info of included Catalogue of Life

Description

This function returns information about the included data from the Catalogue of Life.

Usage

```
catalogue_of_life_version()
```

Details

For LPSN, see microorganisms.

Value

a list, which prints in pretty format

Catalogue of Life

This package contains the complete taxonomic tree of almost all microorganisms (~70,000 species) from the authoritative and comprehensive Catalogue of Life (CoL, http://www.catalogueoflife. org). The CoL is the most comprehensive and authoritative global index of species currently available. Nonetheless, we supplemented the CoL data with data from the List of Prokaryotic names with Standing in Nomenclature (LPSN, lpsn.dsmz.de). This supplementation is needed until the CoL+ project is finished, which we await.

Click here for more information about the included taxa. Check which versions of the CoL and LPSN were included in this package with catalogue_of_life_version().

Read more on Our Website!

On our website `https://msberends.github.io/AMR/` you can find a comprehensive tutorial about how to conduct AMR data analysis, the complete documentation of all functions and an example analysis using WHONET data.

See Also

microorganisms

---

count   *Count Available Isolates*

Description

These functions can be used to count resistant/susceptible microbial isolates. All functions support quasiquotation with pipes, can be used in summarise() from the dplyr package and also support grouped variables, see *Examples*.

count_resistant() should be used to count resistant isolates, count_susceptible() should be used to count susceptible isolates.

Usage

```
count_resistant(..., only_all_tested = FALSE)

count_susceptible(..., only_all_tested = FALSE)

count_R(..., only_all_tested = FALSE)

count_IR(..., only_all_tested = FALSE)

count_I(..., only_all_tested = FALSE)

count_SI(..., only_all_tested = FALSE)

count_S(..., only_all_tested = FALSE)

count_all(..., only_all_tested = FALSE)

n_rsi(..., only_all_tested = FALSE)

count_df(
  data,
  translate_ab = "name",
  language = get_locale(),
  combine_SI = TRUE,
  combine_IR = FALSE
)
```

Arguments

`...`	one or more vectors (or columns) with antibiotic interpretations. They will be transformed internally with `as.rsi()` if needed.
`only_all_tested`	(for combination therapies, i.e. using more than one variable for `...`): a logical to indicate that isolates must be tested for all antibiotics, see section *Combination Therapy* below
`data`	a data.frame containing columns with class rsi (see `as.rsi()`)
`translate_ab`	a column name of the antibiotics data set to translate the antibiotic abbreviations to, using `ab_property()`
`language`	language of the returned text, defaults to system language (see `get_locale()`) and can also be set with `getOption("AMR_locale")`. Use `language = NULL` or `language = ""` to prevent translation.
`combine_SI`	a logical to indicate whether all values of S and I must be merged into one, so the output only consists of S+I vs. R (susceptible vs. resistant). This used to be the argument `combine_IR`, but this now follows the redefinition by EUCAST about the interpretation of I (increased exposure) in 2019, see section 'Interpretation of S, I and R' below. Default is `TRUE`.
`combine_IR`	a logical to indicate whether all values of I and R must be merged into one, so the output only consists of S vs. I+R (susceptible vs. non-susceptible). This is outdated, see argument `combine_SI`.

Details

These functions are meant to count isolates. Use the `resistance()`/`susceptibility()` functions to calculate microbial resistance/susceptibility.

The function `count_resistant()` is equal to the function `count_R()`. The function `count_susceptible()` is equal to the function `count_SI()`.

The function `n_rsi()` is an alias of `count_all()`. They can be used to count all available isolates, i.e. where all input antibiotics have an available result (S, I or R). Their use is equal to `n_distinct()`. Their function is equal to `count_susceptible(...) + count_resistant(...)`.

The function `count_df()` takes any variable from `data` that has an rsi class (created with `as.rsi()`) and counts the number of S's, I's and R's. It also supports grouped variables. The function `rsi_df()` works exactly like `count_df()`, but adds the percentage of S, I and R.

Value

An integer

Stable Lifecycle

The lifecycle of this function is **stable**. In a stable function, major changes are unlikely. This means that the unlying code will generally evolve by adding new arguments; removing arguments or changing the meaning of existing arguments will be avoided.

If the unlying code needs breaking changes, they will occur gradually. For example, a argument will be deprecated and first continue to work, but will emit an message informing you of the change. Next, typically after at least one newly released version on CRAN, the message will be transformed to an error.

Interpretation of R and S/I

In 2019, the European Committee on Antimicrobial Susceptibility Testing (EUCAST) has decided to change the definitions of susceptibility testing categories R and S/I as shown below (https://www.eucast.org/newsiandr/).

- **R = Resistant**
  A microorganism is categorised as *Resistant* when there is a high likelihood of therapeutic failure even when there is increased exposure. Exposure is a function of how the mode of administration, dose, dosing interval, infusion time, as well as distribution and excretion of the antimicrobial agent will influence the infecting organism at the site of infection.

- **S = Susceptible**
  A microorganism is categorised as *Susceptible, standard dosing regimen*, when there is a high likelihood of therapeutic success using a standard dosing regimen of the agent.

- **I = Increased exposure, but still susceptible**
  A microorganism is categorised as *Susceptible, Increased exposure* when there is a high likelihood of therapeutic success because exposure to the agent is increased by adjusting the dosing regimen or by its concentration at the site of infection.

This AMR package honours this (new) insight. Use susceptibility() (equal to proportion_SI()) to determine antimicrobial susceptibility and count_susceptible() (equal to count_SI()) to count susceptible isolates.

Combination Therapy

When using more than one variable for ... (= combination therapy), use only_all_tested to only count isolates that are tested for all antibiotics/variables that you test them for. See this example for two antibiotics, Drug A and Drug B, about how susceptibility() works to calculate the %SI:

```
-------------------------------------------------------------------
                    only_all_tested = FALSE   only_all_tested = TRUE
                    ----------------------    ----------------------
 Drug A    Drug B   include as  include as    include as  include as
                    numerator   denominator   numerator   denominator
 --------  -------- ----------  -----------   ----------  -----------
 S or I    S or I       X            X            X            X
    R      S or I       X            X            X            X
  <NA>     S or I       X            X            -            -
 S or I       R         X            X            X            X
    R         R         -            X            -            X
  <NA>        R         -            -            -            -
 S or I     <NA>        X            X            -            -
    R       <NA>        -            -            -            -
  <NA>      <NA>        -            -            -            -
-------------------------------------------------------------------
```

Please note that, in combination therapies, for only_all_tested = TRUE applies that:

```
   count_S()    +    count_I()    +    count_R()    = count_all()
 proportion_S() + proportion_I() + proportion_R() = 1
```

and that, in combination therapies, for only_all_tested = FALSE applies that:

```
      count_S()   +   count_I()   +   count_R()   >= count_all()
   proportion_S() + proportion_I() + proportion_R() >= 1
```

Using `only_all_tested` has no impact when only using one antibiotic as input.

Read more on Our Website!

On our website https://msberends.github.io/AMR/ you can find a comprehensive tutorial about how to conduct AMR data analysis, the complete documentation of all functions and an example analysis using WHONET data.

See Also

`proportion_*` to calculate microbial resistance and susceptibility.

Examples

```
# example_isolates is a data set available in the AMR package.
?example_isolates

count_resistant(example_isolates$AMX)   # counts "R"
count_susceptible(example_isolates$AMX) # counts "S" and "I"
count_all(example_isolates$AMX)         # counts "S", "I" and "R"

# be more specific
count_S(example_isolates$AMX)
count_SI(example_isolates$AMX)
count_I(example_isolates$AMX)
count_IR(example_isolates$AMX)
count_R(example_isolates$AMX)

# Count all available isolates
count_all(example_isolates$AMX)
n_rsi(example_isolates$AMX)

# n_rsi() is an alias of count_all().
# Since it counts all available isolates, you can
# calculate back to count e.g. susceptible isolates.
# These results are the same:
count_susceptible(example_isolates$AMX)
susceptibility(example_isolates$AMX) * n_rsi(example_isolates$AMX)


if (require("dplyr")) {
  example_isolates %>%
    group_by(hospital_id) %>%
    summarise(R  = count_R(CIP),
              I  = count_I(CIP),
              S  = count_S(CIP),
              n1 = count_all(CIP),  # the actual total; sum of all three
              n2 = n_rsi(CIP),      # same - analogous to n_distinct
              total = n())          # NOT the number of tested isolates!

  # Count co-resistance between amoxicillin/clav acid and gentamicin,
  # so we can see that combination therapy does a lot more than mono therapy.
  # Please mind that `susceptibility()` calculates percentages right away instead.
  example_isolates %>% count_susceptible(AMC) # 1433
```

```
example_isolates %>% count_all(AMC)          # 1879

example_isolates %>% count_susceptible(GEN) # 1399
example_isolates %>% count_all(GEN)          # 1855

example_isolates %>% count_susceptible(AMC, GEN) # 1764
example_isolates %>% count_all(AMC, GEN)          # 1936

# Get number of S+I vs. R immediately of selected columns
example_isolates %>%
  select(AMX, CIP) %>%
  count_df(translate = FALSE)

# It also supports grouping variables
example_isolates %>%
  select(hospital_id, AMX, CIP) %>%
  group_by(hospital_id) %>%
  count_df(translate = FALSE)
}
```

---

custom_eucast_rules   *Define Custom EUCAST Rules*

Description

Define custom EUCAST rules for your organisation or specific analysis and use the output of this function in [eucast_rules()](#).

Usage

```
custom_eucast_rules(...)
```

Arguments

...	rules in formula notation, see *Examples*

Details

Some organisations have their own adoption of EUCAST rules. This function can be used to define custom EUCAST rules to be used in the [eucast_rules()](#) function.

Value

A [list](#) containing the custom rules

How it works

Basics:

If you are familiar with the [case_when()](#) function of the dplyr package, you will recognise the input method to set your own rules. Rules must be set using what R considers to be the 'formula notation'. The rule itself is written *before* the tilde (~) and the consequence of the rule is written *after* the tilde:

```
x <- custom_eucast_rules(TZP == "S" ~ aminopenicillins == "S",
                         TZP == "R" ~ aminopenicillins == "R")
```

These are two custom EUCAST rules: if TZP (piperacillin/tazobactam) is "S", all aminopeni-
cillins (ampicillin and amoxicillin) must be made "S", and if TZP is "R", aminopenicillins must
be made "R". These rules can also be printed to the console, so it is immediately clear how they
work:

```
x
#> A set of custom EUCAST rules:
#>
#>   1. If TZP is S then set to S:
#>      amoxicillin (AMX), ampicillin (AMP)
#>
#>   2. If TZP is R then set to R:
#>      amoxicillin (AMX), ampicillin (AMP)
```

The rules (the part *before* the tilde, in above example TZP == "S" and TZP == "R") must be evalu-
able in your data set: it should be able to run as a filter in your data set without errors. This means
for the above example that the column TZP must exist. We will create a sample data set and test
the rules set:

```
df <- data.frame(mo = c("E. coli", "K. pneumoniae"),
                 TZP = "R",
                 amox = "",
                 AMP = "")
df
#>              mo TZP amox AMP
#> 1       E. coli   R
#> 2 K. pneumoniae   R

eucast_rules(df, rules = "custom", custom_rules = x)
#>              mo TZP amox AMP
#> 1       E. coli   R    R   R
#> 2 K. pneumoniae   R    R   R
```

Using taxonomic properties in rules:

There is one exception in variables used for the rules: all column names of the microorganisms
data set can also be used, but do not have to exist in the data set. These column names are:
mo, fullname, kingdom, phylum, class, order, family, genus, species, subspecies, rank,
ref, species_id, source, prevalence and snomed. Thus, this next example will work as well,
despite the fact that the df data set does not contain a column genus:

```
y <- custom_eucast_rules(TZP == "S" & genus == "Klebsiella" ~ aminopenicillins == "S",
                         TZP == "R" & genus == "Klebsiella" ~ aminopenicillins == "R")

eucast_rules(df, rules = "custom", custom_rules = y)
#>              mo TZP amox AMP
#> 1       E. coli   R
#> 2 K. pneumoniae   R    R   R
```

Usage of antibiotic group names:

It is possible to define antibiotic groups instead of single antibiotics for the rule consequence,
the part *after* the tilde. In above examples, the antibiotic group aminopenicillins is used to
include ampicillin and amoxicillin. The following groups are allowed (case-insensitive). Within
parentheses are the antibiotic agents that will be matched when running the rule.

- aminoglycosides
  (amikacin, amikacin/fosfomycin, amphotericin B-high, apramycin, arbekacin, astromicin,
  bekanamycin, dibekacin, framycetin, gentamicin, gentamicin-high, habekacin, hygromycin,
  isepamicin, kanamycin, kanamycin-high, kanamycin/cephalexin, micronomicin, neomycin,
  netilmicin, pentisomicin, plazomicin, propikacin, ribostamycin, sisomicin, streptoduocin,
  streptomycin, streptomycin-high, tobramycin, tobramycin-high)

- aminopenicillins
  (amoxicillin, ampicillin)

- betalactams
  (amoxicillin, amoxicillin/clavulanic acid, amoxicillin/sulbactam, ampicillin, ampicillin/sulbactam,
  apalcillin, aspoxicillin, avibactam, azidocillin, azlocillin, aztreonam, aztreonam/avibactam,
  bacampicillin, benzathine benzylpenicillin, benzathine phenoxymethylpenicillin, benzylpeni-
  cillin, biapenem, cadazolid, carbenicillin, carindacillin, cefacetrile, cefaclor, cefadroxil, ce-
  faloridine, cefamandole, cefatrizine, cefazedone, cefazolin, cefcapene, cefcapene pivoxil,
  cefdinir, cefditoren, cefditoren pivoxil, cefepime, cefepime/clavulanic acid, cefepime/tazobactam,
  cefetamet, cefetamet pivoxil, cefetecol (Cefcatacol), cefetrizole, cefixime, cefmenoxime,
  cefmetazole, cefodizime, cefonicid, cefoperazone, cefoperazone/sulbactam, ceforanide, ce-
  foselis, cefotaxime, cefotaxime/clavulanic acid, cefotaxime/sulbactam, cefotetan, cefotiam,
  cefotiam hexetil, cefovecin, cefoxitin, cefoxitin screening, cefozopran, cefpimizole, cefpi-
  ramide, cefpirome, cefpodoxime, cefpodoxime proxetil, cefpodoxime/clavulanic acid, cef-
  prozil, cefquinome, cefroxadine, cefsulodin, cefsumide, ceftaroline, ceftaroline/avibactam,
  ceftazidime, ceftazidime/avibactam, ceftazidime/clavulanic acid, cefteram, cefteram pivoxil,
  ceftezole, ceftibuten, ceftiofur, ceftizoxime, ceftizoxime alapivoxil, ceftobiprole, ceftobip-
  role medocaril, ceftolozane/enzyme inhibitor, ceftolozane/tazobactam, ceftriaxone, cefurox-
  ime, cefuroxime axetil, cephalexin, cephalothin, cephapirin, cephradine, ciclacillin, clome-
  tocillin, cloxacillin, dicloxacillin, doripenem, epicillin, ertapenem, flucloxacillin, hetacillin,
  imipenem, imipenem/EDTA, imipenem/relebactam, latamoxef, lenampicillin, loracarbef, mecil-
  linam (Amdinocillin), meropenem, meropenem/nacubactam, meropenem/vaborbactam, metampi-
  cillin, methicillin, mezlocillin, mezlocillin/sulbactam, nacubactam, nafcillin, oxacillin, pa-
  nipenem, penamecillin, penicillin/novobiocin, penicillin/sulbactam, phenethicillin, phenoxymethylpeni-
  cillin, piperacillin, piperacillin/sulbactam, piperacillin/tazobactam, piridicillin, pivampicillin,
  pivmecillinam, procaine benzylpenicillin, propicillin, razupenem, ritipenem, ritipenem acoxil,
  sarmoxicillin, sulbactam, sulbenicillin, sultamicillin, talampicillin, tazobactam, tebipenem,
  temocillin, ticarcillin, ticarcillin/clavulanic acid)

- carbapenems
  (biapenem, doripenem, ertapenem, imipenem, imipenem/EDTA, imipenem/relebactam, meropenem,
  meropenem/nacubactam, meropenem/vaborbactam, panipenem, razupenem, ritipenem, ri-
  tipenem acoxil, tebipenem)

- cephalosporins
  (cadazolid, cefacetrile, cefaclor, cefadroxil, cefaloridine, cefamandole, cefatrizine, cefaze-
  done, cefazolin, cefcapene, cefcapene pivoxil, cefdinir, cefditoren, cefditoren pivoxil, ce-
  fepime, cefepime/clavulanic acid, cefepime/tazobactam, cefetamet, cefetamet pivoxil, ce-
  fetecol (Cefcatacol), cefetrizole, cefixime, cefmenoxime, cefmetazole, cefodizime, cefonicid,
  cefoperazone, cefoperazone/sulbactam, ceforanide, cefoselis, cefotaxime, cefotaxime/clavulanic
  acid, cefotaxime/sulbactam, cefotetan, cefotiam, cefotiam hexetil, cefovecin, cefoxitin, ce-
  foxitin screening, cefozopran, cefpimizole, cefpiramide, cefpirome, cefpodoxime, cefpo-
  doxime proxetil, cefpodoxime/clavulanic acid, cefprozil, cefquinome, cefroxadine, cefsu-
  lodin, cefsumide, ceftaroline, ceftaroline/avibactam, ceftazidime, ceftazidime/avibactam, cef-
  tazidime/clavulanic acid, cefteram, cefteram pivoxil, ceftezole, ceftibuten, ceftiofur, cefti-
  zoxime, ceftizoxime alapivoxil, ceftobiprole, ceftobiprole medocaril, ceftolozane/enzyme
  inhibitor, ceftolozane/tazobactam, ceftriaxone, cefuroxime, cefuroxime axetil, cephalexin,
  cephalothin, cephapirin, cephradine, latamoxef, loracarbef)

- cephalosporins_1st
  (cefacetrile, cefadroxil, cefaloridine, cefatrizine, cefazedone, cefazolin, cefroxadine, ceftezole, cephalexin, cephalothin, cephapirin, cephradine)
- cephalosporins_2nd
  (cefaclor, cefamandole, cefmetazole, cefonicid, ceforanide, cefotetan, cefotiam, cefoxitin, cefoxitin screening, cefprozil, cefuroxime, cefuroxime axetil, loracarbef)
- cephalosporins_3rd
  (cadazolid, cefcapene, cefcapene pivoxil, cefdinir, cefditoren, cefditoren pivoxil, cefetamet, cefetamet pivoxil, cefixime, cefmenoxime, cefodizime, cefoperazone, cefoperazone/sulbactam, cefotaxime, cefotaxime/clavulanic acid, cefotaxime/sulbactam, cefotiam hexetil, cefovecin, cefpimizole, cefpiramide, cefpodoxime, cefpodoxime proxetil, cefpodoxime/clavulanic acid, cefsulodin, ceftazidime, ceftazidime/avibactam, ceftazidime/clavulanic acid, cefteram, cefteram pivoxil, ceftibuten, ceftiofur, ceftizoxime, ceftizoxime alapivoxil, ceftriaxone, latamoxef)
- cephalosporins_except_caz
  (cadazolid, cefacetrile, cefaclor, cefadroxil, cefaloridine, cefamandole, cefatrizine, cefazedone, cefazolin, cefcapene, cefcapene pivoxil, cefdinir, cefditoren, cefditoren pivoxil, cefepime, cefepime/clavulanic acid, cefepime/tazobactam, cefetamet, cefetamet pivoxil, cefetecol (Cefcatacol), cefetrizole, cefixime, cefmenoxime, cefmetazole, cefodizime, cefonicid, cefoperazone, cefoperazone/sulbactam, ceforanide, cefoselis, cefotaxime, cefotaxime/clavulanic acid, cefotaxime/sulbactam, cefotetan, cefotiam, cefotiam hexetil, cefovecin, cefoxitin, cefoxitin screening, cefozopran, cefpimizole, cefpiramide, cefpirome, cefpodoxime, cefpodoxime proxetil, cefpodoxime/clavulanic acid, cefprozil, cefquinome, cefroxadine, cefsulodin, cefsumide, ceftaroline, ceftaroline/avibactam, ceftazidime/avibactam, ceftazidime/clavulanic acid, cefteram, cefteram pivoxil, ceftezole, ceftibuten, ceftiofur, ceftizoxime, ceftizoxime alapivoxil, ceftobiprole, ceftobiprole medocaril, ceftolozane/enzyme inhibitor, ceftolozane/tazobactam, ceftriaxone, cefuroxime, cefuroxime axetil, cephalexin, cephalothin, cephapirin, cephradine, latamoxef, loracarbef)
- fluoroquinolones
  (ciprofloxacin, enoxacin, fleroxacin, gatifloxacin, gemifloxacin, grepafloxacin, levofloxacin, lomefloxacin, moxifloxacin, norfloxacin, ofloxacin, pazufloxacin, pefloxacin, prulifloxacin, rufloxacin, sparfloxacin, temafloxacin, trovafloxacin)
- glycopeptides
  (avoparcin, dalbavancin, norvancomycin, oritavancin, ramoplanin, teicoplanin, teicoplanin-macromethod, telavancin, vancomycin, vancomycin-macromethod)
- glycopeptides_except_lipo
  (avoparcin, norvancomycin, ramoplanin, teicoplanin, teicoplanin-macromethod, vancomycin, vancomycin-macromethod)
- lincosamides
  (clindamycin, lincomycin, pirlimycin)
- lipoglycopeptides
  (dalbavancin, oritavancin, telavancin)
- macrolides
  (azithromycin, clarithromycin, dirithromycin, erythromycin, flurithromycin, josamycin, midecamycin, miocamycin, oleandomycin, rokitamycin, roxithromycin, spiramycin, telithromycin, troleandomycin)
- oxazolidinones
  (cycloserine, linezolid, tedizolid, thiacetazone)
- penicillins
  (amoxicillin, amoxicillin/clavulanic acid, amoxicillin/sulbactam, ampicillin, ampicillin/sulbactam, apalcillin, aspoxicillin, avibactam, azidocillin, azlocillin, aztreonam, aztreonam/avibactam, bacampicillin, benzathine benzylpenicillin, benzathine phenoxymethylpenicillin, benzylpeni-

cillin, carbenicillin, carindacillin, ciclacillin, clometocillin, cloxacillin, dicloxacillin, epicillin, flucloxacillin, hetacillin, lenampicillin, mecillinam (Amdinocillin), metampicillin, methicillin, mezlocillin, mezlocillin/sulbactam, nacubactam, nafcillin, oxacillin, penamecillin, penicillin/novobiocin, penicillin/sulbactam, phenethicillin, phenoxymethylpenicillin, piperacillin, piperacillin/sulbactam, piperacillin/tazobactam, piridicillin, pivampicillin, pivmecillinam, procaine benzylpenicillin, propicillin, sarmoxicillin, sulbactam, sulbenicillin, sultamicillin, talampicillin, tazobactam, temocillin, ticarcillin, ticarcillin/clavulanic acid)

- `polymyxins`
  (colistin, polymyxin B, polymyxin B/polysorbate 80)
- `streptogramins`
  (pristinamycin, quinupristin/dalfopristin)
- `tetracyclines`
  (chlortetracycline, clomocycline, demeclocycline, doxycycline, eravacycline, lymecycline, metacycline, minocycline, oxytetracycline, penimepicycline, rolitetracycline, tetracycline, tigecycline)
- `tetracyclines_except_tgc`
  (chlortetracycline, clomocycline, demeclocycline, doxycycline, eravacycline, lymecycline, metacycline, minocycline, oxytetracycline, penimepicycline, rolitetracycline, tetracycline)
- `ureidopenicillins`
  (azlocillin, mezlocillin, piperacillin, piperacillin/tazobactam)

Maturing Lifecycle

The lifecycle of this function is **maturing**. The unlying code of a maturing function has been roughed out, but finer details might still change. Since this function needs wider usage and more extensive testing, you are very welcome to suggest changes at our repository or write us an email (see section 'Contact Us').

Read more on Our Website!

On our website https://msberends.github.io/AMR/ you can find a comprehensive tutorial about how to conduct AMR data analysis, the complete documentation of all functions and an example analysis using WHONET data.

Examples

```
x <- custom_eucast_rules(AMC == "R" & genus == "Klebsiella" ~ aminopenicillins == "R",
                         AMC == "I" & genus == "Klebsiella" ~ aminopenicillins == "I")
eucast_rules(example_isolates,
             rules = "custom",
             custom_rules = x,
             info = FALSE)

# combine rule sets
x2 <- c(x,
        custom_eucast_rules(TZP == "R" ~ carbapenems == "R"))
x2
```

---

dosage   *Data Set with Treatment Dosages as Defined by EUCAST*

Description

EUCAST breakpoints used in this package are based on the dosages in this data set. They can be retrieved with `eucast_dosage()`.

Usage

```
dosage
```

Format

A data.frame with 169 observations and 9 variables:

- `ab`
  Antibiotic ID as used in this package (such as `AMC`), using the official EARS-Net (European Antimicrobial Resistance Surveillance Network) codes where available

- `name`
  Official name of the antimicrobial agent as used by WHONET/EARS-Net or the WHO

- `type`
  Type of the dosage, either "high_dosage", "standard_dosage" or "uncomplicated_uti"

- `dose`
  Dose, such as "2 g" or "25 mg/kg"

- `dose_times`
  Number of times a dose must be administered

- `administration`
  Route of administration, either "im", "iv" or "oral"

- `notes`
  Additional dosage notes

- `original_txt`
  Original text in the PDF file of EUCAST

- `eucast_version`
  Version number of the EUCAST Clinical Breakpoints guideline to which these dosages apply

Details

'EUCAST Clinical Breakpoint Tables' v11.0 (2021) are based on the dosages in this data set.

Reference Data Publicly Available

All reference data sets (about microorganisms, antibiotics, R/SI interpretation, EUCAST rules, etc.) in this AMR package are publicly and freely available. We continually export our data sets to formats for use in R, SPSS, SAS, Stata and Excel. We also supply flat files that are machine-readable and suitable for input in any software program, such as laboratory information systems. Please find all download links on our website, which is automatically updated with every code change.

Read more on Our Website!

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---

eucast_rules	*Apply EUCAST Rules*

Description

Apply rules for clinical breakpoints and intrinsic resistance as defined by the European Committee on Antimicrobial Susceptibility Testing (EUCAST, `https://eucast.org`), see *Source*. Use `eucast_dosage()` to get a data.frame with advised dosages of a certain bug-drug combination, which is based on the dosage data set.

To improve the interpretation of the antibiogram before EUCAST rules are applied, some non-EUCAST rules can applied at default, see *Details*.

Usage

```
eucast_rules(
  x,
  col_mo = NULL,
  info = interactive(),
  rules = getOption("AMR_eucastrules", default = c("breakpoints", "expert")),
  verbose = FALSE,
  version_breakpoints = 11,
  version_expertrules = 3.2,
  ampc_cephalosporin_resistance = NA,
  only_rsi_columns = FALSE,
  custom_rules = NULL,
  ...
)

eucast_dosage(ab, administration = "iv", version_breakpoints = 11)
```

Arguments

x	data with antibiotic columns, such as amox, AMX and AMC
col_mo	column name of the IDs of the microorganisms (see as.mo()), defaults to the first column of class mo. Values will be coerced using as.mo().
info	a logical to indicate whether progress should be printed to the console, defaults to only print while in interactive sessions
rules	a character vector that specifies which rules should be applied. Must be one or more of "breakpoints", "expert", "other", "custom", "all", and defaults to c("breakpoints","expert"). The default value can be set to another value, e.g. using options(AMR_eucastrules = "all"). If using "custom", be sure to fill in argument custom_rules too. Custom rules can be created with custom_eucast_rules().

verbose	a [logical](#) to turn Verbose mode on and off (default is off). In Verbose mode, the function does not apply rules to the data, but instead returns a data set in logbook form with extensive info about which rows and columns would be effected and in which way. Using Verbose mode takes a lot more time.

version_breakpoints

> the version number to use for the EUCAST Clinical Breakpoints guideline. Can be either "11.0" or "10.0".

version_expertrules

> the version number to use for the EUCAST Expert Rules and Intrinsic Resistance guideline. Can be either "3.2" or "3.1".

ampc_cephalosporin_resistance

> a [character](#) value that should be applied to cefotaxime, ceftriaxone and ceftazidime for AmpC de-repressed cephalosporin-resistant mutants, defaults to NA. Currently only works when version_expertrules is 3.2; '*EUCAST Expert Rules v3.2 on Enterobacterales*' states that results of cefotaxime, ceftriaxone and ceftazidime should be reported with a note, or results should be suppressed (emptied) for these three agents. A value of NA (the default) for this argument will remove results for these three agents, while e.g. a value of "R" will make the results for these agents resistant. Use NULL or FALSE to not alter results for these three agents of AmpC de-repressed cephalosporin-resistant mutants. Using TRUE is equal to using "R".
>
> For *EUCAST Expert Rules* v3.2, this rule applies to: *Citrobacter braakii*, *Citrobacter freundii*, *Citrobacter gillenii*, *Citrobacter murliniae*, *Citrobacter rodenticum*, *Citrobacter sedlakii*, *Citrobacter werkmanii*, *Citrobacter youngae*, *Enterobacter*, *Hafnia alvei*, *Klebsiella aerogenes*, *Morganella morganii*, *Providencia* and *Serratia*.

only_rsi_columns

> a [logical](#) to indicate whether only antibiotic columns must be detected that were transformed to class <rsi> (see [as.rsi()](#)) on beforehand (defaults to FALSE)

custom_rules	custom rules to apply, created with [custom_eucast_rules()](#)
...	column name of an antibiotic, see section *Antibiotics* below
ab	any (vector of) text that can be coerced to a valid antibiotic code with [as.ab()](#)
administration	route of administration, either "im", "iv" or "oral"

Details

Note: This function does not translate MIC values to RSI values. Use [as.rsi()](#) for that.
Note: When ampicillin (AMP, J01CA01) is not available but amoxicillin (AMX, J01CA04) is, the latter will be used for all rules where there is a dependency on ampicillin. These drugs are interchangeable when it comes to expression of antimicrobial resistance.

The file containing all EUCAST rules is located here: https://github.com/msberends/AMR/blob/master/data-raw/eucast_rules.tsv. **Note:** Old taxonomic names are replaced with the current taxonomy where applicable. For example, *Ochrobactrum anthropi* was renamed to *Brucella anthropi* in 2020; the original EUCAST rules v3.1 and v3.2 did not yet contain this new taxonomic name. The file used as input for this AMR package contains the taxonomy updated until [March 2021](#).

Custom Rules:

Custom rules can be created using [custom_eucast_rules()](#), e.g.:

```
x <- custom_eucast_rules(AMC == "R" & genus == "Klebsiella" ~ aminopenicillins == "R",
                         AMC == "I" & genus == "Klebsiella" ~ aminopenicillins == "I")

eucast_rules(example_isolates, rules = "custom", custom_rules = x)
```

'Other' Rules:

Before further processing, two non-EUCAST rules about drug combinations can be applied to improve the efficacy of the EUCAST rules, and the reliability of your data (analysis). These rules are:

1. A drug **with** enzyme inhibitor will be set to S if the same drug **without** enzyme inhibitor is S

2. A drug **without** enzyme inhibitor will be set to R if the same drug **with** enzyme inhibitor is R

Important examples include amoxicillin and amoxicillin/clavulanic acid, and trimethoprim and trimethoprim/sulfamethoxazole. Needless to say, for these rules to work, both drugs must be available in the data set.

Since these rules are not officially approved by EUCAST, they are not applied at default. To use these rules, include "other" to the rules argument, or use eucast_rules(...,rules = "all"). You can also set the option AMR_eucastrules, i.e. run options(AMR_eucastrules = "all").

Value

The input of x, possibly with edited values of antibiotics. Or, if verbose = TRUE, a data.frame with all original and new values of the affected bug-drug combinations.

Antibiotics

To define antibiotics column names, leave as it is to determine it automatically with guess_ab_col() or input a text (case-insensitive), or use NULL to skip a column (e.g. TIC = NULL to skip ticarcillin). Manually defined but non-existing columns will be skipped with a warning.

The following antibiotics are eligible for the functions eucast_rules() and mdro(). These are shown below in the format 'name (antimicrobial ID, ATC code)', sorted alphabetically:

Amikacin (AMK, J01MA02), amoxicillin (AMX, J01MA04), amoxicillin/clavulanic acid (AMC, J01MA08), ampicillin (AMP, J01MA16), ampicillin/sulbactam (SAM, J01MA15), azidocillin (AZD, J01MA11), azithromycin (AZM, J01MA12), azlocillin (AZL, J01MA07), aztreonam (ATM, J01MA14), bacampicillin (BAM, J01MA06), benzathine benzylpenicillin (BNB, J01MA01), benzathine phenoxymethylpenicillin (BNP, J01MA18), benzylpenicillin (PEN, J01MA03), cadazolid (CDZ, J01MA17), carbenicillin (CRB, J01MA10), carindacillin (CRN, J01MA09), cefacetrile (CAC, J01MA05), cefaclor (CEC, J01MA13), cefadroxil (CFR, J01CA01), cefaloridine (RID, J01CA04), cefamandole (MAN, J01CA12), cefatrizine (CTZ, J01CR05), cefazedone (CZD, J01CA13), cefazolin (CZO, J01AA02), cefdinir (CDR, J01FA10), cefditoren (DIT, J01FA09), cefepime (FEP, J01CR02), cefetamet (CAT, J01AA08), cefixime (CFM, J01FA06), cefmenoxime (CMX, J01CF04), cefmetazole (CMZ, J01CF05), cefodizime (DIZ, J01CR01), cefonicid (CID, J01CE04), cefoperazone (CFP, J01CA09), cefoperazone/sulbactam (CSL, J01DF01), ceforanide (CND, J01CA06), cefotaxime (CTX, J01CE08), cefotetan (CTT, J01CE10), cefotiam (CTF, J01CE01), cefoxitin (FOX, J01CA03), cefpiramide (CPM, J01CA05), cefpirome (CPO, J01CE07), cefpodoxime (CPD, J01CF02), cefprozil (CPR, J01CF01), cefroxadine (CRD, J01CA07), cefsulodin (CFS, J01CA18), ceftaroline (CPT, J01CA11), ceftazidime (CAZ, J01CA14), ceftazidime/avibactam (CZA, J01CF03), ceftazidime/clavulanic acid (CCV, J01CA10), ceftezole (CTL, J01CE06), ceftibuten (CTB, J01CE05), ceftizoxime (CZX, J01CE02), ceftobiprole (BPR, J01CA02), ceftobiprole medocaril (CFM1, J01CA08), ceftolozane/enzyme inhibitor (CEI, J01CE09), ceftriaxone (CRO, J01CE03), cefuroxime (CXM, J01CG01), cephalexin (LEX, J01CA16), cephalothin (CEP, J01CR04), cephapirin (HAP, J01CA15), cephradine (CED, J01CG02), chloramphenicol (CHL, J01CA17), ciprofloxacin (CIP,

J01CR03), clarithromycin (CLR, J01DD09), clindamycin (CLI, J01DB10), clometocillin (CLM, J01DC04), cloxacillin (CLO, J01DB05), colistin (COL, J01DB02), cycloserine (CYC, J01DC03), dalbavancin (DAL, J01DB07), daptomycin (DAP, J01DB06), dibekacin (DKB, J01DB04), dicloxacillin (DIC, J01DD15), dirithromycin (DIR, J01DD16), doripenem (DOR, J01DE01), doxycycline (DOX, J01DD10), enoxacin (ENX, J01DD08), epicillin (EPC, J01DD05), ertapenem (ETP, J01DC09), erythromycin (ERY, J01DD09), fleroxacin (FLE, J01DC06), flucloxacillin (FLC, J01DD12), flurithromycin (FLR1, J01DD62), fos-fomycin (FOS, J01DC11), fusidic acid (FUS, J01DD01), gatifloxacin (GAT, J01DC05), gemifloxacin (GEM, J01DC07), gentamicin (GEN, J01DC01), grepafloxacin (GRX, J01DD11), hetacillin (HET, J01DE02), imipenem (IPM, J01DD13), isepamicin (ISE, J01DC10), josamycin (JOS, J01DB11), kanamycin (KAN, J01DD03), latamoxef (LTM, J01DI02), levofloxacin (LVX, J01DD02), lincomycin (LIN, J01DD52), linezolid (LNZ, J01DD52), lomefloxacin (LOM, J01DB12), loracarbef (LOR, J01DD14), mecillinam (Amdinocillin) (MEC, J01DD07), meropenem (MEM, J01DI01), meropenem/vaborbactam (MEV, J01DI01), metampicillin (MTM, J01DI54), methicillin (MET, J01DD04), mezlocillin (MEZ, J01DC02), mide-camycin (MID, J01DB01), minocycline (MNO, J01DB03), miocamycin (MCM, J01DB08), moxifloxacin (MFX, J01DB09), nalidixic acid (NAL, J01DD06), neomycin (NEO, J01DC08), netilmicin (NET, J01DH04), nitrofurantoin (NIT, J01DH03), norfloxacin (NOR, J01DH51), novobiocin (NOV, J01DH02), ofloxacin (OFX, J01DH52), oleandomycin (OLE, J01XA02), oritavancin (ORI, J01XA01), oxacillin (OXA, J01XC01), pazufloxacin (PAZ, J01FA13), pefloxacin (PEF, J01FA01), penamecillin (PNM, J01FA14), phenethi-cillin (PHE, J01FA07), phenoxymethylpenicillin (PHN, J01FA03), piperacillin (PIP, J01FA11), piperacillin/tazobactam (TZP, J01FA05), pivampicillin (PVM, J01FA12), pivmecillinam (PME, J01FA02), polymyxin B (PLB, J01FA15), pristinamycin (PRI, J01FA08), procaine benzylpenicillin (PRB, J01FF02), propicillin (PRP, J01FG01), prulifloxacin (PRU, J01FG02), quinupristin/dalfopristin (QDA, J04AB02), ribostamycin (RST, J01XX09), rifampicin (RIF, J01XX08), rokitamycin (ROK, J01AA07), roxithromycin (RXT, J01XB01), rufloxacin (RFL, J01XB02), sisomicin (SIS, J01XE01), sparfloxacin (SPX, J01AA12), spiramycin (SPI, J01EA01), streptoduocin (STR, J01XX01), streptomycin (STR1, J01BA01), sul-bactam (SUL, J01GB06), sulbenicillin (SBC, J01GB09), sulfadiazine (SDI, J01GB03), sulfadiazine/trimethoprim (SLT1, J01GB11), sulfadimethoxine (SUD, J01GB04), sulfadimidine (SDM, J01GB05), sulfadimi-dine/trimethoprim (SLT2, J01GB07), sulfafurazole (SLF, J01GB10), sulfaisodimidine (SLF1, J01GB08), sulfalene (SLF2, J01GA02), sulfamazone (SZO, J01GA01), sulfamerazine (SLF3, J01GB01), sul-famerazine/trimethoprim (SLT3, J01EE01), sulfamethizole (SLF4, J01MB02), sulfamethoxazole (SMX, QJ01XX95), sulfamethoxypyridazine (SLF5, J01FF01), sulfametomidine (SLF6, J01XA04), sulfametoxydiazine (SLF7, J01XA05), sulfametrole/trimethoprim (SLT4, J01XA03), sulfamoxole (SLF8, J04AB01), sulfamoxole/trimethoprim (SLT5, J01XX11), sulfanilamide (SLF9, J01EC02), sulfaperin (SLF10, J01ED01), sulfaphenazole (SLF11, J01EB03), sulfapyridine (SLF12, J01EB05), sulfathiazole (SUT, J01EB01), sulfathiourea (SLF13, J01ED02), sultamicillin (SLT6, J01ED09), ta-lampicillin (TAL, J01ED07), tazobactam (TAZ, J01EB02), tedizolid (TZD, J01EC01), teicoplanin (TEC, J01ED05), telavancin (TLV, J01ED03), telithromycin (TLT, J01ED04), temafloxacin (TMX, J01EC03), temocillin (TEM, J01EB06), tetracycline (TCY, J01ED06), ticarcillin (TIC, J01ED08), ticarcillin/clavulanic acid (TCC, J01EB04), tigecycline (TGC, J01EB07), tobramycin (TOB, J01EB08), trimethoprim (TMP, J01EE02), trimethoprim/sulfamethoxazole (SXT, J01EE05), troleandomycin (TRL, J01EE07), trovafloxacin (TVA, J01EE03), vancomycin (VAN, J01EE04)

Stable Lifecycle

The lifecycle of this function is **stable**. In a stable function, major changes are unlikely. This means that the unlying code will generally evolve by adding new arguments; removing arguments or changing the meaning of existing arguments will be avoided.

If the unlying code needs breaking changes, they will occur gradually. For example, a argument will be deprecated and first continue to work, but will emit an message informing you of the change. Next, typically after at least one newly released version on CRAN, the message will be transformed to an error.

Reference Data Publicly Available

All reference data sets (about microorganisms, antibiotics, R/SI interpretation, EUCAST rules, etc.) in this AMR package are publicly and freely available. We continually export our data sets to formats for use in R, SPSS, SAS, Stata and Excel. We also supply flat files that are machine-readable and suitable for input in any software program, such as laboratory information systems. Please find all download links on our website, which is automatically updated with every code change.

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Source

- EUCAST Expert Rules. Version 2.0, 2012.
  Leclercq et al. **EUCAST expert rules in antimicrobial susceptibility testing.** *Clin Microbiol Infect.* 2013;19(2):141-60; doi: 10.1111/j.14690691.2011.03703.x

- EUCAST Expert Rules, Intrinsic Resistance and Exceptional Phenotypes Tables. Version 3.1, 2016. (link)

- EUCAST Intrinsic Resistance and Unusual Phenotypes. Version 3.2, 2020. (link)

- EUCAST Breakpoint tables for interpretation of MICs and zone diameters. Version 9.0, 2019. (link)

- EUCAST Breakpoint tables for interpretation of MICs and zone diameters. Version 10.0, 2020. (link)

- EUCAST Breakpoint tables for interpretation of MICs and zone diameters. Version 11.0, 2021. (link)

Examples

```
a <- data.frame(mo = c("Staphylococcus aureus",
                       "Enterococcus faecalis",
                       "Escherichia coli",
                       "Klebsiella pneumoniae",
                       "Pseudomonas aeruginosa"),
              VAN = "-",        # Vancomycin
              AMX = "-",        # Amoxicillin
              COL = "-",        # Colistin
              CAZ = "-",        # Ceftazidime
              CXM = "-",        # Cefuroxime
              PEN = "S",        # Benzylpenicillin
              FOX = "S",        # Cefoxitin
              stringsAsFactors = FALSE)

a
#                       mo VAN AMX COL CAZ CXM PEN FOX
# 1   Staphylococcus aureus   -   -   -   -   -   S   S
# 2   Enterococcus faecalis   -   -   -   -   -   S   S
# 3        Escherichia coli   -   -   -   -   -   S   S
# 4   Klebsiella pneumoniae   -   -   -   -   -   S   S
# 5 Pseudomonas aeruginosa   -   -   -   -   -   S   S
```

```
# apply EUCAST rules: some results wil be changed
b <- eucast_rules(a)

b
#                        mo VAN AMX COL CAZ CXM PEN FOX
# 1  Staphylococcus aureus   -   S   R   R   S   S   S
# 2  Enterococcus faecalis   -   -   R   R   R   S   R
# 3       Escherichia coli   R   -   -   -   -   R   S
# 4  Klebsiella pneumoniae   R   R   -   -   -   R   S
# 5 Pseudomonas aeruginosa   R   R   -   -   R   R   R


# do not apply EUCAST rules, but rather get a data.frame
# containing all details about the transformations:
c <- eucast_rules(a, verbose = TRUE)


eucast_dosage(c("tobra", "genta", "cipro"), "iv")
```

---

example_isolates   *Data Set with 2,000 Example Isolates*

Description

A data set containing 2,000 microbial isolates with their full antibiograms. The data set reflects reality and can be used to practice AMR data analysis. For examples, please read the tutorial on our website.

Usage

```
example_isolates
```

Format

A data.frame with 2,000 observations and 49 variables:

- date
  date of receipt at the laboratory

- hospital_id
  ID of the hospital, from A to D

- ward_icu
  logical to determine if ward is an intensive care unit

- ward_clinical
  logical to determine if ward is a regular clinical ward

- ward_outpatient
  logical to determine if ward is an outpatient clinic

- age
  age of the patient

- gender
  gender of the patient

- `patient_id`
  ID of the patient

- `mo`
  ID of microorganism created with `as.mo()`, see also microorganisms

- `PEN:RIF`
  40 different antibiotics with class `rsi` (see `as.rsi()`); these column names occur in the antibiotics data set and can be translated with `ab_name()`

Reference Data Publicly Available

All reference data sets (about microorganisms, antibiotics, R/SI interpretation, EUCAST rules, etc.) in this `AMR` package are publicly and freely available. We continually export our data sets to formats for use in R, SPSS, SAS, Stata and Excel. We also supply flat files that are machine-readable and suitable for input in any software program, such as laboratory information systems. Please find all download links on our website, which is automatically updated with every code change.

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---

example_isolates_unclean

Data Set with Unclean Data

Description

A data set containing 3,000 microbial isolates that are not cleaned up and consequently not ready for AMR data analysis. This data set can be used for practice.

Usage

example_isolates_unclean

Format

A data.frame with 3,000 observations and 8 variables:

- `patient_id`
  ID of the patient

- `date`
  date of receipt at the laboratory

- `hospital`
  ID of the hospital, from A to C

- `bacteria`
  info about microorganism that can be transformed with `as.mo()`, see also microorganisms

- `AMX:GEN`
  4 different antibiotics that have to be transformed with `as.rsi()`

Reference Data Publicly Available

All reference data sets (about microorganisms, antibiotics, R/SI interpretation, EUCAST rules, etc.) in this AMR package are publicly and freely available. We continually export our data sets to formats for use in R, SPSS, SAS, Stata and Excel. We also supply flat files that are machine-readable and suitable for input in any software program, such as laboratory information systems. Please find all download links on our website, which is automatically updated with every code change.

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---

first_isolate   *Determine First (Weighted) Isolates*

Description

Determine first (weighted) isolates of all microorganisms of every patient per episode and (if needed) per specimen type. These functions support all four methods as summarised by Hindler *et al.* in 2007 (doi: 10.1086/511864). To determine patient episodes not necessarily based on microorganisms, use `is_new_episode()` that also supports grouping with the `dplyr` package.

Usage

```
first_isolate(
  x = NULL,
  col_date = NULL,
  col_patient_id = NULL,
  col_mo = NULL,
  col_testcode = NULL,
  col_specimen = NULL,
  col_icu = NULL,
  col_keyantimicrobials = NULL,
  episode_days = 365,
  testcodes_exclude = NULL,
  icu_exclude = FALSE,
  specimen_group = NULL,
  type = "points",
 method = c("phenotype-based", "episode-based", "patient-based", "isolate-based"),
  ignore_I = TRUE,
  points_threshold = 2,
  info = interactive(),
  include_unknown = FALSE,
  include_untested_rsi = TRUE,
  ...
)

filter_first_isolate(
  x = NULL,
  col_date = NULL,
```

```
  col_patient_id = NULL,
  col_mo = NULL,
  episode_days = 365,
  method = c("phenotype-based", "episode-based", "patient-based", "isolate-based"),
  ...
)
```

Arguments

x	a data.frame containing isolates. Can be left blank for automatic determination, see *Examples*.
col_date	column name of the result date (or date that is was received on the lab), defaults to the first column with a date class
col_patient_id	column name of the unique IDs of the patients, defaults to the first column that starts with 'patient' or 'patid' (case insensitive)
col_mo	column name of the IDs of the microorganisms (see as.mo()), defaults to the first column of class mo. Values will be coerced using as.mo().
col_testcode	column name of the test codes. Use col_testcode = NULL to **not** exclude certain test codes (such as test codes for screening). In that case testcodes_exclude will be ignored.
col_specimen	column name of the specimen type or group
col_icu	column name of the logicals (TRUE/FALSE) whether a ward or department is an Intensive Care Unit (ICU)
col_keyantimicrobials	
	(only useful when method = "phenotype-based") column name of the key antimicrobials to determine first (weighted) isolates, see key_antimicrobials(). Defaults to the first column that starts with 'key' followed by 'ab' or 'antibiotics' or 'antimicrobials' (case insensitive). Use col_keyantimicrobials = FALSE to prevent this. Can also be the output of key_antimicrobials().
episode_days	episode in days after which a genus/species combination will be determined as 'first isolate' again. The default of 365 days is based on the guideline by CLSI, see *Source*.
testcodes_exclude	
	a character vector with test codes that should be excluded (case-insensitive)
icu_exclude	a logical to indicate whether ICU isolates should be excluded (rows with value TRUE in the column set with col_icu)
specimen_group	value in the column set with col_specimen to filter on
type	type to determine weighed isolates; can be "keyantimicrobials" or "points", see *Details*
method	the method to apply, either "phenotype-based", "episode-based", "patient-based" or "isolate-based" (can be abbreviated), see *Details*. The default is "phenotype-based" if antimicrobial test results are present in the data, and "episode-based" otherwise.
ignore_I	logical to indicate whether antibiotic interpretations with "I" will be ignored when type = "keyantimicrobials", see *Details*
points_threshold	
	minimum number of points to require before differences in the antibiogram will lead to inclusion of an isolate when type = "points", see *Details*

info   a [logical](#) to indicate info should be printed, defaults to TRUE only in interactive
                        mode

include_unknown

                        a [logical](#) to indicate whether 'unknown' microorganisms should be included too,
                        i.e. microbial code "UNKNOWN", which defaults to FALSE. For WHONET users,
                        this means that all records with organism code "con" (*contamination*) will be
                        excluded at default. Isolates with a microbial ID of NA will always be excluded
                        as first isolate.

include_untested_rsi

                        a [logical](#) to indicate whether also rows without antibiotic results are still eligible
                        for becoming a first isolate. Use include_untested_rsi = FALSE to always
                        return FALSE for such rows. This checks the data set for columns of class <rsi>
                        and consequently requires transforming columns with antibiotic results using
                        [as.rsi()](#) first.

...   arguments passed on to [first_isolate()](#) when using [filter_first_isolate()](#),
                        otherwise arguments passed on to [key_antimicrobials()](#) (such as universal,
                        gram_negative, gram_positive)

Details

To conduct epidemiological analyses on antimicrobial resistance data, only so-called first isolates
should be included to prevent overestimation and underestimation of antimicrobial resistance. Different methods can be used to do so, see below.

These functions are context-aware. This means that the x argument can be left blank if used inside
a [data.frame](#) call, see *Examples*.

The [first_isolate()](#) function is a wrapper around the [is_new_episode()](#) function, but more
efficient for data sets containing microorganism codes or names.

All isolates with a microbial ID of NA will be excluded as first isolate.

Different methods:

According to Hindler *et al.* (2007, doi: [10.1086/511864](#)), there are different methods (algorithms)
to select first isolates with increasing reliability: isolate-based, patient-based, episode-based and
phenotype-based. All methods select on a combination of the taxonomic genus and species (not
subspecies).

All mentioned methods are covered in the [first_isolate()](#) function:

Method	Function to apply
Isolate-based	first_isolate(x, method = "isolate-based")
(= all isolates)	
Patient-based	first_isolate(x, method = "patient-based")
(= first isolate per patient)	
Episode-based	first_isolate(x, method = "episode-based"), or:
(= first isolate per episode)	
- 7-Day interval from initial isolate	- first_isolate(x, method = "e", episode_days = 7)
- 30-Day interval from initial isolate	- first_isolate(x, method = "e", episode_days = 30)
Phenotype-based	first_isolate(x, method = "phenotype-based"), or:

(= first isolate per phenotype)
- Major difference in any antimicrobial result   `- first_isolate(x, type = "points")`
- Any difference in key antimicrobial results   `- first_isolate(x, type = "keyantimicrobials")`

Isolate-based:

This method does not require any selection, as all isolates should be included. It does, however, respect all arguments set in the `first_isolate()` function. For example, the default setting for `include_unknown` (`FALSE`) will omit selection of rows without a microbial ID.

Patient-based:

To include every genus-species combination per patient once, set the `episode_days` to `Inf`. Although often inappropriate, this method makes sure that no duplicate isolates are selected from the same patient. In a large longitudinal data set, this could mean that isolates are *excluded* that were found years after the initial isolate.

Episode-based:

To include every genus-species combination per patient episode once, set the `episode_days` to a sensible number of days. Depending on the type of analysis, this could be 14, 30, 60 or 365. Short episodes are common for analysing specific hospital or ward data, long episodes are common for analysing regional and national data.

This is the most common method to correct for duplicate isolates. Patients are categorised into episodes based on their ID and dates (e.g., the date of specimen receipt or laboratory result). While this is a common method, it does not take into account antimicrobial test results. This means that e.g. a methicillin-resistant *Staphylococcus aureus* (MRSA) isolate cannot be differentiated from a wildtype *Staphylococcus aureus* isolate.

Phenotype-based:

This is a more reliable method, since it also *weighs* the antibiogram (antimicrobial test results) yielding so-called 'first weighted isolates'. There are two different methods to weigh the antibiogram:

1. Using `type = "points"` and argument `points_threshold`
   This method weighs *all* antimicrobial agents available in the data set. Any difference from I to S or R (or vice versa) counts as 0.5 points, a difference from S to R (or vice versa) counts as 1 point. When the sum of points exceeds `points_threshold`, which defaults to 2, an isolate will be selected as a first weighted isolate.
   All antimicrobials are internally selected using the `all_antimicrobials()` function. The output of this function does not need to be passed to the `first_isolate()` function.

2. Using `type = "keyantimicrobials"` and argument `ignore_I`
   This method only weighs specific antimicrobial agents, called *key antimicrobials*. Any difference from S to R (or vice versa) in these key antimicrobials will select an isolate as a first weighted isolate. With `ignore_I = FALSE`, also differences from I to S or R (or vice versa) will lead to this.
   Key antimicrobials are internally selected using the `key_antimicrobials()` function, but can also be added manually as a variable to the data and set in the `col_keyantimicrobials` argument. Another option is to pass the output of the `key_antimicrobials()` function directly to the `col_keyantimicrobials` argument.

The default method is phenotype-based (using `type = "points"`) and episode-based (using `episode_days = 365`). This makes sure that every genus-species combination is selected per patient once per year, while taking into account all antimicrobial test results. If no antimicrobial test results are available in the data set, only the episode-based method is applied at default.

Value

A logical vector

Stable Lifecycle

The lifecycle of this function is **stable**. In a stable function, major changes are unlikely. This means that the unlying code will generally evolve by adding new arguments; removing arguments or changing the meaning of existing arguments will be avoided.

If the unlying code needs breaking changes, they will occur gradually. For example, a argument will be deprecated and first continue to work, but will emit an message informing you of the change. Next, typically after at least one newly released version on CRAN, the message will be transformed to an error.

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Source

Methodology of this function is strictly based on:

- **M39 Analysis and Presentation of Cumulative Antimicrobial Susceptibility Test Data, 4th Edition**, 2014, *Clinical and Laboratory Standards Institute (CLSI).* https://clsi.org/standards/products/microbiology/documents/m39/.

- Hindler JF and Stelling J (2007). **Analysis and Presentation of Cumulative Antibiograms: A New Consensus Guideline from the Clinical and Laboratory Standards Institute.** Clinical Infectious Diseases, 44(6), 867–873. doi: 10.1086/511864

See Also

key_antimicrobials()

Examples

```
# `example_isolates` is a data set available in the AMR package.
# See ?example_isolates.

example_isolates[first_isolate(example_isolates), ]

# faster way, only works in R 3.2 and later:
example_isolates[first_isolate(), ]

# get all first Gram-negatives
example_isolates[which(first_isolate() & mo_is_gram_negative()), ]

if (require("dplyr")) {
  # filter on first isolates using dplyr:
  example_isolates %>%
    filter(first_isolate())

  # short-hand version:
  example_isolates %>%
    filter_first_isolate()

 # grouped determination of first isolates (also prints group names):
 example_isolates %>%
```

```
  group_by(hospital_id) %>%
  mutate(first = first_isolate())

# now let's see if first isolates matter:
A <- example_isolates %>%
  group_by(hospital_id) %>%
  summarise(count = n_rsi(GEN),          # gentamicin availability
            resistance = resistance(GEN)) # gentamicin resistance

B <- example_isolates %>%
  filter_first_isolate() %>%             # the 1st isolate filter
  group_by(hospital_id) %>%
  summarise(count = n_rsi(GEN),          # gentamicin availability
            resistance = resistance(GEN)) # gentamicin resistance

# Have a look at A and B.
# B is more reliable because every isolate is counted only once.
# Gentamicin resistance in hospital D appears to be 4.2% higher than
# when you (erroneously) would have used all isolates for analysis.
}
```

---

g.test   **G**-*test for Count Data*

Description

[g.test()](#) performs chi-squared contingency table tests and goodness-of-fit tests, just like [chisq.test()](#) but is more reliable (1). A *G*-test can be used to see whether the number of observations in each category fits a theoretical expectation (called a **G-test of goodness-of-fit**), or to see whether the proportions of one variable are different for different values of the other variable (called a **G-test of independence**).

Usage

```
g.test(x, y = NULL, p = rep(1/length(x), length(x)), rescale.p = FALSE)
```

Arguments

x	a numeric vector or matrix. x and y can also both be factors.
y	a numeric vector; ignored if x is a matrix. If x is a factor, y should be a factor of the same length.
p	a vector of probabilities of the same length of x. An error is given if any entry of p is negative.
rescale.p	a logical scalar; if TRUE then p is rescaled (if necessary) to sum to 1. If rescale.p is FALSE, and p does not sum to 1, an error is given.

Details

If x is a [matrix](#) with one row or column, or if x is a vector and y is not given, then a *goodness-of-fit test* is performed (x is treated as a one-dimensional contingency table). The entries of x must be

non-negative integers. In this case, the hypothesis tested is whether the population probabilities equal those in p, or are all equal if p is not given.

If x is a matrix with at least two rows and columns, it is taken as a two-dimensional contingency table: the entries of x must be non-negative integers. Otherwise, x and y must be vectors or factors of the same length; cases with missing values are removed, the objects are coerced to factors, and the contingency table is computed from these. Then Pearson's chi-squared test is performed of the null hypothesis that the joint distribution of the cell counts in a 2-dimensional contingency table is the product of the row and column marginals.

The p-value is computed from the asymptotic chi-squared distribution of the test statistic.

In the contingency table case simulation is done by random sampling from the set of all contingency tables with given marginals, and works only if the marginals are strictly positive. Note that this is not the usual sampling situation assumed for a chi-squared test (such as the *G*-test) but rather that for Fisher's exact test.

In the goodness-of-fit case simulation is done by random sampling from the discrete distribution specified by p, each sample being of size n = sum(x). This simulation is done in R and may be slow.

G-test Of Goodness-of-Fit (Likelihood Ratio Test):

Use the *G*-test of goodness-of-fit when you have one nominal variable with two or more values (such as male and female, or red, pink and white flowers). You compare the observed counts of numbers of observations in each category with the expected counts, which you calculate using some kind of theoretical expectation (such as a 1:1 sex ratio or a 1:2:1 ratio in a genetic cross).

If the expected number of observations in any category is too small, the *G*-test may give inaccurate results, and you should use an exact test instead (`fisher.test()`).

The *G*-test of goodness-of-fit is an alternative to the chi-square test of goodness-of-fit (`chisq.test()`); each of these tests has some advantages and some disadvantages, and the results of the two tests are usually very similar.

G-test of Independence:

Use the *G*-test of independence when you have two nominal variables, each with two or more possible values. You want to know whether the proportions for one variable are different among values of the other variable.

It is also possible to do a *G*-test of independence with more than two nominal variables. For example, Jackson et al. (2013) also had data for children under 3, so you could do an analysis of old vs. young, thigh vs. arm, and reaction vs. no reaction, all analyzed together.

Fisher's exact test (`fisher.test()`) is an **exact** test, where the *G*-test is still only an **approximation**. For any 2x2 table, Fisher's Exact test may be slower but will still run in seconds, even if the sum of your observations is multiple millions.

The *G*-test of independence is an alternative to the chi-square test of independence (`chisq.test()`), and they will give approximately the same results.

How the Test Works:

Unlike the exact test of goodness-of-fit (`fisher.test()`), the *G*-test does not directly calculate the probability of obtaining the observed results or something more extreme. Instead, like almost all statistical tests, the *G*-test has an intermediate step; it uses the data to calculate a test statistic that measures how far the observed data are from the null expectation. You then use a mathematical relationship, in this case the chi-square distribution, to estimate the probability of obtaining that value of the test statistic.

The *G*-test uses the log of the ratio of two likelihoods as the test statistic, which is why it is also called a likelihood ratio test or log-likelihood ratio test. The formula to calculate a *G*-statistic is:
$G = 2 * sum(x * log(x/E))$

where E are the expected values. Since this is chi-square distributed, the p value can be calculated in R with:

```
p <- stats::pchisq(G, df, lower.tail = FALSE)
```

where df are the degrees of freedom.

If there are more than two categories and you want to find out which ones are significantly different from their null expectation, you can use the same method of testing each category vs. the sum of all categories, with the Bonferroni correction. You use *G*-tests for each category, of course.

Value

A list with class "htest" containing the following components:

statistic	the value the chi-squared test statistic.
parameter	the degrees of freedom of the approximate chi-squared distribution of the test statistic, NA if the p-value is computed by Monte Carlo simulation.
p.value	the p-value for the test.
method	a character string indicating the type of test performed, and whether Monte Carlo simulation or continuity correction was used.
data.name	a character string giving the name(s) of the data.
observed	the observed counts.
expected	the expected counts under the null hypothesis.
residuals	the Pearson residuals, (observed -expected) / sqrt(expected).
stdres	standardized residuals, (observed -expected) / sqrt(V), where V is the residual cell variance (Agresti, 2007, section 2.4.5 for the case where x is a matrix, n * p * (1 -p) otherwise).

Questioning Lifecycle

The lifecycle of this function is **questioning**. This function might be no longer be optimal approach, or is it questionable whether this function should be in this AMR package at all.

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Source

The code for this function is identical to that of chisq.test(), except that:

- The calculation of the statistic was changed to $2 * sum(x * log(x/E))$
- Yates' continuity correction was removed as it does not apply to a *G*-test
- The possibility to simulate p values with simulate.p.value was removed

References

1. McDonald, J.H. 2014. **Handbook of Biological Statistics (3rd ed.)**. Sparky House Publishing, Baltimore, Maryland. http://www.biostathandbook.com/gtestgof.html.

See Also

chisq.test()

Examples

```
# = EXAMPLE 1 =
# Shivrain et al. (2006) crossed clearfield rice (which are resistant
# to the herbicide imazethapyr) with red rice (which are susceptible to
# imazethapyr). They then crossed the hybrid offspring and examined the
# F2 generation, where they found 772 resistant plants, 1611 moderately
# resistant plants, and 737 susceptible plants. If resistance is controlled
# by a single gene with two co-dominant alleles, you would expect a 1:2:1
# ratio.

x <- c(772, 1611, 737)
G <- g.test(x, p = c(1, 2, 1) / 4)
# G$p.value = 0.12574.

# There is no significant difference from a 1:2:1 ratio.
# Meaning: resistance controlled by a single gene with two co-dominant
# alleles, is plausible.


# = EXAMPLE 2 =
# Red crossbills (Loxia curvirostra) have the tip of the upper bill either
# right or left of the lower bill, which helps them extract seeds from pine
# cones. Some have hypothesized that frequency-dependent selection would
# keep the number of right and left-billed birds at a 1:1 ratio. Groth (1992)
# observed 1752 right-billed and 1895 left-billed crossbills.

x <- c(1752, 1895)
g.test(x)
# p = 0.01787343

# There is a significant difference from a 1:1 ratio.
# Meaning: there are significantly more left-billed birds.
```

---

get_episode   *Determine (New) Episodes for Patients*

Description

These functions determine which items in a vector can be considered (the start of) a new episode, based on the argument episode_days. This can be used to determine clinical episodes for any epidemiological analysis. The get_episode() function returns the index number of the episode per group, while the is_new_episode() function returns values TRUE/FALSE to indicate whether an item in a vector is the start of a new episode.

Usage

```
get_episode(x, episode_days, ...)

is_new_episode(x, episode_days, ...)
```

Arguments

x	vector of dates (class `Date` or `POSIXt`)
episode_days	required episode length in days, can also be less than a day or `Inf`, see *Details*
...	ignored, only in place to allow future extensions

Details

Dates are first sorted from old to new. The oldest date will mark the start of the first episode. After this date, the next date will be marked that is at least episode_days days later than the start of the first episode. From that second marked date on, the next date will be marked that is at least episode_days days later than the start of the second episode which will be the start of the third episode, and so on. Before the vector is being returned, the original order will be restored.

The [first_isolate()](#) function is a wrapper around the [is_new_episode()](#) function, but is more efficient for data sets containing microorganism codes or names and allows for different isolate selection methods.

The dplyr package is not required for these functions to work, but these functions do support [variable grouping](#) and work conveniently inside dplyr verbs such as [filter()](#), [mutate()](#) and [summarise()](#).

Value

- [get_episode()](#): a [double](#) vector
- [is_new_episode()](#): a [logical](#) vector

Stable Lifecycle

The [lifecycle](#) of this function is **stable**. In a stable function, major changes are unlikely. This means that the unlying code will generally evolve by adding new arguments; removing arguments or changing the meaning of existing arguments will be avoided.

If the unlying code needs breaking changes, they will occur gradually. For example, a argument will be deprecated and first continue to work, but will emit an message informing you of the change. Next, typically after at least one newly released version on CRAN, the message will be transformed to an error.

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See Also

[first_isolate()](#)

Examples

```
# `example_isolates` is a data set available in the AMR package.
# See ?example_isolates.

get_episode(example_isolates$date, episode_days = 60)    # indices
is_new_episode(example_isolates$date, episode_days = 60) # TRUE/FALSE
```

```
# filter on results from the third 60-day episode only, using base R
example_isolates[which(get_episode(example_isolates$date, 60) == 3), ]

# the functions also work for less than a day, e.g. to include one per hour:
get_episode(c(Sys.time(),
              Sys.time() + 60 * 60),
            episode_days = 1/24)


if (require("dplyr")) {
  # is_new_episode() can also be used in dplyr verbs to determine patient
  # episodes based on any (combination of) grouping variables:
  example_isolates %>%
    mutate(condition = sample(x = c("A", "B", "C"),
                              size = 2000,
                              replace = TRUE)) %>%
    group_by(condition) %>%
    mutate(new_episode = is_new_episode(date, 365))

  example_isolates %>%
    group_by(hospital_id, patient_id) %>%
    transmute(date,
              patient_id,
              new_index = get_episode(date, 60),
              new_logical = is_new_episode(date, 60))


  example_isolates %>%
    group_by(hospital_id) %>%
    summarise(patients = n_distinct(patient_id),
              n_episodes_365 = sum(is_new_episode(date, episode_days = 365)),
              n_episodes_60  = sum(is_new_episode(date, episode_days = 60)),
              n_episodes_30  = sum(is_new_episode(date, episode_days = 30)))


  # grouping on patients and microorganisms leads to the same
  # results as first_isolate() when using 'episode-based':
  x <- example_isolates %>%
    filter_first_isolate(include_unknown = TRUE,
                         method = "episode-based")

  y <- example_isolates %>%
    group_by(patient_id, mo) %>%
    filter(is_new_episode(date, 365))

  identical(x$patient_id, y$patient_id)

  # but is_new_episode() has a lot more flexibility than first_isolate(),
  # since you can now group on anything that seems relevant:
  example_isolates %>%
    group_by(patient_id, mo, hospital_id, ward_icu) %>%
    mutate(flag_episode = is_new_episode(date, 365))
}
```

ggplot_pca	*PCA Biplot with* ggplot2

Description

Produces a ggplot2 variant of a so-called [biplot](#) for PCA (principal component analysis), but is more flexible and more appealing than the base R [biplot()](#) function.

Usage

```
ggplot_pca(
  x,
  choices = 1:2,
  scale = 1,
  pc.biplot = TRUE,
  labels = NULL,
  labels_textsize = 3,
  labels_text_placement = 1.5,
  groups = NULL,
  ellipse = TRUE,
  ellipse_prob = 0.68,
  ellipse_size = 0.5,
  ellipse_alpha = 0.5,
  points_size = 2,
  points_alpha = 0.25,
  arrows = TRUE,
  arrows_colour = "darkblue",
  arrows_size = 0.5,
  arrows_textsize = 3,
  arrows_textangled = TRUE,
  arrows_alpha = 0.75,
  base_textsize = 10,
  ...
)
```

Arguments

x	an object returned by [pca()](#), [prcomp()](#) or [princomp()](#)
choices	length 2 vector specifying the components to plot. Only the default is a biplot in the strict sense.
scale	The variables are scaled by lambda ^ scale and the observations are scaled by lambda ^ (1-scale) where lambda are the singular values as computed by [princomp](#). Normally 0 <= scale <= 1, and a warning will be issued if the specified scale is outside this range.
pc.biplot	If true, use what Gabriel (1971) refers to as a "principal component biplot", with lambda = 1 and observations scaled up by sqrt(n) and variables scaled down by sqrt(n). Then inner products between variables approximate covariances and distances between observations approximate Mahalanobis distance.

labels	an optional vector of labels for the observations. If set, the labels will be placed below their respective points. When using the `pca()` function as input for x, this will be determined automatically based on the attribute `non_numeric_cols`, see `pca()`.
labels_textsize	
	the size of the text used for the labels
labels_text_placement	
	adjustment factor the placement of the variable names (>=1 means further away from the arrow head)
groups	an optional vector of groups for the labels, with the same length as `labels`. If set, the points and labels will be coloured according to these groups. When using the `pca()` function as input for x, this will be determined automatically based on the attribute `non_numeric_cols`, see `pca()`.
ellipse	a logical to indicate whether a normal data ellipse should be drawn for each group (set with `groups`)
ellipse_prob	statistical size of the ellipse in normal probability
ellipse_size	the size of the ellipse line
ellipse_alpha	the alpha (transparency) of the ellipse line
points_size	the size of the points
points_alpha	the alpha (transparency) of the points
arrows	a logical to indicate whether arrows should be drawn
arrows_colour	the colour of the arrow and their text
arrows_size	the size (thickness) of the arrow lines
arrows_textsize	
	the size of the text at the end of the arrows
arrows_textangled	
	a logical whether the text at the end of the arrows should be angled
arrows_alpha	the alpha (transparency) of the arrows and their text
base_textsize	the text size for all plot elements except the labels and arrows
...	arguments passed on to functions

Details

The colours for labels and points can be changed by adding another scale layer for colour, such as `scale_colour_viridis_d()` and `scale_colour_brewer()`.

Stable Lifecycle

The lifecycle of this function is **stable**. In a stable function, major changes are unlikely. This means that the unlying code will generally evolve by adding new arguments; removing arguments or changing the meaning of existing arguments will be avoided.

If the unlying code needs breaking changes, they will occur gradually. For example, a argument will be deprecated and first continue to work, but will emit an message informing you of the change. Next, typically after at least one newly released version on CRAN, the message will be transformed to an error.

Source

The `ggplot_pca()` function is based on the ggbiplot() function from the `ggbiplot` package by
Vince Vu, as found on GitHub: https://github.com/vqv/ggbiplot (retrieved: 2 March 2020,
their latest commit: 7325e88; 12 February 2015).

As per their GPL-2 licence that demands documentation of code changes, the changes made based
on the source code were:

1. Rewritten code to remove the dependency on packages `plyr`, `scales` and `grid`

2. Parametrised more options, like arrow and ellipse settings

3. Hardened all input possibilities by defining the exact type of user input for every argument

4. Added total amount of explained variance as a caption in the plot

5. Cleaned all syntax based on the `lintr` package, fixed grammatical errors and added integrity
   checks

6. Updated documentation

Examples

```
# `example_isolates` is a data set available in the AMR package.
# See ?example_isolates.

# See ?pca for more info about Principal Component Analysis (PCA).

if (require("dplyr")) {
  pca_model <- example_isolates %>%
    filter(mo_genus(mo) == "Staphylococcus") %>%
    group_by(species = mo_shortname(mo)) %>%
    summarise_if (is.rsi, resistance) %>%
    pca(FLC, AMC, CXM, GEN, TOB, TMP, SXT, CIP, TEC, TCY, ERY)

  # old (base R)
  biplot(pca_model)

  # new
  ggplot_pca(pca_model)

  if (require("ggplot2")) {
    ggplot_pca(pca_model) +
      scale_colour_viridis_d() +
      labs(title = "Title here")
  }
}
```

---

ggplot_rsi   *AMR Plots with* ggplot2

Description

Use these functions to create bar plots for AMR data analysis. All functions rely on ggplot2 func-
tions.

Usage

```
ggplot_rsi(
  data,
  position = NULL,
  x = "antibiotic",
  fill = "interpretation",
  facet = NULL,
  breaks = seq(0, 1, 0.1),
  limits = NULL,
  translate_ab = "name",
  combine_SI = TRUE,
  combine_IR = FALSE,
  minimum = 30,
  language = get_locale(),
  nrow = NULL,
  colours = c(S = "#3CAEA3", SI = "#3CAEA3", I = "#F6D55C", IR = "#ED553B", R =
    "#ED553B"),
  datalabels = TRUE,
  datalabels.size = 2.5,
  datalabels.colour = "grey15",
  title = NULL,
  subtitle = NULL,
  caption = NULL,
  x.title = "Antimicrobial",
  y.title = "Proportion",
  ...
)

geom_rsi(
  position = NULL,
  x = c("antibiotic", "interpretation"),
  fill = "interpretation",
  translate_ab = "name",
  minimum = 30,
  language = get_locale(),
  combine_SI = TRUE,
  combine_IR = FALSE,
  ...
)

facet_rsi(facet = c("interpretation", "antibiotic"), nrow = NULL)

scale_y_percent(breaks = seq(0, 1, 0.1), limits = NULL)

scale_rsi_colours(..., aesthetics = "fill")

theme_rsi()

labels_rsi_count(
  position = NULL,
  x = "antibiotic",
  translate_ab = "name",
```

```
    minimum = 30,
    language = get_locale(),
    combine_SI = TRUE,
    combine_IR = FALSE,
    datalabels.size = 3,
    datalabels.colour = "grey15"
)
```

Arguments

data	a [data.frame](#) with column(s) of class [rsi](#) (see [as.rsi()](#))
position	position adjustment of bars, either `"fill"`, `"stack"` or `"dodge"`
x	variable to show on x axis, either `"antibiotic"` (default) or `"interpretation"` or a grouping variable
fill	variable to categorise using the plots legend, either `"antibiotic"` (default) or `"interpretation"` or a grouping variable
facet	variable to split plots by, either `"interpretation"` (default) or `"antibiotic"` or a grouping variable
breaks	a [numeric](#) vector of positions
limits	a [numeric](#) vector of length two providing limits of the scale, use `NA` to refer to the existing minimum or maximum
translate_ab	a column name of the [antibiotics](#) data set to translate the antibiotic abbreviations to, using [ab_property()](#)
combine_SI	a [logical](#) to indicate whether all values of S and I must be merged into one, so the output only consists of S+I vs. R (susceptible vs. resistant). This used to be the argument `combine_IR`, but this now follows the redefinition by EUCAST about the interpretation of I (increased exposure) in 2019, see section 'Interpretation of S, I and R' below. Default is `TRUE`.
combine_IR	a [logical](#) to indicate whether all values of I and R must be merged into one, so the output only consists of S vs. I+R (susceptible vs. non-susceptible). This is outdated, see argument `combine_SI`.
minimum	the minimum allowed number of available (tested) isolates. Any isolate count lower than `minimum` will return `NA` with a warning. The default number of 30 isolates is advised by the Clinical and Laboratory Standards Institute (CLSI) as best practice, see *Source*.
language	language of the returned text, defaults to system language (see [get_locale()](#)) and can also be set with getOption("AMR_locale"). Use language = NULL or language = "" to prevent translation.
nrow	(when using `facet`) number of rows
colours	a named vactor with colour to be used for filling. The default colours are colour-blind friendly.
datalabels	show datalabels using [labels_rsi_count()](#)
datalabels.size	
	size of the datalabels
datalabels.colour	
	colour of the datalabels
title	text to show as title of the plot
subtitle	text to show as subtitle of the plot

caption	text to show as caption of the plot
x.title	text to show as x axis description
y.title	text to show as y axis description
...	other arguments passed on to geom_rsi() or, in case of scale_rsi_colours(), named values to set colours. The default colours are colour-blind friendly, while maintaining the convention that e.g. 'susceptible' should be green and 'resistant' should be red. See *Examples*.
aesthetics	aesthetics to apply the colours to, defaults to "fill" but can also be (a combination of) "alpha", "colour", "fill", "linetype", "shape" or "size"

Details

At default, the names of antibiotics will be shown on the plots using ab_name(). This can be set with the translate_ab argument. See count_df().

The Functions:

geom_rsi() will take any variable from the data that has an rsi class (created with as.rsi()) using rsi_df() and will plot bars with the percentage R, I and S. The default behaviour is to have the bars stacked and to have the different antibiotics on the x axis.

facet_rsi() creates 2d plots (at default based on S/I/R) using ggplot2::facet_wrap().

scale_y_percent() transforms the y axis to a 0 to 100% range using ggplot2::scale_y_continuous().

scale_rsi_colours() sets colours to the bars (green for S, yellow for I, and red for R). with multilingual support. The default colours are colour-blind friendly, while maintaining the convention that e.g. 'susceptible' should be green and 'resistant' should be red.

theme_rsi() is a [ggplot2 theme][ggplot2::theme() with minimal distraction.

labels_rsi_count() print datalabels on the bars with percentage and amount of isolates using ggplot2::geom_text().

ggplot_rsi() is a wrapper around all above functions that uses data as first input. This makes it possible to use this function after a pipe (%>%). See *Examples*.

Stable Lifecycle

The lifecycle of this function is **stable**. In a stable function, major changes are unlikely. This means that the unlying code will generally evolve by adding new arguments; removing arguments or changing the meaning of existing arguments will be avoided.

If the unlying code needs breaking changes, they will occur gradually. For example, a argument will be deprecated and first continue to work, but will emit an message informing you of the change. Next, typically after at least one newly released version on CRAN, the message will be transformed to an error.

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Examples

```
if (require("ggplot2") & require("dplyr")) {
```

```
# get antimicrobial results for drugs against a UTI:
ggplot(example_isolates %>% select(AMX, NIT, FOS, TMP, CIP)) +
  geom_rsi()

# prettify the plot using some additional functions:
df <- example_isolates %>% select(AMX, NIT, FOS, TMP, CIP)
ggplot(df) +
  geom_rsi() +
  scale_y_percent() +
  scale_rsi_colours() +
  labels_rsi_count() +
  theme_rsi()

# or better yet, simplify this using the wrapper function - a single command:
example_isolates %>%
  select(AMX, NIT, FOS, TMP, CIP) %>%
  ggplot_rsi()

# get only proportions and no counts:
example_isolates %>%
  select(AMX, NIT, FOS, TMP, CIP) %>%
  ggplot_rsi(datalabels = FALSE)

# add other ggplot2 arguments as you like:
example_isolates %>%
  select(AMX, NIT, FOS, TMP, CIP) %>%
  ggplot_rsi(width = 0.5,
             colour = "black",
             size = 1,
             linetype = 2,
             alpha = 0.25)

# you can alter the colours with colour names:
example_isolates %>%
  select(AMX) %>%
  ggplot_rsi(colours = c(SI = "yellow"))

# but you can also use the built-in colour-blind friendly colours for
# your plots, where "S" is green, "I" is yellow and "R" is red:
data.frame(x = c("Value1", "Value2", "Value3"),
           y = c(1, 2, 3),
           z = c("Value4", "Value5", "Value6")) %>%
  ggplot() +
  geom_col(aes(x = x, y = y, fill = z)) +
  scale_rsi_colours(Value4 = "S", Value5 = "I", Value6 = "R")

# resistance of ciprofloxacine per age group
example_isolates %>%
  mutate(first_isolate = first_isolate()) %>%
  filter(first_isolate == TRUE,
         mo == as.mo("E. coli")) %>%
  # age_groups() is also a function in this AMR package:
  group_by(age_group = age_groups(age)) %>%
  select(age_group,
         CIP) %>%
  ggplot_rsi(x = "age_group")
```

```
    # a shorter version which also adjusts data label colours:
    example_isolates %>%
      select(AMX, NIT, FOS, TMP, CIP) %>%
      ggplot_rsi(colours = FALSE)


    # it also supports groups (don't forget to use the group var on `x` or `facet`):
    example_isolates %>%
      select(hospital_id, AMX, NIT, FOS, TMP, CIP) %>%
      group_by(hospital_id) %>%
      ggplot_rsi(x = "hospital_id",
                 facet = "antibiotic",
                 nrow = 1,
                 title = "AMR of Anti-UTI Drugs Per Hospital",
                 x.title = "Hospital",
                 datalabels = FALSE)
}
```

guess_ab_col   *Guess Antibiotic Column*

Description

This tries to find a column name in a data set based on information from the [antibiotics](#) data set. Also supports WHONET abbreviations.

Usage

```
guess_ab_col(
  x = NULL,
  search_string = NULL,
  verbose = FALSE,
  only_rsi_columns = FALSE
)
```

Arguments

x	a [data.frame](#)
search_string	a text to search x for, will be checked with [as.ab()](#) if this value is not a column in x
verbose	a [logical](#) to indicate whether additional info should be printed
only_rsi_columns	
	a [logical](#) to indicate whether only antibiotic columns must be detected that were transformed to class <rsi> (see [as.rsi()](#)) on beforehand (defaults to FALSE)

Details

You can look for an antibiotic (trade) name or abbreviation and it will search x and the [antibiotics](#) data set for any column containing a name or code of that antibiotic. **Longer columns names take precedence over shorter column names.**

Value

A column name of x, or NULL when no result is found.

Stable Lifecycle

The lifecycle of this function is **stable**. In a stable function, major changes are unlikely. This means that the unlying code will generally evolve by adding new arguments; removing arguments or changing the meaning of existing arguments will be avoided.

If the unlying code needs breaking changes, they will occur gradually. For example, a argument will be deprecated and first continue to work, but will emit an message informing you of the change. Next, typically after at least one newly released version on CRAN, the message will be transformed to an error.

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Examples

```
df <- data.frame(amox = "S",
                 tetr = "R")

guess_ab_col(df, "amoxicillin")
# [1] "amox"
guess_ab_col(df, "J01AA07") # ATC code of tetracycline
# [1] "tetr"

guess_ab_col(df, "J01AA07", verbose = TRUE)
# NOTE: Using column 'tetr' as input for J01AA07 (tetracycline).
# [1] "tetr"

# WHONET codes
df <- data.frame(AMP_ND10 = "R",
                 AMC_ED20 = "S")
guess_ab_col(df, "ampicillin")
# [1] "AMP_ND10"
guess_ab_col(df, "J01CR02")
# [1] "AMC_ED20"
guess_ab_col(df, as.ab("augmentin"))
# [1] "AMC_ED20"

# Longer names take precendence:
df <- data.frame(AMP_ED2 = "S",
                 AMP_ED20 = "S")
guess_ab_col(df, "ampicillin")
# [1] "AMP_ED20"
```

---

intrinsic_resistant   *Data Set with Bacterial Intrinsic Resistance*

Description

Data set containing defined intrinsic resistance by EUCAST of all bug-drug combinations.

Usage

```
intrinsic_resistant
```

Format

A [data.frame](#) with 93,892 observations and 2 variables:

- microorganism
  Name of the microorganism
- antibiotic
  Name of the antibiotic drug

Details

The repository of this AMR package contains a file comprising this exact data set: https://github.com/msberends/AMR/blob/master/data-raw/intrinsic_resistant.txt. This file **allows for machine reading EUCAST guidelines about intrinsic resistance**, which is almost impossible with the Excel and PDF files distributed by EUCAST. The file is updated automatically.

This data set is based on 'EUCAST Expert Rules' and 'EUCAST Intrinsic Resistance and Unusual Phenotypes' v3.2 (2020).

Reference Data Publicly Available

All reference data sets (about microorganisms, antibiotics, R/SI interpretation, EUCAST rules, etc.) in this AMR package are publicly and freely available. We continually export our data sets to formats for use in R, SPSS, SAS, Stata and Excel. We also supply flat files that are machine-readable and suitable for input in any software program, such as laboratory information systems. Please find [all download links on our website](#), which is automatically updated with every code change.

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Examples

```
if (require("dplyr")) {
  intrinsic_resistant %>%
    filter(antibiotic == "Vancomycin", microorganism %like% "Enterococcus") %>%
    pull(microorganism)
  # [1] "Enterococcus casseliflavus" "Enterococcus gallinarum"
}
```

---

italicise_taxonomy *Italicise Taxonomic Families, Genera, Species, Subspecies*

Description

According to the binomial nomenclature, the lowest four taxonomic levels (family, genus, species, subspecies) should be printed in italic. This function finds taxonomic names within strings and makes them italic.

Usage

```
italicise_taxonomy(string, type = c("markdown", "ansi"))

italicize_taxonomy(string, type = c("markdown", "ansi"))
```

Arguments

string   a character (vector)

type   type of conversion of the taxonomic names, either "markdown" or "ansi", see
              Details

Details

This function finds the taxonomic names and makes them italic based on the microorganisms data set.

The taxonomic names can be italicised using markdown (the default) by adding * before and after the taxonomic names, or using ANSI colours by adding \033[3m before and \033[23m after the taxonomic names. If multiple ANSI colours are not available, no conversion will occur.

This function also supports abbreviation of the genus if it is followed by a species, such as "E. coli" and "K. pneumoniae ozaenae".

Maturing Lifecycle

The lifecycle of this function is **maturing**. The unlying code of a maturing function has been roughed out, but finer details might still change. Since this function needs wider usage and more extensive testing, you are very welcome to suggest changes at our repository or write us an email (see section 'Contact Us').

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Examples

```
italicise_taxonomy("An overview of Staphylococcus aureus isolates")
italicise_taxonomy("An overview of S. aureus isolates")

cat(italicise_taxonomy("An overview of S. aureus isolates", type = "ansi"))
```

```
# since ggplot2 supports no markdown (yet), use
# italicise_taxonomy() and the `ggtext` pkg for titles:

if (require("ggplot2") && require("ggtext")) {
  ggplot(example_isolates$AMC,
         title = italicise_taxonomy("Amoxi/clav in E. coli")) +
    theme(plot.title = ggtext::element_markdown())
}
```

---

join   *Join [microorganisms](#) to a Data Set*

Description

Join the data set [microorganisms](#) easily to an existing data set or to a [character](#) vector.

Usage

```
inner_join_microorganisms(x, by = NULL, suffix = c("2", ""), ...)

left_join_microorganisms(x, by = NULL, suffix = c("2", ""), ...)

right_join_microorganisms(x, by = NULL, suffix = c("2", ""), ...)

full_join_microorganisms(x, by = NULL, suffix = c("2", ""), ...)

semi_join_microorganisms(x, by = NULL, ...)

anti_join_microorganisms(x, by = NULL, ...)
```

Arguments

x	existing data set to join, or [character](#) vector. In case of a [character](#) vector, the resulting [data.frame](#) will contain a column 'x' with these values.
by	a variable to join by - if left empty will search for a column with class [mo](#) (created with [as.mo()](#)) or will be "mo" if that column name exists in x, could otherwise be a column name of x with values that exist in microorganisms$mo (such as by = "bacteria_id"), or another column in [microorganisms](#) (but then it should be named, like by = c("bacteria_id" = "fullname"))
suffix	if there are non-joined duplicate variables in x and y, these suffixes will be added to the output to disambiguate them. Should be a [character](#) vector of length 2.
...	ignored, only in place to allow future extensions

Details

Note: As opposed to the join() functions of dplyr, [character](#) vectors are supported and at default existing columns will get a suffix "2" and the newly joined columns will not get a suffix.

If the dplyr package is installed, their join functions will be used. Otherwise, the much slower [merge()](#) and [interaction()](#) functions from base R will be used.

Value

a data.frame

Stable Lifecycle

The lifecycle of this function is **stable**. In a stable function, major changes are unlikely. This means that the unlying code will generally evolve by adding new arguments; removing arguments or changing the meaning of existing arguments will be avoided.

If the unlying code needs breaking changes, they will occur gradually. For example, a argument will be deprecated and first continue to work, but will emit an message informing you of the change. Next, typically after at least one newly released version on CRAN, the message will be transformed to an error.

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Examples

```
left_join_microorganisms(as.mo("K. pneumoniae"))
left_join_microorganisms("B_KLBSL_PNMN")


if (require("dplyr")) {
  example_isolates %>%
    left_join_microorganisms() %>%
    colnames()

  df <- data.frame(date = seq(from = as.Date("2018-01-01"),
                             to = as.Date("2018-01-07"),
                             by = 1),
                   bacteria = as.mo(c("S. aureus", "MRSA", "MSSA", "STAAUR",
                                      "E. coli", "E. coli", "E. coli")),
                   stringsAsFactors = FALSE)
  colnames(df)
  df_joined <- left_join_microorganisms(df, "bacteria")
  colnames(df_joined)
}
```

---

key_antimicrobials   *(Key) Antimicrobials for First Weighted Isolates*

Description

These functions can be used to determine first weighted isolates by considering the phenotype for isolate selection (see `first_isolate()`). Using a phenotype-based method to determine first isolates is more reliable than methods that disregard phenotypes.

Usage

```
key_antimicrobials(
  x = NULL,
  col_mo = NULL,
  universal = c("ampicillin", "amoxicillin/clavulanic acid", "cefuroxime",
   "piperacillin/tazobactam", "ciprofloxacin", "trimethoprim/sulfamethoxazole"),
  gram_negative = c("gentamicin", "tobramycin", "colistin", "cefotaxime",
    "ceftazidime", "meropenem"),
  gram_positive = c("vancomycin", "teicoplanin", "tetracycline", "erythromycin",
    "oxacillin", "rifampin"),
  antifungal = c("anidulafungin", "caspofungin", "fluconazole", "miconazole",
    "nystatin", "voriconazole"),
  only_rsi_columns = FALSE,
  ...
)

all_antimicrobials(x = NULL, only_rsi_columns = FALSE, ...)

antimicrobials_equal(
  y,
  z,
  type = c("points", "keyantimicrobials"),
  ignore_I = TRUE,
  points_threshold = 2,
  ...
)
```

Arguments

x	a [data.frame](#) with antibiotics columns, like AMX or amox. Can be left blank to determine automatically
col_mo	column name of the IDs of the microorganisms (see [as.mo()](#)), defaults to the first column of class [mo](#). Values will be coerced using [as.mo()](#).
universal	names of **broad-spectrum** antimicrobial agents, case-insensitive. Set to NULL to ignore. See *Details* for the default agents.
gram_negative	names of antibiotic agents for **Gram-positives**, case-insensitive. Set to NULL to ignore. See *Details* for the default agents.
gram_positive	names of antibiotic agents for **Gram-negatives**, case-insensitive. Set to NULL to ignore. See *Details* for the default agents.
antifungal	names of antifungal agents for **fungi**, case-insensitive. Set to NULL to ignore. See *Details* for the default agents.
only_rsi_columns	
	a [logical](#) to indicate whether only columns must be included that were transformed to class <rsi> (see [as.rsi()](#)) on beforehand (defaults to FALSE)
...	ignored, only in place to allow future extensions
y, z	[character](#) vectors to compare
type	type to determine weighed isolates; can be "keyantimicrobials" or "points", see *Details*
ignore_I	[logical](#) to indicate whether antibiotic interpretations with "I" will be ignored when type = "keyantimicrobials", see *Details*

points_threshold

> minimum number of points to require before differences in the antibiogram will lead to inclusion of an isolate when type = "points", see *Details*

Details

The key_antimicrobials() and all_antimicrobials() functions are context-aware. This means that the x argument can be left blank if used inside a data.frame call, see *Examples*.

The function key_antimicrobials() returns a character vector with 12 antimicrobial results for every isolate. The function all_antimicrobials() returns a character vector with all antimicrobial results for every isolate. These vectors can then be compared using antimicrobials_equal(), to check if two isolates have generally the same antibiogram. Missing and invalid values are replaced with a dot (".") by key_antimicrobials() and ignored by antimicrobials_equal().

Please see the first_isolate() function how these important functions enable the 'phenotype-based' method for determination of first isolates.

The default antimicrobial agents used for **all rows** (set in universal) are:

- Ampicillin
- Amoxicillin/clavulanic acid
- Cefuroxime
- Ciprofloxacin
- Piperacillin/tazobactam
- Trimethoprim/sulfamethoxazole

The default antimicrobial agents used for **Gram-negative bacteria** (set in gram_negative) are:

- Cefotaxime
- Ceftazidime
- Colistin
- Gentamicin
- Meropenem
- Tobramycin

The default antimicrobial agents used for **Gram-positive bacteria** (set in gram_positive) are:

- Erythromycin
- Oxacillin
- Rifampin
- Teicoplanin
- Tetracycline
- Vancomycin

The default antimicrobial agents used for **fungi** (set in antifungal) are:

- Anidulafungin
- Caspofungin
- Fluconazole
- Miconazole
- Nystatin
- Voriconazole

Stable Lifecycle

The lifecycle of this function is **stable**. In a stable function, major changes are unlikely. This means that the unlying code will generally evolve by adding new arguments; removing arguments or changing the meaning of existing arguments will be avoided.

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See Also

first_isolate()

Examples

```
# `example_isolates` is a data set available in the AMR package.
# See ?example_isolates.

# output of the `key_antimicrobials()` function could be like this:
strainA <- "SSSRR.S.R..S"
strainB <- "SSSIRSSSRSSS"

# those strings can be compared with:
antimicrobials_equal(strainA, strainB, type = "keyantimicrobials")
# TRUE, because I is ignored (as well as missing values)

antimicrobials_equal(strainA, strainB, type = "keyantimicrobials", ignore_I = FALSE)
# FALSE, because I is not ignored and so the 4th [character] differs


if (require("dplyr")) {
  # set key antibiotics to a new variable
  my_patients <- example_isolates %>%
    mutate(keyab = key_antimicrobials(antifungal = NULL)) %>% # no need to define `x`
    mutate(
      # now calculate first isolates
      first_regular = first_isolate(col_keyantimicrobials = FALSE),
      # and first WEIGHTED isolates
      first_weighted = first_isolate(col_keyantimicrobials = "keyab")
    )

  # Check the difference, in this data set it results in more isolates:
  sum(my_patients$first_regular, na.rm = TRUE)
  sum(my_patients$first_weighted, na.rm = TRUE)
}
```

kurtosis	*Kurtosis of the Sample*

Description

Kurtosis is a measure of the "tailedness" of the probability distribution of a real-valued random variable. A normal distribution has a kurtosis of 3 and a excess kurtosis of 0.

Usage

```
kurtosis(x, na.rm = FALSE, excess = FALSE)

## Default S3 method:
kurtosis(x, na.rm = FALSE, excess = FALSE)

## S3 method for class 'matrix'
kurtosis(x, na.rm = FALSE, excess = FALSE)

## S3 method for class 'data.frame'
kurtosis(x, na.rm = FALSE, excess = FALSE)
```

Arguments

x	a vector of values, a matrix or a data.frame
na.rm	a logical to indicate whether NA values should be stripped before the computation proceeds
excess	a logical to indicate whether the *excess kurtosis* should be returned, defined as the kurtosis minus 3.

Stable Lifecycle

The lifecycle of this function is **stable**. In a stable function, major changes are unlikely. This means that the unlying code will generally evolve by adding new arguments; removing arguments or changing the meaning of existing arguments will be avoided.

If the unlying code needs breaking changes, they will occur gradually. For example, a argument will be deprecated and first continue to work, but will emit an message informing you of the change. Next, typically after at least one newly released version on CRAN, the message will be transformed to an error.

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See Also

skewness()

---

lifecycle	*Lifecycles of Functions in the* AMR *Package*

Description

Functions in this AMR package are categorised using the lifecycle circle of the Tidyverse as found on www.tidyverse.org/lifecycle.

This page contains a section for every lifecycle (with text borrowed from the aforementioned Tidyverse website), so they can be used in the manual pages of the functions.

Experimental Lifecycle

The lifecycle of this function is **experimental**. An experimental function is in early stages of development. The unlying code might be changing frequently. Experimental functions might be removed without deprecation, so you are generally best off waiting until a function is more mature before you use it in production code. Experimental functions are only available in development versions of this AMR package and will thus not be included in releases that are submitted to CRAN, since such functions have not yet matured enough.

Maturing Lifecycle

The lifecycle of this function is **maturing**. The unlying code of a maturing function has been roughed out, but finer details might still change. Since this function needs wider usage and more extensive testing, you are very welcome to suggest changes at our repository or write us an email (see section 'Contact Us').

Stable Lifecycle

The lifecycle of this function is **stable**. In a stable function, major changes are unlikely. This means that the unlying code will generally evolve by adding new arguments; removing arguments or changing the meaning of existing arguments will be avoided.

If the unlying code needs breaking changes, they will occur gradually. For example, a argument will be deprecated and first continue to work, but will emit an message informing you of the change. Next, typically after at least one newly released version on CRAN, the message will be transformed to an error.

Retired Lifecycle

The lifecycle of this function is **retired**. A retired function is no longer under active development, and (if appropiate) a better alternative is available. No new arguments will be added, and only the most critical bugs will be fixed. In a future version, this function will be removed.

Questioning Lifecycle

The lifecycle of this function is **questioning**. This function might be no longer be optimal approach, or is it questionable whether this function should be in this AMR package at all.

---

like *Vectorised Pattern Matching with Keyboard Shortcut*

Description

Convenient wrapper around [grepl()](#) to match a pattern: x %like% pattern. It always returns a [logical](#) vector and is always case-insensitive (use x %like_case% pattern for case-sensitive matching). Also, pattern can be as long as x to compare items of each index in both vectors, or they both can have the same length to iterate over all cases.

Usage

```
like(x, pattern, ignore.case = TRUE)

x %like% pattern

x %unlike% pattern

x %like_case% pattern

x %unlike_case% pattern
```

Arguments

x	a [character](#) vector where matches are sought, or an object which can be coerced by [as.character()](#) to a [character](#) vector.
pattern	a [character](#) vector containing regular expressions (or a [character](#) string for fixed = TRUE) to be matched in the given [character](#) vector. Coerced by [as.character()](#) to a [character](#) string if possible.
ignore.case	if FALSE, the pattern matching is *case sensitive* and if TRUE, case is ignored during matching.

Details

These [like()](#) and %like%/%unlike% functions:

- Are case-insensitive (use %like_case%/%unlike_case% for case-sensitive matching)
- Support multiple patterns
- Check if pattern is a valid regular expression and sets fixed = TRUE if not, to greatly improve speed (vectorised over pattern)
- Always use compatibility with Perl unless fixed = TRUE, to greatly improve speed

Using RStudio? The %like%/%unlike% functions can also be directly inserted in your code from the Addins menu and can have its own keyboard shortcut like Shift+Ctrl+L or Shift+Cmd+L (see menu Tools > Modify Keyboard Shortcuts...). If you keep pressing your shortcut, the inserted text will be iterated over %like% -> %unlike% -> %like_case% -> %unlike_case%.

Value

A [logical](#) vector

Stable Lifecycle

The lifecycle of this function is **stable**. In a stable function, major changes are unlikely. This means that the unlying code will generally evolve by adding new arguments; removing arguments or changing the meaning of existing arguments will be avoided.

If the unlying code needs breaking changes, they will occur gradually. For example, a argument will be deprecated and first continue to work, but will emit an message informing you of the change. Next, typically after at least one newly released version on CRAN, the message will be transformed to an error.

Read more on Our Website!

On our website https://msberends.github.io/AMR/ you can find a comprehensive tutorial about how to conduct AMR data analysis, the complete documentation of all functions and an example analysis using WHONET data.

Source

Idea from the like function from the data.table package, although altered as explained in *Details*.

See Also

grepl()

Examples

```
a <- "This is a test"
b <- "TEST"
a %like% b
#> TRUE
b %like% a
#> FALSE

# also supports multiple patterns
a <- c("Test case", "Something different", "Yet another thing")
b <- c(     "case",              "diff",        "yet")
a %like% b
#> TRUE TRUE TRUE
a %unlike% b
#> FALSE FALSE FALSE

a[1] %like% b
#> TRUE FALSE FALSE
a %like% b[1]
#> TRUE FALSE FALSE

# get isolates whose name start with 'Ent' or 'ent'
example_isolates[which(mo_name(example_isolates$mo) %like% "^ent"), ]

# faster way, only works in R 3.2 and later:
example_isolates[which(mo_name() %like% "^ent"), ]

if (require("dplyr")) {
  example_isolates %>%
    filter(mo_name() %like% "^ent")
}
```

mdro *Determine Multidrug-Resistant Organisms (MDRO)*

Description

Determine which isolates are multidrug-resistant organisms (MDRO) according to international, national and custom guidelines.

Usage

```
mdro(
  x = NULL,
  guideline = "CMI2012",
  col_mo = NULL,
  info = interactive(),
  pct_required_classes = 0.5,
  combine_SI = TRUE,
  verbose = FALSE,
  only_rsi_columns = FALSE,
  ...
)

custom_mdro_guideline(..., as_factor = TRUE)

brmo(x = NULL, only_rsi_columns = FALSE, ...)

mrgn(x = NULL, only_rsi_columns = FALSE, ...)

mdr_tb(x = NULL, only_rsi_columns = FALSE, ...)

mdr_cmi2012(x = NULL, only_rsi_columns = FALSE, ...)

eucast_exceptional_phenotypes(x = NULL, only_rsi_columns = FALSE, ...)
```

Arguments

x	a data.frame with antibiotics columns, like AMX or amox. Can be left blank for automatic determination.
guideline	a specific guideline to follow, see sections *Supported international / national guidelines* and *Using Custom Guidelines* below. When left empty, the publication by Magiorakos *et al.* (see below) will be followed.
col_mo	column name of the IDs of the microorganisms (see as.mo()), defaults to the first column of class mo. Values will be coerced using as.mo().
info	a logical to indicate whether progress should be printed to the console, defaults to only print while in interactive sessions
pct_required_classes	
	minimal required percentage of antimicrobial classes that must be available per isolate, rounded down. For example, with the default guideline, 17 antimicrobial

classes must be available for *S. aureus*. Setting this pct_required_classes argument to 0.5 (default) means that for every *S. aureus* isolate at least 8 different classes must be available. Any lower number of available classes will return NA for that isolate.

combine_SI   a [logical](#) to indicate whether all values of S and I must be merged into one, so resistance is only considered when isolates are R, not I. As this is the default behaviour of the [mdro()](#) function, it follows the redefinition by EUCAST about the interpretation of I (increased exposure) in 2019, see section 'Interpretation of S, I and R' below. When using combine_SI = FALSE, resistance is considered when isolates are R or I.

verbose   a [logical](#) to turn Verbose mode on and off (default is off). In Verbose mode, the function does not return the MDRO results, but instead returns a data set in logbook form with extensive info about which isolates would be MDRO-positive, or why they are not.

only_rsi_columns

a [logical](#) to indicate whether only antibiotic columns must be detected that were transformed to class <rsi> (see [as.rsi()](#)) on beforehand (defaults to FALSE)

...   in case of [custom_mdro_guideline()](#): a set of rules, see section *Using Custom Guidelines* below. Otherwise: column name of an antibiotic, see section *Antibiotics* below.

as_factor   a [logical](#) to indicate whether the returned value should be an ordered [factor](#) (TRUE, default), or otherwise a [character](#) vector

Details

These functions are context-aware. This means that the x argument can be left blank if used inside a [data.frame](#) call, see *Examples*.

For the pct_required_classes argument, values above 1 will be divided by 100. This is to support both fractions (0.75 or 3/4) and percentages (75).

Note: Every test that involves the Enterobacteriaceae family, will internally be performed using its newly named *order* Enterobacterales, since the Enterobacteriaceae family has been taxonomically reclassified by Adeolu *et al.* in 2016. Before that, Enterobacteriaceae was the only family under the Enterobacteriales (with an i) order. All species under the old Enterobacteriaceae family are still under the new Enterobacterales (without an i) order, but divided into multiple families. The way tests are performed now by this [mdro()](#) function makes sure that results from before 2016 and after 2016 are identical.

Value

- CMI 2012 paper - function [mdr_cmi2012()](#) or [mdro()](#):
  Ordered [factor](#) with levels Negative < Multi-drug-resistant (MDR) < Extensively drug-resistant (XDR) < Pandrug-resistant (PDR)

- TB guideline - function [mdr_tb()](#) or [mdro(...,guideline = "TB")](#):
  Ordered [factor](#) with levels Negative < Mono-resistant < Poly-resistant < Multi-drug-resistant < Extensively drug-resistant

- German guideline - function [mrgn()](#) or [mdro(...,guideline = "MRGN")](#):
  Ordered [factor](#) with levels Negative < 3MRGN < 4MRGN

- Everything else, except for custom guidelines:
  Ordered [factor](#) with levels Negative < Positive, unconfirmed < Positive. The value "Positive,unconfirmed" means that, according to the guideline, it is not entirely sure if the isolate is multi-drug resistant and this should be confirmed with additional (e.g. molecular) tests

Supported International / National Guidelines

Currently supported guidelines are (case-insensitive):

- `guideline = "CMI2012"` (default)

  Magiorakos AP, Srinivasan A *et al.* "Multidrug-resistant, extensively drug-resistant and pandrug-resistant bacteria: an international expert proposal for interim standard definitions for acquired resistance." Clinical Microbiology and Infection (2012) (link)

- `guideline = "EUCAST3.2"` (or simply `guideline = "EUCAST"`)

  The European international guideline - EUCAST Expert Rules Version 3.2 "Intrinsic Resistance and Unusual Phenotypes" (link)

- `guideline = "EUCAST3.1"`

  The European international guideline - EUCAST Expert Rules Version 3.1 "Intrinsic Resistance and Exceptional Phenotypes Tables" (link)

- `guideline = "TB"`

  The international guideline for multi-drug resistant tuberculosis - World Health Organization "Companion handbook to the WHO guidelines for the programmatic management of drug-resistant tuberculosis" (link)

- `guideline = "MRGN"`

  The German national guideline - Mueller et al. (2015) Antimicrobial Resistance and Infection Control 4:7; doi: 10.1186/s1375601500476

- `guideline = "BRMO"`

  The Dutch national guideline - Rijksinstituut voor Volksgezondheid en Milieu "WIP-richtlijn BRMO (Bijzonder Resistente Micro-Organismen) (ZKH)" (link)

Please suggest your own (country-specific) guidelines by letting us know: `https://github.com/msberends/AMR/issues/new`.

Using Custom Guidelines

Custom guidelines can be set with the `custom_mdro_guideline()` function. This is of great importance if you have custom rules to determine MDROs in your hospital, e.g., rules that are dependent on ward, state of contact isolation or other variables in your data.

If you are familiar with the `case_when()` function of the dplyr package, you will recognise the input method to set your own rules. Rules must be set using what R considers to be the 'formula notation'. The rule is written *before* the tilde (~) and the consequence of the rule is written *after* the tilde:

```
custom <- custom_mdro_guideline(CIP == "R" & age > 60 ~ "Elderly Type A",
                                ERY == "R" & age > 60 ~ "Elderly Type B")
```

If a row/an isolate matches the first rule, the value after the first ~ (in this case *'Elderly Type A'*) will be set as MDRO value. Otherwise, the second rule will be tried and so on. The number of rules is unlimited.

You can print the rules set in the console for an overview. Colours will help reading it if your console supports colours.

```
custom
#> A set of custom MDRO rules:
#>   1. CIP is "R" and age is higher than 60 -> Elderly Type A
#>   2. ERY is "R" and age is higher than 60 -> Elderly Type B
```

```
#>    3. Otherwise -> Negative
#>
#> Unmatched rows will return NA.
```

The outcome of the function can be used for the guideline argument in the mdro() function:

```
x <- mdro(example_isolates,
          guideline = custom)
table(x)
#>      Negative Elderly Type A Elderly Type B
#>          1070            198            732
```

Rules can also be combined with other custom rules by using c():

```
x <- mdro(example_isolates,
          guideline = c(custom,
                custom_mdro_guideline(ERY == "R" & age > 50 ~ "Elderly Type C")))
table(x)
#>      Negative Elderly Type A Elderly Type B Elderly Type C
#>           961            198            732            109
```

The rules set (the custom object in this case) could be exported to a shared file location using saveRDS() if you collaborate with multiple users. The custom rules set could then be imported using readRDS().

Stable Lifecycle

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If the unlying code needs breaking changes, they will occur gradually. For example, a argument will be deprecated and first continue to work, but will emit an message informing you of the change. Next, typically after at least one newly released version on CRAN, the message will be transformed to an error.

Antibiotics

To define antibiotics column names, leave as it is to determine it automatically with guess_ab_col() or input a text (case-insensitive), or use NULL to skip a column (e.g. TIC = NULL to skip ticarcillin). Manually defined but non-existing columns will be skipped with a warning.

The following antibiotics are eligible for the functions eucast_rules() and mdro(). These are shown below in the format 'name (antimicrobial ID, ATC code)', sorted alphabetically:

Amikacin (AMK, J01MA02), amoxicillin (AMX, J01MA04), amoxicillin/clavulanic acid (AMC, J01MA08), ampicillin (AMP, J01MA16), ampicillin/sulbactam (SAM, J01MA15), azidocillin (AZD, J01MA11), azithromycin (AZM, J01MA12), azlocillin (AZL, J01MA07), aztreonam (ATM, J01MA14), bacampicillin (BAM, J01MA06), benzathine benzylpenicillin (BNB, J01MA01), benzathine phenoxymethylpenicillin (BNP, J01MA18), benzylpenicillin (PEN, J01MA03), cadazolid (CDZ, J01MA17), carbenicillin (CRB, J01MA10), carindacillin (CRN, J01MA09), cefacetrile (CAC, J01MA05), cefaclor (CEC, J01MA13), cefadroxil (CFR, J01CA01), cefaloridine (RID, J01CA04), cefamandole (MAN, J01CA12), cefatrizine (CTZ, J01CR05), cefazedone (CZD, J01CA13), cefazolin (CZO, J01AA02), cefdinir (CDR, J01FA10), cefditoren (DIT, J01FA09), cefepime (FEP, J01CR02), cefetamet (CAT, J01AA08), cefixime (CFM, J01FA06), cefmenoxime (CMX, J01CF04), cefmetazole (CMZ, J01CF05), cefodizime

(DIZ, J01CR01), cefonicid (CID, J01CE04), cefoperazone (CFP, J01CA09), cefoperazone/sulbactam (CSL, J01DF01), ceforanide (CND, J01CA06), cefotaxime (CTX, J01CE08), cefotetan (CTT, J01CE10), cefotiam (CTF, J01CE01), cefoxitin (FOX, J01CA03), cefpiramide (CPM, J01CA05), cefpirome (CPO, J01CE07), cefpodoxime (CPD, J01CF02), cefprozil (CPR, J01CF01), cefroxadine (CRD, J01CA07), cefsulodin (CFS, J01CA18), ceftaroline (CPT, J01CA11), ceftazidime (CAZ, J01CA14), ceftazidime/avibactam (CZA, J01CF03), ceftazidime/clavulanic acid (CCV, J01CA10), ceftezole (CTL, J01CE06), ceftibuten (CTB, J01CE05), ceftizoxime (CZX, J01CE02), ceftobiprole (BPR, J01CA02), ceftobiprole medocaril (CFM1, J01CA08), ceftolozane/enzyme inhibitor (CEI, J01CE09), ceftriaxone (CRO, J01CE03), cefuroxime (CXM, J01CG01), cephalexin (LEX, J01CA16), cephalothin (CEP, J01CR04), cephapirin (HAP, J01CA15), cephradine (CED, J01CG02), chloramphenicol (CHL, J01CA17), ciprofloxacin (CIP, J01CR03), clarithromycin (CLR, J01DD09), clindamycin (CLI, J01DB10), clometocillin (CLM, J01DC04), cloxacillin (CLO, J01DB05), colistin (COL, J01DB02), cycloserine (CYC, J01DC03), dalbavancin (DAL, J01DB07), daptomycin (DAP, J01DB06), dibekacin (DKB, J01DB04), dicloxacillin (DIC, J01DD15), dirithromycin (DIR, J01DD16), doripenem (DOR, J01DE01), doxycycline (DOX, J01DD10), enoxacin (ENX, J01DD08), epicillin (EPC, J01DD05), ertapenem (ETP, J01DC09), erythromycin (ERY, J01DD09), fleroxacin (FLE, J01DC06), flucloxacillin (FLC, J01DD12), flurithromycin (FLR1, J01DD62), fosfomycin (FOS, J01DC11), fusidic acid (FUS, J01DD01), gatifloxacin (GAT, J01DC05), gemifloxacin (GEM, J01DC07), gentamicin (GEN, J01DC01), grepafloxacin (GRX, J01DD11), hetacillin (HET, J01DE02), imipenem (IPM, J01DD13), isepamicin (ISE, J01DC10), josamycin (JOS, J01DB11), kanamycin (KAN, J01DD03), latamoxef (LTM, J01DI02), levofloxacin (LVX, J01DD02), lincomycin (LIN, J01DD52), linezolid (LNZ, J01DD52), lomefloxacin (LOM, J01DB12), loracarbef (LOR, J01DD14), mecillinam (Amdinocillin) (MEC, J01DD07), meropenem (MEM, J01DI01), meropenem/vaborbactam (MEV, J01DI01), metampicillin (MTM, J01DI54), methicillin (MET, J01DD04), mezlocillin (MEZ, J01DC02), midecamycin (MID, J01DB01), minocycline (MNO, J01DB03), miocamycin (MCM, J01DB08), moxifloxacin (MFX, J01DB09), nalidixic acid (NAL, J01DD06), neomycin (NEO, J01DC08), netilmicin (NET, J01DH04), nitrofurantoin (NIT, J01DH03), norfloxacin (NOR, J01DH51), novobiocin (NOV, J01DH02), ofloxacin (OFX, J01DH52), oleandomycin (OLE, J01XA02), oritavancin (ORI, J01XA01), oxacillin (OXA, J01XC01), pazufloxacin (PAZ, J01FA13), pefloxacin (PEF, J01FA01), penamecillin (PNM, J01FA14), phenethicillin (PHE, J01FA07), phenoxymethylpenicillin (PHN, J01FA03), piperacillin (PIP, J01FA11), piperacillin/tazobactam (TZP, J01FA05), pivampicillin (PVM, J01FA12), pivmecillinam (PME, J01FA02), polymyxin B (PLB, J01FA15), pristinamycin (PRI, J01FA08), procaine benzylpenicillin (PRB, J01FF02), propicillin (PRP, J01FG01), prulifloxacin (PRU, J01FG02), quinupristin/dalfopristin (QDA, J04AB02), ribostamycin (RST, J01XX09), rifampicin (RIF, J01XX08), rokitamycin (ROK, J01AA07), roxithromycin (RXT, J01XB01), rufloxacin (RFL, J01XB02), sisomicin (SIS, J01XE01), sparfloxacin (SPX, J01AA12), spiramycin (SPI, J01EA01), streptoduocin (STR, J01XX01), streptomycin (STR1, J01BA01), sulbactam (SUL, J01GB06), sulbenicillin (SBC, J01GB09), sulfadiazine (SDI, J01GB03), sulfadiazine/trimethoprim (SLT1, J01GB11), sulfadimethoxine (SUD, J01GB04), sulfadimidine (SDM, J01GB05), sulfadimidine/trimethoprim (SLT2, J01GB07), sulfafurazole (SLF, J01GB10), sulfaisodimidine (SLF1, J01GB08), sulfalene (SLF2, J01GA02), sulfamazone (SZO, J01GA01), sulfamerazine (SLF3, J01GB01), sulfamerazine/trimethoprim (SLT3, J01EE01), sulfamethizole (SLF4, J01MB02), sulfamethoxazole (SMX, QJ01XX95), sulfamethoxypyridazine (SLF5, J01FF01), sulfametomidine (SLF6, J01XA04), sulfametoxydiazine (SLF7, J01XA05), sulfametrole/trimethoprim (SLT4, J01XA03), sulfamoxole (SLF8, J04AB01), sulfamoxole/trimethoprim (SLT5, J01XX11), sulfanilamide (SLF9, J01EC02), sulfaperin (SLF10, J01ED01), sulfaphenazole (SLF11, J01EB03), sulfapyridine (SLF12, J01EB05), sulfathiazole (SUT, J01EB01), sulfathiourea (SLF13, J01ED02), sultamicillin (SLT6, J01ED09), talampicillin (TAL, J01ED07), tazobactam (TAZ, J01EB02), tedizolid (TZD, J01EC01), teicoplanin (TEC, J01ED05), telavancin (TLV, J01ED03), telithromycin (TLT, J01ED04), temafloxacin (TMX, J01EC03), temocillin (TEM, J01EB06), tetracycline (TCY, J01ED06), ticarcillin (TIC, J01ED08), ticarcillin/clavulanic acid (TCC, J01EB04), tigecycline (TGC, J01EB07), tobramycin (TOB, J01EB08), trimethoprim (TMP, J01EE02), trimethoprim/sulfamethoxazole (SXT, J01EE05), troleandomycin (TRL, J01EE07), trovafloxacin (TVA, J01EE03), vancomycin (VAN, J01EE04)

Interpretation of R and S/I

In 2019, the European Committee on Antimicrobial Susceptibility Testing (EUCAST) has decided to change the definitions of susceptibility testing categories R and S/I as shown below (https://www.eucast.org/newsiandr/).

- **R = Resistant**
  A microorganism is categorised as *Resistant* when there is a high likelihood of therapeutic failure even when there is increased exposure. Exposure is a function of how the mode of administration, dose, dosing interval, infusion time, as well as distribution and excretion of the antimicrobial agent will influence the infecting organism at the site of infection.

- **S = Susceptible**
  A microorganism is categorised as *Susceptible, standard dosing regimen*, when there is a high likelihood of therapeutic success using a standard dosing regimen of the agent.

- **I = Increased exposure, but still susceptible**
  A microorganism is categorised as *Susceptible, Increased exposure* when there is a high likelihood of therapeutic success because exposure to the agent is increased by adjusting the dosing regimen or by its concentration at the site of infection.

This AMR package honours this (new) insight. Use susceptibility() (equal to proportion_SI()) to determine antimicrobial susceptibility and count_susceptible() (equal to count_SI()) to count susceptible isolates.

Read more on Our Website!

On our website https://msberends.github.io/AMR/ you can find a comprehensive tutorial about how to conduct AMR data analysis, the complete documentation of all functions and an example analysis using WHONET data.

Source

See the supported guidelines above for the list of publications used for this function.

Examples

```
mdro(example_isolates, guideline = "EUCAST")

mdro(example_isolates,
     guideline = custom_mdro_guideline(AMX == "R" ~ "Custom MDRO 1",
                                       VAN == "R" ~ "Custom MDRO 2"))


if (require("dplyr")) {
  example_isolates %>%
    mdro() %>%
    table()

  # no need to define `x` when used inside dplyr verbs:
  example_isolates %>%
    mutate(MDRO = mdro(),
           EUCAST = eucast_exceptional_phenotypes(),
           BRMO = brmo(),
           MRGN = mrgn())
}
```

microorganisms	*Data Set with 70,026 Microorganisms*

Description

A data set containing the microbial taxonomy, last updated in March 2021, of six kingdoms from the Catalogue of Life (CoL) and the List of Prokaryotic names with Standing in Nomenclature (LPSN). MO codes can be looked up using `as.mo()`.

Usage

```
microorganisms
```

Format

A data.frame with 70,026 observations and 16 variables:

- `mo`
  ID of microorganism as used by this package

- `fullname`
  Full name, like `"Escherichia coli"`

- `kingdom`, `phylum`, `class`, `order`, `family`, `genus`, `species`, `subspecies`
  Taxonomic rank of the microorganism

- `rank`
  Text of the taxonomic rank of the microorganism, like `"species"` or `"genus"`

- `ref`
  Author(s) and year of concerning scientific publication

- `species_id`
  ID of the species as used by the Catalogue of Life

- `source`
  Either "CoL", "LPSN" or "manually added" (see *Source*)

- `prevalence`
  Prevalence of the microorganism, see `as.mo()`

- `snomed`
  Systematized Nomenclature of Medicine (SNOMED) code of the microorganism, according to the US Edition of SNOMED CT from 1 September 2020 (see *Source*). Use `mo_snomed()` to retrieve it quickly, see `mo_property()`.

Details

Please note that entries are only based on the Catalogue of Life and the LPSN (see below). Since these sources incorporate entries based on (recent) publications in the International Journal of Systematic and Evolutionary Microbiology (IJSEM), it can happen that the year of publication is sometimes later than one might expect.

For example, *Staphylococcus pettenkoferi* was described for the first time in Diagnostic Microbiology and Infectious Disease in 2002 (doi: 10.1016/s07328893(02)003991), but it was not before 2007 that a publication in IJSEM followed (doi: 10.1099/ijs.0.643810). Consequently, the AMR package returns 2007 for mo_year("S. pettenkoferi").

Manual additions:

For convenience, some entries were added manually:

- 11 entries of *Streptococcus* (beta-haemolytic: groups A, B, C, D, F, G, H, K and unspecified; other: viridans, milleri)
- 2 entries of *Staphylococcus* (coagulase-negative (CoNS) and coagulase-positive (CoPS))
- 3 entries of *Trichomonas* (*Trichomonas vaginalis*, and its family and genus)
- 1 entry of *Candida* (*Candida krusei*), that is not (yet) in the Catalogue of Life
- 1 entry of *Blastocystis* (*Blastocystis hominis*), although it officially does not exist (Noel *et al.* 2005, PMID 15634993)
- 5 other 'undefined' entries (unknown, unknown Gram negatives, unknown Gram positives, unknown yeast and unknown fungus)
- 6 families under the Enterobacterales order, according to Adeolu *et al.* (2016, PMID 27620848), that are not (yet) in the Catalogue of Life

Direct download:

This data set is available as 'flat file' for use even without R - you can find the file here:

- https://github.com/msberends/AMR/raw/master/data-raw/microorganisms.txt

The file in R format (with preserved data structure) can be found here:

- https://github.com/msberends/AMR/raw/master/data/microorganisms.rda

About the Records from LPSN (see *Source*)

The List of Prokaryotic names with Standing in Nomenclature (LPSN) provides comprehensive information on the nomenclature of prokaryotes. LPSN is a free to use service founded by Jean P. Euzeby in 1997 and later on maintained by Aidan C. Parte.

As of February 2020, the regularly augmented LPSN database at DSMZ is the basis of the new LPSN service. The new database was implemented for the Type-Strain Genome Server and augmented in 2018 to store all kinds of nomenclatural information. Data from the previous version of LPSN and from the Prokaryotic Nomenclature Up-to-date (PNU) service were imported into the new system. PNU had been established in 1993 as a service of the Leibniz Institute DSMZ, and was curated by Norbert Weiss, Manfred Kracht and Dorothea Gleim.

Catalogue of Life

This package contains the complete taxonomic tree of almost all microorganisms (~70,000 species) from the authoritative and comprehensive Catalogue of Life (CoL, http://www.catalogueoflife.org). The CoL is the most comprehensive and authoritative global index of species currently available. Nonetheless, we supplemented the CoL data with data from the List of Prokaryotic names with Standing in Nomenclature (LPSN, lpsn.dsmz.de). This supplementation is needed until the CoL+ project is finished, which we await.

Click here for more information about the included taxa. Check which versions of the CoL and LPSN were included in this package with catalogue_of_life_version().

Reference Data Publicly Available

All reference data sets (about microorganisms, antibiotics, R/SI interpretation, EUCAST rules, etc.) in this AMR package are publicly and freely available. We continually export our data sets to formats for use in R, SPSS, SAS, Stata and Excel. We also supply flat files that are machine-readable and suitable for input in any software program, such as laboratory information systems. Please find all download links on our website, which is automatically updated with every code change.

Read more on Our Website!

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Source

Catalogue of Life: 2019 Annual Checklist as currently implemented in this `AMR` package:

- Annual Checklist (public online taxonomic database), `http://www.catalogueoflife.org`

List of Prokaryotic names with Standing in Nomenclature (March 2021) as currently implemented in this `AMR` package:

- Parte, A.C., Sarda Carbasse, J., Meier-Kolthoff, J.P., Reimer, L.C. and Goker, M. (2020). List of Prokaryotic names with Standing in Nomenclature (LPSN) moves to the DSMZ. International Journal of Systematic and Evolutionary Microbiology, 70, 5607-5612; doi: 10.1099/ijsem.0.004332
- Parte, A.C. (2018). LPSN — List of Prokaryotic names with Standing in Nomenclature (bacterio.net), 20 years on. International Journal of Systematic and Evolutionary Microbiology, 68, 1825-1829; doi: 10.1099/ijsem.0.002786
- Parte, A.C. (2014). LPSN — List of Prokaryotic names with Standing in Nomenclature. Nucleic Acids Research, 42, Issue D1, D613–D616; doi: 10.1093/nar/gkt1111
- Euzeby, J.P. (1997). List of Bacterial Names with Standing in Nomenclature: a Folder Available on the Internet. International Journal of Systematic Bacteriology, 47, 590-592; doi: 10.1099/00207713472590

US Edition of SNOMED CT from 1 September 2020 as currently implemented in this `AMR` package:

- Retrieved from the Public Health Information Network Vocabulary Access and Distribution System (PHIN VADS), OID 2.16.840.1.114222.4.11.1009, version 12; url: `https://phinvads.cdc.gov/vads/ViewValueSet.action?oid=2.16.840.1.114222.4.11.1009`

See Also

`as.mo()`, `mo_property()`, microorganisms.codes, intrinsic_resistant

---

microorganisms.codes   *Data Set with 5,605 Common Microorganism Codes*

Description

A data set containing commonly used codes for microorganisms, from laboratory systems and WHONET. Define your own with `set_mo_source()`. They will all be searched when using `as.mo()` and consequently all the `mo_*` functions.

Usage

```
microorganisms.codes
```

Format

A [data.frame](#) with 5,605 observations and 2 variables:

- code
  Commonly used code of a microorganism
- mo
  ID of the microorganism in the [microorganisms](#) data set

Reference Data Publicly Available

All reference data sets (about microorganisms, antibiotics, R/SI interpretation, EUCAST rules, etc.) in this AMR package are publicly and freely available. We continually export our data sets to formats for use in R, SPSS, SAS, Stata and Excel. We also supply flat files that are machine-readable and suitable for input in any software program, such as laboratory information systems. Please find [all download links on our website](#), which is automatically updated with every code change.

Catalogue of Life

This package contains the complete taxonomic tree of almost all microorganisms (~70,000 species) from the authoritative and comprehensive Catalogue of Life (CoL, http://www.catalogueoflife.org). The CoL is the most comprehensive and authoritative global index of species currently available. Nonetheless, we supplemented the CoL data with data from the List of Prokaryotic names with Standing in Nomenclature (LPSN, [lpsn.dsmz.de](#)). This supplementation is needed until the [CoL+ project](#) is finished, which we await.

[Click here](#) for more information about the included taxa. Check which versions of the CoL and LPSN were included in this package with `catalogue_of_life_version()`.

Read more on Our Website!

On our website https://msberends.github.io/AMR/ you can find [a comprehensive tutorial](#) about how to conduct AMR data analysis, the [complete documentation of all functions](#) and [an example analysis using WHONET data](#).

See Also

[as.mo()](#) [microorganisms](#)

| microorganisms.old | *Data Set with Previously Accepted Taxonomic Names* |

Description

A data set containing old (previously valid or accepted) taxonomic names according to the Catalogue of Life. This data set is used internally by `as.mo()`.

Usage

```
microorganisms.old
```

Format

A data.frame with 14,100 observations and 4 variables:

- fullname
  Old full taxonomic name of the microorganism

- fullname_new
  New full taxonomic name of the microorganism

- ref
  Author(s) and year of concerning scientific publication

- prevalence
  Prevalence of the microorganism, see as.mo()

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Source

Catalogue of Life: Annual Checklist (public online taxonomic database), http://www.catalogueoflife. org (check included annual version with catalogue_of_life_version()).

Parte, A.C. (2018). LPSN — List of Prokaryotic names with Standing in Nomenclature (bacterio.net), 20 years on. International Journal of Systematic and Evolutionary Microbiology, 68, 1825-1829; doi: 10.1099/ijsem.0.002786

See Also

as.mo() mo_property() microorganisms

---

mo_matching_score   *Calculate the Matching Score for Microorganisms*

Description

This algorithm is used by `as.mo()` and all the `mo_*` functions to determine the most probable match of taxonomic records based on user input.

Usage

```
mo_matching_score(x, n)
```

Arguments

x   Any user input value(s)

n   A full taxonomic name, that exists in `microorganisms$fullname`

Matching Score for Microorganisms

With ambiguous user input in `as.mo()` and all the `mo_*` functions, the returned results are chosen based on their matching score using `mo_matching_score()`. This matching score m, is calculated as:

$$m_{(x,n)} = \frac{l_n - 0.5 \cdot \min\left\{\, l_n \, \text{lev}(x, n) \right.}{l_n \cdot p_n \cdot k_n}$$

where:

- x is the user input;
- n is a taxonomic name (genus, species, and subspecies);
- l_n is the length of n;
- lev is the Levenshtein distance function, which counts any insertion, deletion and substitution as 1 that is needed to change x into n;
- p_n is the human pathogenic prevalence group of n, as described below;
- l_n is the taxonomic kingdom of n, set as Bacteria = 1, Fungi = 2, Protozoa = 3, Archaea = 4, others = 5.

The grouping into human pathogenic prevalence (p) is based on experience from several microbiological laboratories in the Netherlands in conjunction with international reports on pathogen prevalence. **Group 1** (most prevalent microorganisms) consists of all microorganisms where the taxonomic class is Gammaproteobacteria or where the taxonomic genus is *Enterococcus*, *Staphylococcus* or *Streptococcus*. This group consequently contains all common Gram-negative bacteria, such as *Pseudomonas* and *Legionella* and all species within the order Enterobacterales. **Group 2** consists of all microorganisms where the taxonomic phylum is Proteobacteria, Firmicutes, Actinobacteria or Sarcomastigophora, or where the taxonomic genus is *Absidia*, *Acremonium*, *Actinotignum*, *Alternaria*, *Anaerosalibacter*, *Apophysomyces*, *Arachnia*, *Aspergillus*, *Aureobacterium*, *Aureobasidium*, *Bacteroides*, *Basidiobolus*, *Beauveria*, *Blastocystis*, *Branhamella*, *Calymmatobacterium*, *Candida*, *Capnocytophaga*, *Catabacter*, *Chaetomium*, *Chryseobacterium*, *Chryseomonas*, *Chrysonilia*, *Cladophialophora*, *Cladosporium*, *Conidiobolus*, *Cryptococcus*, *Curvularia*, *Exophiala*, *Exserohilum*, *Flavobacterium*, *Fonsecaea*, *Fusarium*, *Fusobacterium*, *Hendersonula*, *Hypomyces*, *Koserella*,

Lelliottia, Leptosphaeria, Leptotrichia, Malassezia, Malbranchea, Mortierella, Mucor, Mycocentrospora, Mycoplasma, Nectria, Ochroconis, Oidiodendron, Phoma, Piedraia, Pithomyces, Pityrosporum, Prevotella, Pseudallescheria, Rhizomucor, Rhizopus, Rhodotorula, Scolecobasidium, Scopulariopsis, Scytalidium, Sporobolomyces, Stachybotrys, Stomatococcus, Treponema, Trichoderma, Trichophyton, Trichosporon, Tritirachium or *Ureaplasma*. **Group 3** consists of all other microorganisms.

All matches are sorted descending on their matching score and for all user input values, the top match will be returned. This will lead to the effect that e.g., "E. coli" will return the microbial ID of *Escherichia coli* ($m = 0.688$, a highly prevalent microorganism found in humans) and not *Entamoeba coli* ($m = 0.079$, a less prevalent microorganism in humans), although the latter would alphabetically come first.

Stable Lifecycle

The lifecycle of this function is **stable**. In a stable function, major changes are unlikely. This means that the unlying code will generally evolve by adding new arguments; removing arguments or changing the meaning of existing arguments will be avoided.

If the unlying code needs breaking changes, they will occur gradually. For example, a argument will be deprecated and first continue to work, but will emit an message informing you of the change. Next, typically after at least one newly released version on CRAN, the message will be transformed to an error.

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Author(s)

Matthijs S. Berends

Examples

```
as.mo("E. coli")
mo_uncertainties()

mo_matching_score(x = "E. coli",
                  n = c("Escherichia coli", "Entamoeba coli"))
```

mo_property   *Get Properties of a Microorganism*

Description

Use these functions to return a specific property of a microorganism based on the latest accepted taxonomy. All input values will be evaluated internally with as.mo(), which makes it possible to use microbial abbreviations, codes and names as input. See *Examples*.

Usage

```
mo_name(x, language = get_locale(), ...)

mo_fullname(x, language = get_locale(), ...)

mo_shortname(x, language = get_locale(), ...)

mo_subspecies(x, language = get_locale(), ...)

mo_species(x, language = get_locale(), ...)

mo_genus(x, language = get_locale(), ...)

mo_family(x, language = get_locale(), ...)

mo_order(x, language = get_locale(), ...)

mo_class(x, language = get_locale(), ...)

mo_phylum(x, language = get_locale(), ...)

mo_kingdom(x, language = get_locale(), ...)

mo_domain(x, language = get_locale(), ...)

mo_type(x, language = get_locale(), ...)

mo_gramstain(x, language = get_locale(), ...)

mo_is_gram_negative(x, language = get_locale(), ...)

mo_is_gram_positive(x, language = get_locale(), ...)

mo_is_yeast(x, language = get_locale(), ...)

mo_is_intrinsic_resistant(x, ab, language = get_locale(), ...)

mo_snomed(x, language = get_locale(), ...)

mo_ref(x, language = get_locale(), ...)
```

```
mo_authors(x, language = get_locale(), ...)

mo_year(x, language = get_locale(), ...)

mo_rank(x, language = get_locale(), ...)

mo_taxonomy(x, language = get_locale(), ...)

mo_synonyms(x, language = get_locale(), ...)

mo_info(x, language = get_locale(), ...)

mo_url(x, open = FALSE, language = get_locale(), ...)

mo_property(x, property = "fullname", language = get_locale(), ...)
```

Arguments

x	any character (vector) that can be coerced to a valid microorganism code with as.mo(). Can be left blank for auto-guessing the column containing microorganism codes if used in a data set, see *Examples*.
language	language of the returned text, defaults to system language (see get_locale()) and can be overwritten by setting the option AMR_locale, e.g. options(AMR_locale = "de"), see translate. Also used to translate text like "no growth". Use language = NULL or language = "" to prevent translation.
...	other arguments passed on to as.mo(), such as 'allow_uncertain' and 'ignore_pattern'
ab	any (vector of) text that can be coerced to a valid antibiotic code with as.ab()
open	browse the URL using browseURL()
property	one of the column names of the microorganisms data set: "mo", "fullname", "kingdom", "phylum", "class", "order", "family", "genus", "species", "subspecies", "rank", "ref", "species_id", "source", "prevalence" or "snomed", or must be "shortname"

Details

All functions will return the most recently known taxonomic property according to the Catalogue of Life, except for mo_ref(), mo_authors() and mo_year(). Please refer to this example, knowing that *Escherichia blattae* was renamed to *Shimwellia blattae* in 2010:

- mo_name("Escherichia blattae") will return "Shimwellia blattae" (with a message about the renaming)
- mo_ref("Escherichia blattae") will return "Burgess et al.,1973" (with a message about the renaming)
- mo_ref("Shimwellia blattae") will return "Priest et al.,2010" (without a message)

The short name - mo_shortname() - almost always returns the first character of the genus and the full species, like "E. coli". Exceptions are abbreviations of staphylococci (such as *"CoNS"*, Coagulase-Negative Staphylococci) and beta-haemolytic streptococci (such as *"GBS"*, Group B Streptococci). Please bear in mind that e.g. *E. coli* could mean *Escherichia coli* (kingdom of Bacteria) as well as *Entamoeba coli* (kingdom of Protozoa). Returning to the full name will be done using as.mo() internally, giving priority to bacteria and human pathogens, i.e. "E. coli"

will be considered *Escherichia coli*. In other words, mo_fullname(mo_shortname("Entamoeba coli")) returns "Escherichia coli".

Since the top-level of the taxonomy is sometimes referred to as 'kingdom' and sometimes as 'domain', the functions mo_kingdom() and mo_domain() return the exact same results.

The Gram stain - mo_gramstain() - will be determined based on the taxonomic kingdom and phylum. According to Cavalier-Smith (2002, PMID 11837318), who defined subkingdoms Negibacteria and Posibacteria, only these phyla are Posibacteria: Actinobacteria, Chloroflexi, Firmicutes and Tenericutes. These bacteria are considered Gram-positive - all other bacteria are considered Gram-negative. Species outside the kingdom of Bacteria will return a value NA. Functions mo_is_gram_negative() and mo_is_gram_positive() always return TRUE or FALSE (except when the input is NA or the MO code is UNKNOWN), thus always return FALSE for species outside the taxonomic kingdom of Bacteria.

Determination of yeasts - mo_is_yeast() - will be based on the taxonomic kingdom and class. *Budding yeasts* are fungi of the phylum Ascomycetes, class Saccharomycetes (also called Hemiascomycetes). *True yeasts* are aggregated into the underlying order Saccharomycetales. Thus, for all microorganisms that are fungi and member of the taxonomic class Saccharomycetes, the function will return TRUE. It returns FALSE otherwise (except when the input is NA or the MO code is UNKNOWN).

Intrinsic resistance - mo_is_intrinsic_resistant() - will be determined based on the intrinsic_resistant data set, which is based on 'EUCAST Expert Rules' and 'EUCAST Intrinsic Resistance and Unusual Phenotypes' v3.2 (2020). The mo_is_intrinsic_resistant() functions can be vectorised over arguments x (input for microorganisms) and over ab (input for antibiotics).

All output will be translated where possible.

The function mo_url() will return the direct URL to the online database entry, which also shows the scientific reference of the concerned species.

SNOMED codes - mo_snomed() - are from the US Edition of SNOMED CT from 1 September 2020. See the microorganisms data set for more info.

Value

- An integer in case of mo_year()

- A list in case of mo_taxonomy() and mo_info()

- A named character in case of mo_url()

- A numeric in case of mo_snomed()

- A character in all other cases

Stable Lifecycle

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If the unlying code needs breaking changes, they will occur gradually. For example, a argument will be deprecated and first continue to work, but will emit an message informing you of the change. Next, typically after at least one newly released version on CRAN, the message will be transformed to an error.

Matching Score for Microorganisms

With ambiguous user input in `as.mo()` and all the `mo_*` functions, the returned results are chosen based on their matching score using `mo_matching_score()`. This matching score m, is calculated as:

$$m_{(x,n)} = \frac{l_n - 0.5 \cdot \min\{l_n \operatorname{lev}(x,n)}{l_n \cdot p_n \cdot k_n}$$

where:

- x is the user input;
- n is a taxonomic name (genus, species, and subspecies);
- l_n is the length of n;
- lev is the Levenshtein distance function, which counts any insertion, deletion and substitution as 1 that is needed to change x into n;
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All matches are sorted descending on their matching score and for all user input values, the top match will be returned. This will lead to the effect that e.g., `"E. coli"` will return the microbial ID of *Escherichia coli* ($m = 0.688$, a highly prevalent microorganism found in humans) and not *Entamoeba coli* ($m = 0.079$, a less prevalent microorganism in humans), although the latter would alphabetically come first.

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Click here for more information about the included taxa. Check which versions of the CoL and LPSN were included in this package with `catalogue_of_life_version()`.

Source

1. Becker K *et al.* **Coagulase-Negative Staphylococci**. 2014. Clin Microbiol Rev. 27(4): 870–926; doi: 10.1128/CMR.0010913

2. Becker K *et al.* **Implications of identifying the recently defined members of the *S. aureus* complex, *S. argenteus* and *S. schweitzeri*: A position paper of members of the ESCMID Study Group for staphylococci and Staphylococcal Diseases (ESGS).** 2019. Clin Microbiol Infect; doi: 10.1016/j.cmi.2019.02.028

3. Becker K *et al.* **Emergence of coagulase-negative staphylococci** 2020. Expert Rev Anti Infect Ther. 18(4):349-366; doi: 10.1080/14787210.2020.1730813

4. Lancefield RC **A serological differentiation of human and other groups of hemolytic streptococci**. 1933. J Exp Med. 57(4): 571–95; doi: 10.1084/jem.57.4.571

5. Catalogue of Life: 2019 Annual Checklist, http://www.catalogueoflife.org

6. List of Prokaryotic names with Standing in Nomenclature (March 2021), doi: 10.1099/ijsem.0.004332

7. US Edition of SNOMED CT from 1 September 2020, retrieved from the Public Health Information Network Vocabulary Access and Distribution System (PHIN VADS), OID 2.16.840.1.114222.4.11.1009, version 12; url: https://phinvads.cdc.gov/vads/ViewValueSet.action?oid=2.16.840.1.114222.4.11.1009

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See Also

microorganisms

Examples

```
# taxonomic tree -----------------------------------------------------
mo_kingdom("E. coli")        # "Bacteria"
mo_phylum("E. coli")         # "Proteobacteria"
mo_class("E. coli")          # "Gammaproteobacteria"
mo_order("E. coli")          # "Enterobacterales"
mo_family("E. coli")         # "Enterobacteriaceae"
mo_genus("E. coli")          # "Escherichia"
mo_species("E. coli")        # "coli"
mo_subspecies("E. coli")     # ""

# colloquial properties ----------------------------------------------
```

```
mo_name("E. coli")          # "Escherichia coli"
mo_fullname("E. coli")      # "Escherichia coli" - same as mo_name()
mo_shortname("E. coli")     # "E. coli"

# other properties -----------------------------------------------
mo_gramstain("E. coli")     # "Gram-negative"
mo_snomed("E. coli")        # 112283007, 116395006, ... (SNOMED codes)
mo_type("E. coli")          # "Bacteria" (equal to kingdom, but may be translated)
mo_rank("E. coli")          # "species"
mo_url("E. coli")           # get the direct url to the online database entry
mo_synonyms("E. coli")      # get previously accepted taxonomic names

# scientific reference -------------------------------------------
mo_ref("E. coli")           # "Castellani et al., 1919"
mo_authors("E. coli")       # "Castellani et al."
mo_year("E. coli")          # 1919

# abbreviations known in the field -------------------------------
mo_genus("MRSA")            # "Staphylococcus"
mo_species("MRSA")          # "aureus"
mo_shortname("VISA")        # "S. aureus"
mo_gramstain("VISA")        # "Gram-positive"

mo_genus("EHEC")            # "Escherichia"
mo_species("EHEC")          # "coli"

# known subspecies -----------------------------------------------
mo_name("doylei")           # "Campylobacter jejuni doylei"
mo_genus("doylei")          # "Campylobacter"
mo_species("doylei")        # "jejuni"
mo_subspecies("doylei")     # "doylei"

mo_fullname("K. pneu rh")   # "Klebsiella pneumoniae rhinoscleromatis"
mo_shortname("K. pneu rh")  # "K. pneumoniae"


# Becker classification, see ?as.mo ------------------------------
mo_fullname("S. epi")                # "Staphylococcus epidermidis"
mo_fullname("S. epi", Becker = TRUE) # "Coagulase-negative Staphylococcus (CoNS)"
mo_shortname("S. epi")               # "S. epidermidis"
mo_shortname("S. epi", Becker = TRUE) # "CoNS"

# Lancefield classification, see ?as.mo --------------------------
mo_fullname("S. pyo")                # "Streptococcus pyogenes"
mo_fullname("S. pyo", Lancefield = TRUE) # "Streptococcus group A"
mo_shortname("S. pyo")               # "S. pyogenes"
mo_shortname("S. pyo", Lancefield = TRUE) # "GAS" (='Group A Streptococci')


# language support  ----------------------------------------------
mo_gramstain("E. coli", language = "de") # "Gramnegativ"
mo_gramstain("E. coli", language = "nl") # "Gram-negatief"
mo_gramstain("E. coli", language = "es") # "Gram negativo"

# mo_type is equal to mo_kingdom, but mo_kingdom will remain official
mo_kingdom("E. coli")                # "Bacteria" on a German system
mo_type("E. coli")                   # "Bakterien" on a German system
```

```
mo_type("E. coli")                            # "Bacteria" on an English system

mo_fullname("S. pyogenes",
            Lancefield = TRUE,
            language = "de")                  # "Streptococcus Gruppe A"
mo_fullname("S. pyogenes",
            Lancefield = TRUE,
            language = "nl")                  # "Streptococcus groep A"


# other -------------------------------------------------------------------

mo_is_yeast(c("Candida", "E. coli"))          # TRUE, FALSE

# gram stains and intrinsic resistance can also be used as a filter in dplyr verbs

if (require("dplyr")) {
  example_isolates %>%
    filter(mo_is_gram_positive())

  example_isolates %>%
    filter(mo_is_intrinsic_resistant(ab = "vanco"))
}


# get a list with the complete taxonomy (from kingdom to subspecies)
mo_taxonomy("E. coli")
# get a list with the taxonomy, the authors, Gram-stain,
#   SNOMED codes, and URL to the online database
mo_info("E. coli")
```

---

mo_source   *User-Defined Reference Data Set for Microorganisms*

Description

These functions can be used to predefine your own reference to be used in as.mo() and consequently all mo_* functions (such as mo_genus() and mo_gramstain()).

This is **the fastest way** to have your organisation (or analysis) specific codes picked up and translated by this package, since you don't have to bother about it again after setting it up once.

Usage

```
set_mo_source(
  path,
  destination = getOption("AMR_mo_source", "~/mo_source.rds")
)

get_mo_source(destination = getOption("AMR_mo_source", "~/mo_source.rds"))
```

Arguments

path	location of your reference file, see *Details*. Can be `""`, `NULL` or `FALSE` to delete the reference file.
destination	destination of the compressed data file, default to the user's home directory.

Details

The reference file can be a text file separated with commas (CSV) or tabs or pipes, an Excel file (either 'xls' or 'xlsx' format) or an R object file (extension '.rds'). To use an Excel file, you will need to have the readxl package installed.

[set_mo_source()](#) will check the file for validity: it must be a [data.frame](#), must have a column named "mo" which contains values from [microorganisms$mo](#) and must have a reference column with your own defined values. If all tests pass, [set_mo_source()](#) will read the file into R and will ask to export it to "~/mo_source.rds". The CRAN policy disallows packages to write to the file system, although '*exceptions may be allowed in interactive sessions if the package obtains confirmation from the user*'. For this reason, this function only works in interactive sessions so that the user can **specifically confirm and allow** that this file will be created. The destination of this file can be set with the `destination` argument and defaults to the user's home directory. It can also be set as an R option, using `options(AMR_mo_source = "my/location/file.rds")`.

The created compressed data file "mo_source.rds" will be used at default for MO determination (function [as.mo()](#) and consequently all mo_* functions like [mo_genus()](#) and [mo_gramstain()](#)). The location and timestamp of the original file will be saved as an attribute to the compressed data file.

The function [get_mo_source()](#) will return the data set by reading "mo_source.rds" with [readRDS()](#). If the original file has changed (by checking the location and timestamp of the original file), it will call [set_mo_source()](#) to update the data file automatically if used in an interactive session.

Reading an Excel file (`.xlsx`) with only one row has a size of 8-9 kB. The compressed file created with [set_mo_source()](#) will then have a size of 0.1 kB and can be read by [get_mo_source()](#) in only a couple of microseconds (millionths of a second).

How to Setup

Imagine this data on a sheet of an Excel file (mo codes were looked up in the [microorganisms](#) data set). The first column contains the organisation specific codes, the second column contains an MO code from this package:

```
  |          A         |       B      |
--|--------------------|--------------|
1 | Organisation XYZ   | mo           |
2 | lab_mo_ecoli       | B_ESCHR_COLI |
3 | lab_mo_kpneumoniae | B_KLBSL_PNMN |
4 |                    |              |
```

We save it as "home/me/ourcodes.xlsx". Now we have to set it as a source:

```
set_mo_source("home/me/ourcodes.xlsx")
#> NOTE: Created mo_source file '/Users/me/mo_source.rds' (0.3 kB) from
#>       '/Users/me/Documents/ourcodes.xlsx' (9 kB), columns
#>       "Organisation XYZ" and "mo"
```

It has now created a file "~/mo_source.rds" with the contents of our Excel file. Only the first column with foreign values and the 'mo' column will be kept when creating the RDS file.

And now we can use it in our functions:

```
as.mo("lab_mo_ecoli")
#> Class <mo>
#> [1] B_ESCHR_COLI

mo_genus("lab_mo_kpneumoniae")
#> [1] "Klebsiella"

# other input values still work too
as.mo(c("Escherichia coli", "E. coli", "lab_mo_ecoli"))
#> NOTE: Translation to one microorganism was guessed with uncertainty.
#>       Use mo_uncertainties() to review it.
#> Class <mo>
#> [1] B_ESCHR_COLI B_ESCHR_COLI B_ESCHR_COLI
```

If we edit the Excel file by, let's say, adding row 4 like this:

```
  |         A          |       B       |
--|--------------------|---------------|
1 | Organisation XYZ   | mo            |
2 | lab_mo_ecoli       | B_ESCHR_COLI  |
3 | lab_mo_kpneumoniae | B_KLBSL_PNMN  |
4 | lab_Staph_aureus   | B_STPHY_AURS  |
5 |                    |               |
```

...any new usage of an MO function in this package will update your data file:

```
as.mo("lab_mo_ecoli")
#> NOTE: Updated mo_source file '/Users/me/mo_source.rds' (0.3 kB) from
#>       '/Users/me/Documents/ourcodes.xlsx' (9 kB), columns
#>       "Organisation XYZ" and "mo"
#> Class <mo>
#> [1] B_ESCHR_COLI

mo_genus("lab_Staph_aureus")
#> [1] "Staphylococcus"
```

To delete the reference data file, just use "", NULL or FALSE as input for set_mo_source():

```
set_mo_source(NULL)
#> Removed mo_source file '/Users/me/mo_source.rds'
```

If the original file (in the previous case an Excel file) is moved or deleted, the mo_source.rds file will be removed upon the next use of as.mo() or any mo_* function.

Stable Lifecycle

The lifecycle of this function is **stable**. In a stable function, major changes are unlikely. This means that the unlying code will generally evolve by adding new arguments; removing arguments or changing the meaning of existing arguments will be avoided.

If the unlying code needs breaking changes, they will occur gradually. For example, a argument will be deprecated and first continue to work, but will emit an message informing you of the change. Next, typically after at least one newly released version on CRAN, the message will be transformed to an error.

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---

pca	*Principal Component Analysis (for AMR)*

Description

Performs a principal component analysis (PCA) based on a data set with automatic determination for afterwards plotting the groups and labels, and automatic filtering on only suitable (i.e. non-empty and numeric) variables.

Usage

```
pca(
  x,
  ...,
  retx = TRUE,
  center = TRUE,
  scale. = TRUE,
  tol = NULL,
  rank. = NULL
)
```

Arguments

x	a data.frame containing numeric columns
...	columns of x to be selected for PCA, can be unquoted since it supports quasiquotation.
retx	a logical value indicating whether the rotated variables should be returned.
center	a logical value indicating whether the variables should be shifted to be zero centered. Alternately, a vector of length equal the number of columns of x can be supplied. The value is passed to scale.
scale.	a logical value indicating whether the variables should be scaled to have unit variance before the analysis takes place. The default is FALSE for consistency with S, but in general scaling is advisable. Alternatively, a vector of length equal the number of columns of x can be supplied. The value is passed to scale.
tol	a value indicating the magnitude below which components should be omitted. (Components are omitted if their standard deviations are less than or equal to tol times the standard deviation of the first component.) With the default null setting, no components are omitted (unless rank. is specified less than min(dim(x)).). Other settings for tol could be tol = 0 or tol = sqrt(.Machine$double.eps), which would omit essentially constant components.

rank.   optionally, a number specifying the maximal rank, i.e., maximal number of principal components to be used. Can be set as alternative or in addition to tol, useful notably when the desired rank is considerably smaller than the dimensions of the matrix.

Details

The pca() function takes a data.frame as input and performs the actual PCA with the R function prcomp().

The result of the pca() function is a prcomp object, with an additional attribute non_numeric_cols which is a vector with the column names of all columns that do not contain numeric values. These are probably the groups and labels, and will be used by ggplot_pca().

Value

An object of classes pca and prcomp

Stable Lifecycle

The lifecycle of this function is **stable**. In a stable function, major changes are unlikely. This means that the unlying code will generally evolve by adding new arguments; removing arguments or changing the meaning of existing arguments will be avoided.

If the unlying code needs breaking changes, they will occur gradually. For example, a argument will be deprecated and first continue to work, but will emit an message informing you of the change. Next, typically after at least one newly released version on CRAN, the message will be transformed to an error.

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Examples

```
# `example_isolates` is a data set available in the AMR package.
# See ?example_isolates.


if (require("dplyr")) {
  # calculate the resistance per group first
  resistance_data <- example_isolates %>%
    group_by(order = mo_order(mo),      # group on anything, like order
             genus = mo_genus(mo)) %>%  #  and genus as we do here;
    summarise_if(is.rsi, resistance)    # then get resistance of all drugs

  # now conduct PCA for certain antimicrobial agents
  pca_result <- resistance_data %>%
    pca(AMC, CXM, CTX, CAZ, GEN, TOB, TMP, SXT)

  pca_result
  summary(pca_result)
  biplot(pca_result)
  ggplot_pca(pca_result) # a new and convenient plot function
}
```

---

plot   *Plotting for Classes* rsi, mic *and* disk

Description

Functions to plot classes rsi, mic and disk, with support for base R and ggplot2.

Usage

```
## S3 method for class 'mic'
plot(
  x,
  main = paste("MIC values of", deparse(substitute(x))),
  ylab = "Frequency",
  xlab = "Minimum Inhibitory Concentration (mg/L)",
  mo = NULL,
  ab = NULL,
  guideline = "EUCAST",
  colours_RSI = c("#ED553B", "#3CAEA3", "#F6D55C"),
  language = get_locale(),
  expand = TRUE,
  ...
)

## S3 method for class 'mic'
ggplot(
  data,
  mapping = NULL,
  title = paste("MIC values of", deparse(substitute(data))),
  ylab = "Frequency",
  xlab = "Minimum Inhibitory Concentration (mg/L)",
  mo = NULL,
  ab = NULL,
  guideline = "EUCAST",
  colours_RSI = c("#ED553B", "#3CAEA3", "#F6D55C"),
  language = get_locale(),
  expand = TRUE,
  ...
)

## S3 method for class 'disk'
plot(
  x,
  main = paste("Disk zones of", deparse(substitute(x))),
  ylab = "Frequency",
  xlab = "Disk diffusion diameter (mm)",
  mo = NULL,
  ab = NULL,
  guideline = "EUCAST",
```

```
  colours_RSI = c("#ED553B", "#3CAEA3", "#F6D55C"),
  language = get_locale(),
  expand = TRUE,
  ...
)

## S3 method for class 'disk'
ggplot(
  data,
  mapping = NULL,
  title = paste("Disk zones of", deparse(substitute(data))),
  ylab = "Frequency",
  xlab = "Disk diffusion diameter (mm)",
  mo = NULL,
  ab = NULL,
  guideline = "EUCAST",
  colours_RSI = c("#ED553B", "#3CAEA3", "#F6D55C"),
  language = get_locale(),
  expand = TRUE,
  ...
)

## S3 method for class 'rsi'
plot(
  x,
  ylab = "Percentage",
  xlab = "Antimicrobial Interpretation",
  main = paste("Resistance Overview of", deparse(substitute(x))),
  ...
)

## S3 method for class 'rsi'
ggplot(
  data,
  mapping = NULL,
  title = paste("Resistance Overview of", deparse(substitute(data))),
  xlab = "Antimicrobial Interpretation",
  ylab = "Frequency",
  colours_RSI = c("#ED553B", "#3CAEA3", "#F6D55C"),
  language = get_locale(),
  ...
)
```

Arguments

x, data	MIC values created with as.mic() or disk diffusion values created with as.disk()
main, title	title of the plot
xlab, ylab	axis title
mo	any (vector of) text that can be coerced to a valid microorganism code with as.mo()
ab	any (vector of) text that can be coerced to a valid antimicrobial code with as.ab()

guideline	interpretation guideline to use, defaults to the latest included EUCAST guideline, see *Details*
colours_RSI	colours to use for filling in the bars, must be a vector of three values (in the order R, S and I). The default colours are colour-blind friendly.
language	language to be used to translate 'Susceptible', 'Increased exposure'/'Intermediate' and 'Resistant', defaults to system language (see `get_locale()`) and can be overwritten by setting the option AMR_locale, e.g. `options(AMR_locale = "de")`, see translate. Use `language = NULL` or `language = ""` to prevent translation.
expand	a logical to indicate whether the range on the x axis should be expanded between the lowest and highest value. For MIC values, intermediate values will be factors of 2 starting from the highest MIC value. For disk diameters, the whole diameter range will be filled.
...	arguments passed on to `as.rsi()`
mapping	aesthetic mappings to use for `ggplot()`

Details

The interpretation of "I" will be named "Increased exposure" for all EUCAST guidelines since 2019, and will be named "Intermediate" in all other cases.

For interpreting MIC values as well as disk diffusion diameters, supported guidelines to be used as input for the guideline argument are: "EUCAST 2021", "EUCAST 2020", "EUCAST 2019", "EUCAST 2018", "EUCAST 2017", "EUCAST 2016", "EUCAST 2015", "EUCAST 2014", "EUCAST 2013", "EUCAST 2012", "EUCAST 2011", "CLSI 2020", "CLSI 2019", "CLSI 2018", "CLSI 2017", "CLSI 2016", "CLSI 2015", "CLSI 2014", "CLSI 2013", "CLSI 2012", "CLSI 2011" and "CLSI 2010".

Simply using "CLSI" or "EUCAST" as input will automatically select the latest version of that guideline.

Value

The ggplot functions return a ggplot model that is extendible with any ggplot2 function.

Stable Lifecycle

The lifecycle of this function is **stable**. In a stable function, major changes are unlikely. This means that the unlying code will generally evolve by adding new arguments; removing arguments or changing the meaning of existing arguments will be avoided.

If the unlying code needs breaking changes, they will occur gradually. For example, a argument will be deprecated and first continue to work, but will emit an message informing you of the change. Next, typically after at least one newly released version on CRAN, the message will be transformed to an error.

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Examples

```
some_mic_values <- random_mic(size = 100)
some_disk_values <- random_disk(size = 100, mo = "Escherichia coli", ab = "cipro")
some_rsi_values <- random_rsi(50, prob_RSI = c(0.30, 0.55, 0.05))

plot(some_mic_values)
plot(some_disk_values)
plot(some_rsi_values)

# when providing the microorganism and antibiotic, colours will show interpretations:
plot(some_mic_values, mo = "S. aureus", ab = "ampicillin")
plot(some_disk_values, mo = "Escherichia coli", ab = "cipro")


if (require("ggplot2")) {
  ggplot(some_mic_values)
  ggplot(some_disk_values, mo = "Escherichia coli", ab = "cipro")
  ggplot(some_rsi_values)
}
```

---

proportion	*Calculate Microbial Resistance*

Description

These functions can be used to calculate the (co-)resistance or susceptibility of microbial isolates
(i.e. percentage of S, SI, I, IR or R). All functions support quasiquotation with pipes, can be used
in summarise() from the dplyr package and also support grouped variables, see *Examples*.

resistance() should be used to calculate resistance, susceptibility() should be used to calcu-
late susceptibility.

Usage

```
resistance(..., minimum = 30, as_percent = FALSE, only_all_tested = FALSE)

susceptibility(..., minimum = 30, as_percent = FALSE, only_all_tested = FALSE)

proportion_R(..., minimum = 30, as_percent = FALSE, only_all_tested = FALSE)

proportion_IR(..., minimum = 30, as_percent = FALSE, only_all_tested = FALSE)

proportion_I(..., minimum = 30, as_percent = FALSE, only_all_tested = FALSE)

proportion_SI(..., minimum = 30, as_percent = FALSE, only_all_tested = FALSE)

proportion_S(..., minimum = 30, as_percent = FALSE, only_all_tested = FALSE)

proportion_df(
  data,
  translate_ab = "name",
```

```
    language = get_locale(),
    minimum = 30,
    as_percent = FALSE,
    combine_SI = TRUE,
    combine_IR = FALSE
)

rsi_df(
    data,
    translate_ab = "name",
    language = get_locale(),
    minimum = 30,
    as_percent = FALSE,
    combine_SI = TRUE,
    combine_IR = FALSE
)
```

Arguments

...	one or more vectors (or columns) with antibiotic interpretations. They will be transformed internally with `as.rsi()` if needed. Use multiple columns to calculate (the lack of) co-resistance: the probability where one of two drugs have a resistant or susceptible result. See *Examples*.
minimum	the minimum allowed number of available (tested) isolates. Any isolate count lower than `minimum` will return NA with a warning. The default number of 30 isolates is advised by the Clinical and Laboratory Standards Institute (CLSI) as best practice, see *Source*.
as_percent	a logical to indicate whether the output must be returned as a hundred fold with % sign (a character). A value of `0.123456` will then be returned as `"12.3%"`.
only_all_tested	(for combination therapies, i.e. using more than one variable for ...): a logical to indicate that isolates must be tested for all antibiotics, see section *Combination Therapy* below
data	a data.frame containing columns with class rsi (see `as.rsi()`)
translate_ab	a column name of the antibiotics data set to translate the antibiotic abbreviations to, using `ab_property()`
language	language of the returned text, defaults to system language (see `get_locale()`) and can also be set with `getOption("AMR_locale")`. Use `language = NULL` or `language = ""` to prevent translation.
combine_SI	a logical to indicate whether all values of S and I must be merged into one, so the output only consists of S+I vs. R (susceptible vs. resistant). This used to be the argument `combine_IR`, but this now follows the redefinition by EUCAST about the interpretation of I (increased exposure) in 2019, see section 'Interpretation of S, I and R' below. Default is `TRUE`.
combine_IR	a logical to indicate whether all values of I and R must be merged into one, so the output only consists of S vs. I+R (susceptible vs. non-susceptible). This is outdated, see argument `combine_SI`.

Details

The function `resistance()` is equal to the function `proportion_R()`. The function `susceptibility()` is equal to the function `proportion_SI()`.

Remember that you should filter your data to let it contain only first isolates! This is needed to exclude duplicates and to reduce selection bias. Use first_isolate() to determine them in your data set.

These functions are not meant to count isolates, but to calculate the proportion of resistance/susceptibility. Use the count() functions to count isolates. The function susceptibility() is essentially equal to count_susceptible() / count_all(). *Low counts can influence the outcome - the* proportion *functions may camouflage this, since they only return the proportion (albeit being dependent on the* minimum *argument).*

The function proportion_df() takes any variable from data that has an rsi class (created with as.rsi()) and calculates the proportions R, I and S. It also supports grouped variables. The function rsi_df() works exactly like proportion_df(), but adds the number of isolates.

Value

A double or, when as_percent = TRUE, a character.

Combination Therapy

When using more than one variable for ... (= combination therapy), use only_all_tested to only count isolates that are tested for all antibiotics/variables that you test them for. See this example for two antibiotics, Drug A and Drug B, about how susceptibility() works to calculate the %SI:

```
--------------------------------------------------------------------
                  only_all_tested = FALSE  only_all_tested = TRUE
                  ----------------------   ----------------------
 Drug A    Drug B  include as  include as   include as  include as
                   numerator   denominator  numerator   denominator
 --------  -------- ----------  -----------  ----------  -----------
 S or I    S or I       X           X            X           X
   R       S or I       X           X            X           X
  <NA>     S or I       X           X            -           -
 S or I      R          X           X            X           X
   R         R          -           X            -           X
  <NA>       R          -           -            -           -
 S or I     <NA>        X           X            -           -
   R        <NA>        -           -            -           -
  <NA>      <NA>        -           -            -           -
--------------------------------------------------------------------
```

Please note that, in combination therapies, for only_all_tested = TRUE applies that:

```
    count_S()    +   count_I()    +   count_R()    = count_all()
 proportion_S() + proportion_I() + proportion_R() = 1
```

and that, in combination therapies, for only_all_tested = FALSE applies that:

```
    count_S()    +   count_I()    +   count_R()   >= count_all()
 proportion_S() + proportion_I() + proportion_R() >= 1
```

Using only_all_tested has no impact when only using one antibiotic as input.

Stable Lifecycle

The lifecycle of this function is **stable**. In a stable function, major changes are unlikely. This means that the unlying code will generally evolve by adding new arguments; removing arguments or changing the meaning of existing arguments will be avoided.

If the unlying code needs breaking changes, they will occur gradually. For example, a argument will be deprecated and first continue to work, but will emit an message informing you of the change. Next, typically after at least one newly released version on CRAN, the message will be transformed to an error.

Interpretation of R and S/I

In 2019, the European Committee on Antimicrobial Susceptibility Testing (EUCAST) has decided to change the definitions of susceptibility testing categories R and S/I as shown below (`https://www.eucast.org/newsiandr/`).

- **R = Resistant**
  A microorganism is categorised as *Resistant* when there is a high likelihood of therapeutic failure even when there is increased exposure. Exposure is a function of how the mode of administration, dose, dosing interval, infusion time, as well as distribution and excretion of the antimicrobial agent will influence the infecting organism at the site of infection.

- **S = Susceptible**
  A microorganism is categorised as *Susceptible, standard dosing regimen*, when there is a high likelihood of therapeutic success using a standard dosing regimen of the agent.

- **I = Increased exposure, but still susceptible**
  A microorganism is categorised as *Susceptible, Increased exposure* when there is a high likelihood of therapeutic success because exposure to the agent is increased by adjusting the dosing regimen or by its concentration at the site of infection.

This AMR package honours this (new) insight. Use `susceptibility()` (equal to `proportion_SI()`) to determine antimicrobial susceptibility and `count_susceptible()` (equal to `count_SI()`) to count susceptible isolates.

Read more on Our Website!

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Source

M39 Analysis and Presentation of Cumulative Antimicrobial Susceptibility Test Data, 4th Edition, 2014, *Clinical and Laboratory Standards Institute (CLSI)*. `https://clsi.org/standards/products/microbiology/documents/m39/`.

See Also

`count()` to count resistant and susceptible isolates.

Examples

```
# example_isolates is a data set available in the AMR package.
?example_isolates
```

```
resistance(example_isolates$AMX)     # determines %R
susceptibility(example_isolates$AMX) # determines %S+I

# be more specific
proportion_S(example_isolates$AMX)
proportion_SI(example_isolates$AMX)
proportion_I(example_isolates$AMX)
proportion_IR(example_isolates$AMX)
proportion_R(example_isolates$AMX)


if (require("dplyr")) {
  example_isolates %>%
    group_by(hospital_id) %>%
    summarise(r = resistance(CIP),
              n = n_rsi(CIP)) # n_rsi works like n_distinct in dplyr, see ?n_rsi

  example_isolates %>%
    group_by(hospital_id) %>%
    summarise(R  = resistance(CIP, as_percent = TRUE),
              SI = susceptibility(CIP, as_percent = TRUE),
              n1 = count_all(CIP),  # the actual total; sum of all three
              n2 = n_rsi(CIP),      # same - analogous to n_distinct
              total = n())          # NOT the number of tested isolates!

  # Calculate co-resistance between amoxicillin/clav acid and gentamicin,
  # so we can see that combination therapy does a lot more than mono therapy:
  example_isolates %>% susceptibility(AMC)  # %SI = 76.3%
  example_isolates %>% count_all(AMC)       #   n = 1879

  example_isolates %>% susceptibility(GEN)  # %SI = 75.4%
  example_isolates %>% count_all(GEN)       #   n = 1855

  example_isolates %>% susceptibility(AMC, GEN) # %SI = 94.1%
  example_isolates %>% count_all(AMC, GEN)      #   n = 1939


  # See Details on how `only_all_tested` works. Example:
  example_isolates %>%
    summarise(numerator = count_susceptible(AMC, GEN),
              denominator = count_all(AMC, GEN),
              proportion = susceptibility(AMC, GEN))

  example_isolates %>%
    summarise(numerator = count_susceptible(AMC, GEN, only_all_tested = TRUE),
              denominator = count_all(AMC, GEN, only_all_tested = TRUE),
              proportion = susceptibility(AMC, GEN, only_all_tested = TRUE))


  example_isolates %>%
    group_by(hospital_id) %>%
    summarise(cipro_p = susceptibility(CIP, as_percent = TRUE),
              cipro_n = count_all(CIP),
              genta_p = susceptibility(GEN, as_percent = TRUE),
              genta_n = count_all(GEN),
              combination_p = susceptibility(CIP, GEN, as_percent = TRUE),
              combination_n = count_all(CIP, GEN))
```

```
    # Get proportions S/I/R immediately of all rsi columns
    example_isolates %>%
      select(AMX, CIP) %>%
      proportion_df(translate = FALSE)

    # It also supports grouping variables
    example_isolates %>%
      select(hospital_id, AMX, CIP) %>%
      group_by(hospital_id) %>%
      proportion_df(translate = FALSE)
}
```

random	*Random MIC Values/Disk Zones/RSI Generation*

Description

These functions can be used for generating random MIC values and disk diffusion diameters, for AMR data analysis practice. By providing a microorganism and antimicrobial agent, the generated results will reflect reality as much as possible.

Usage

```
random_mic(size, mo = NULL, ab = NULL, ...)

random_disk(size, mo = NULL, ab = NULL, ...)

random_rsi(size, prob_RSI = c(0.33, 0.33, 0.33), ...)
```

Arguments

size	desired size of the returned vector
mo	any character that can be coerced to a valid microorganism code with as.mo()
ab	any character that can be coerced to a valid antimicrobial agent code with as.ab()
...	ignored, only in place to allow future extensions
prob_RSI	a vector of length 3: the probabilities for R (1st value), S (2nd value) and I (3rd value)

Details

The base R function sample() is used for generating values.

Generated values are based on the latest EUCAST guideline implemented in the rsi_translation data set. To create specific generated values per bug or drug, set the mo and/or ab argument.

Value

class <mic> for random_mic() (see as.mic()) and class <disk> for random_disk() (see as.disk())

Stable Lifecycle

The lifecycle of this function is **stable**. In a stable function, major changes are unlikely. This means that the unlying code will generally evolve by adding new arguments; removing arguments or changing the meaning of existing arguments will be avoided.

If the unlying code needs breaking changes, they will occur gradually. For example, a argument will be deprecated and first continue to work, but will emit an message informing you of the change. Next, typically after at least one newly released version on CRAN, the message will be transformed to an error.

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Examples

```
random_mic(100)
random_disk(100)
random_rsi(100)


# make the random generation more realistic by setting a bug and/or drug:
random_mic(100, "Klebsiella pneumoniae")               # range 0.0625-64
random_mic(100, "Klebsiella pneumoniae", "meropenem")    # range 0.0625-16
random_mic(100, "Streptococcus pneumoniae", "meropenem") # range 0.0625-4

random_disk(100, "Klebsiella pneumoniae")                # range 8-50
random_disk(100, "Klebsiella pneumoniae", "ampicillin")    # range 11-17
random_disk(100, "Streptococcus pneumoniae", "ampicillin") # range 12-27
```

---

resistance_predict   *Predict antimicrobial resistance*

Description

Create a prediction model to predict antimicrobial resistance for the next years on statistical solid ground. Standard errors (SE) will be returned as columns se_min and se_max. See *Examples* for a real live example.

Usage

```
resistance_predict(
  x,
  col_ab,
  col_date = NULL,
  year_min = NULL,
  year_max = NULL,
  year_every = 1,
  minimum = 30,
  model = NULL,
```

```
    I_as_S = TRUE,
    preserve_measurements = TRUE,
    info = interactive(),
    ...
)

rsi_predict(
    x,
    col_ab,
    col_date = NULL,
    year_min = NULL,
    year_max = NULL,
    year_every = 1,
    minimum = 30,
    model = NULL,
    I_as_S = TRUE,
    preserve_measurements = TRUE,
    info = interactive(),
    ...
)

## S3 method for class 'resistance_predict'
plot(x, main = paste("Resistance Prediction of", x_name), ...)

## S3 method for class 'resistance_predict'
ggplot(x, main = paste("Resistance Prediction of", x_name), ribbon = TRUE, ...)

ggplot_rsi_predict(
    x,
    main = paste("Resistance Prediction of", x_name),
    ribbon = TRUE,
    ...
)
```

Arguments

x	a [data.frame](#) containing isolates. Can be left blank for automatic determination, see *Examples*.
col_ab	column name of x containing antimicrobial interpretations (″R″, ″I″ and ″S″)
col_date	column name of the date, will be used to calculate years if this column doesn't consist of years already, defaults to the first column of with a date class
year_min	lowest year to use in the prediction model, dafaults to the lowest year in col_date
year_max	highest year to use in the prediction model, defaults to 10 years after today
year_every	unit of sequence between lowest year found in the data and year_max
minimum	minimal amount of available isolates per year to include. Years containing less observations will be estimated by the model.
model	the statistical model of choice. This could be a generalised linear regression model with binomial distribution (i.e. using 'glm(..., family = binomial)'', assuming that a period of zero resistance was followed by a period of increasing resistance leading slowly to more and more resistance. See *Details* for all valid options.

I_as_S   a [logical](#) to indicate whether values "I" should be treated as "S" (will otherwise
                  be treated as "R"). The default, TRUE, follows the redefinition by EUCAST about
                  the interpretation of I (increased exposure) in 2019, see section *Interpretation of*
                  S, I and R below.

preserve_measurements

                  a [logical](#) to indicate whether predictions of years that are actually available in
                  the data should be overwritten by the original data. The standard errors of those
                  years will be NA.

info   a [logical](#) to indicate whether textual analysis should be printed with the name
                  and [summary()](#) of the statistical model.

...   arguments passed on to functions

main   title of the plot

ribbon   a [logical](#) to indicate whether a ribbon should be shown (default) or error bars

Details

Valid options for the statistical model (argument model) are:

- "binomial" or "binom" or "logit": a generalised linear regression model with binomial
  distribution
- "loglin" or "poisson": a generalised log-linear regression model with poisson distribution
- "lin" or "linear": a linear regression model

Value

A [data.frame](#) with extra class [resistance_predict](#) with columns:

- year
- value, the same as estimated when preserve_measurements = FALSE, and a combination
  of observed and estimated otherwise
- se_min, the lower bound of the standard error with a minimum of 0 (so the standard error will
  never go below 0%)
- se_max the upper bound of the standard error with a maximum of 1 (so the standard error will
  never go above 100%)
- observations, the total number of available observations in that year, i.e. $S + I + R$
- observed, the original observed resistant percentages
- estimated, the estimated resistant percentages, calculated by the model

Furthermore, the model itself is available as an attribute: attributes(x)$model, see *Examples*.

Stable Lifecycle

The [lifecycle](#) of this function is **stable**. In a stable function, major changes are unlikely. This
means that the unlying code will generally evolve by adding new arguments; removing arguments
or changing the meaning of existing arguments will be avoided.

If the unlying code needs breaking changes, they will occur gradually. For example, a argument
will be deprecated and first continue to work, but will emit an message informing you of the change.
Next, typically after at least one newly released version on CRAN, the message will be transformed
to an error.

Interpretation of R and S/I

In 2019, the European Committee on Antimicrobial Susceptibility Testing (EUCAST) has decided to change the definitions of susceptibility testing categories R and S/I as shown below (`https://www.eucast.org/newsiandr/`).

- **R = Resistant**
  A microorganism is categorised as *Resistant* when there is a high likelihood of therapeutic failure even when there is increased exposure. Exposure is a function of how the mode of administration, dose, dosing interval, infusion time, as well as distribution and excretion of the antimicrobial agent will influence the infecting organism at the site of infection.

- **S = Susceptible**
  A microorganism is categorised as *Susceptible, standard dosing regimen*, when there is a high likelihood of therapeutic success using a standard dosing regimen of the agent.

- **I = Increased exposure, but still susceptible**
  A microorganism is categorised as *Susceptible, Increased exposure* when there is a high likelihood of therapeutic success because exposure to the agent is increased by adjusting the dosing regimen or by its concentration at the site of infection.

This AMR package honours this (new) insight. Use `susceptibility()` (equal to `proportion_SI()`) to determine antimicrobial susceptibility and `count_susceptible()` (equal to `count_SI()`) to count susceptible isolates.

Read more on Our Website!

On our website `https://msberends.github.io/AMR/` you can find a comprehensive tutorial about how to conduct AMR data analysis, the complete documentation of all functions and an example analysis using WHONET data.

See Also

The `proportion()` functions to calculate resistance

Models: `lm()` `glm()`

Examples

```
x <- resistance_predict(example_isolates,
                        col_ab = "AMX",
                        year_min = 2010,
                        model = "binomial")
plot(x)

if (require("ggplot2")) {
  ggplot_rsi_predict(x)
}

# using dplyr:
if (require("dplyr")) {
  x <- example_isolates %>%
    filter_first_isolate() %>%
    filter(mo_genus(mo) == "Staphylococcus") %>%
    resistance_predict("PEN", model = "binomial")
  plot(x)

  # get the model from the object
```

```
    mymodel <- attributes(x)$model
    summary(mymodel)
  }

  # create nice plots with ggplot2 yourself
  if (require("dplyr") & require("ggplot2")) {

    data <- example_isolates %>%
      filter(mo == as.mo("E. coli")) %>%
      resistance_predict(col_ab = "AMX",
                         col_date = "date",
                         model = "binomial",
                         info = FALSE,
                         minimum = 15)

    ggplot(data)

    ggplot(as.data.frame(data),
           aes(x = year)) +
      geom_col(aes(y = value),
               fill = "grey75") +
      geom_errorbar(aes(ymin = se_min,
                        ymax = se_max),
                    colour = "grey50") +
      scale_y_continuous(limits = c(0, 1),
                         breaks = seq(0, 1, 0.1),
                         labels = paste0(seq(0, 100, 10), "%")) +
      labs(title = expression(paste("Forecast of Amoxicillin Resistance in ",
                                    italic("E. coli"))),
           y = "%R",
           x = "Year") +
      theme_minimal(base_size = 13)
  }
```

---

rsi_translation   *Data Set for R/SI Interpretation*

Description

Data set containing reference data to interpret MIC and disk diffusion to R/SI values, according to
international guidelines. Currently implemented guidelines are EUCAST (2011-2021) and CLSI
(2010-2020). Use `as.rsi()` to transform MICs or disks measurements to R/SI values.

Usage

```
rsi_translation
```

Format

A data.frame with 21,996 observations and 10 variables:

  • guideline
    Name of the guideline

- method
  Either "DISK" or "MIC"

- site
  Body site, e.g. "Oral" or "Respiratory"

- mo
  Microbial ID, see as.mo()

- ab
  Antibiotic ID, see as.ab()

- ref_tbl
  Info about where the guideline rule can be found

- disk_dose
  Dose of the used disk diffusion method

- breakpoint_S
  Lowest MIC value or highest number of millimetres that leads to "S"

- breakpoint_R
  Highest MIC value or lowest number of millimetres that leads to "R"

- uti
  A logical value (TRUE/FALSE) to indicate whether the rule applies to a urinary tract infection (UTI)

Details

The repository of this AMR package contains a file comprising this exact data set: https://github.com/msberends/AMR/blob/master/data-raw/rsi_translation.txt. This file **allows for machine reading EUCAST and CLSI guidelines**, which is almost impossible with the Excel and PDF files distributed by EUCAST and CLSI. The file is updated automatically.

Reference Data Publicly Available

All reference data sets (about microorganisms, antibiotics, R/SI interpretation, EUCAST rules, etc.) in this AMR package are publicly and freely available. We continually export our data sets to formats for use in R, SPSS, SAS, Stata and Excel. We also supply flat files that are machine-readable and suitable for input in any software program, such as laboratory information systems. Please find all download links on our website, which is automatically updated with every code change.

Read more on Our Website!

On our website https://msberends.github.io/AMR/ you can find a comprehensive tutorial about how to conduct AMR data analysis, the complete documentation of all functions and an example analysis using WHONET data.

See Also

intrinsic_resistant

---

skewness   *Skewness of the Sample*

Description

Skewness is a measure of the asymmetry of the probability distribution of a real-valued random variable about its mean.

When negative ('left-skewed'): the left tail is longer; the mass of the distribution is concentrated on the right of a histogram. When positive ('right-skewed'): the right tail is longer; the mass of the distribution is concentrated on the left of a histogram. A normal distribution has a skewness of 0.

Usage

```
skewness(x, na.rm = FALSE)

## Default S3 method:
skewness(x, na.rm = FALSE)

## S3 method for class 'matrix'
skewness(x, na.rm = FALSE)

## S3 method for class 'data.frame'
skewness(x, na.rm = FALSE)
```

Arguments

x	a vector of values, a matrix or a data.frame
na.rm	a logical value indicating whether NA values should be stripped before the computation proceeds

Stable Lifecycle

The lifecycle of this function is **stable**. In a stable function, major changes are unlikely. This means that the unlying code will generally evolve by adding new arguments; removing arguments or changing the meaning of existing arguments will be avoided.

If the unlying code needs breaking changes, they will occur gradually. For example, a argument will be deprecated and first continue to work, but will emit an message informing you of the change. Next, typically after at least one newly released version on CRAN, the message will be transformed to an error.

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See Also

kurtosis()

---

translate *Translate Strings from AMR Package*

Description

For language-dependent output of AMR functions, like mo_name(), mo_gramstain(), mo_type() and ab_name().

Usage

```
get_locale()
```

Details

Strings will be translated to foreign languages if they are defined in a local translation file. Additions to this file can be suggested at our repository. The file can be found here: https://github.com/msberends/AMR/blob/master/data-raw/translations.tsv. This file will be read by all functions where a translated output can be desired, like all mo_* functions (such as mo_name(), mo_gramstain(), mo_type(), etc.) and ab_* functions (such as ab_name(), ab_group(), etc.).

Currently supported languages are: Dutch, English, French, German, Italian, Portuguese and Spanish. Please note that currently not all these languages have translations available for all antimicrobial agents and colloquial microorganism names.

Please suggest your own translations by creating a new issue on our repository.

Changing the Default Language:

The system language will be used at default (as returned by Sys.getenv("LANG") or, if LANG is not set, Sys.getlocale()), if that language is supported. But the language to be used can be overwritten in two ways and will be checked in this order:

1. Setting the R option AMR_locale, e.g. by running options(AMR_locale = "de")
2. Setting the system variable LANGUAGE or LANG, e.g. by adding LANGUAGE="de_DE.utf8" to your .Renviron file in your home directory

So if the R option AMR_locale is set, the system variables LANGUAGE and LANG will be ignored.

Stable Lifecycle

The lifecycle of this function is **stable**. In a stable function, major changes are unlikely. This means that the unlying code will generally evolve by adding new arguments; removing arguments or changing the meaning of existing arguments will be avoided.

If the unlying code needs breaking changes, they will occur gradually. For example, a argument will be deprecated and first continue to work, but will emit an message informing you of the change. Next, typically after at least one newly released version on CRAN, the message will be transformed to an error.

Read more on Our Website!

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Examples

```
# The 'language' argument of below functions
# will be set automatically to your system language
# with get_locale()

# English
mo_name("CoNS", language = "en")
#> "Coagulase-negative Staphylococcus (CoNS)"

# German
mo_name("CoNS", language = "de")
#> "Koagulase-negative Staphylococcus (KNS)"

# Dutch
mo_name("CoNS", language = "nl")
#> "Coagulase-negatieve Staphylococcus (CNS)"

# Spanish
mo_name("CoNS", language = "es")
#> "Staphylococcus coagulasa negativo (SCN)"

# Italian
mo_name("CoNS", language = "it")
#> "Staphylococcus negativo coagulasi (CoNS)"

# Portuguese
mo_name("CoNS", language = "pt")
#> "Staphylococcus coagulase negativo (CoNS)"
```

| WHOCC | *WHOCC: WHO Collaborating Centre for Drug Statistics Methodology* |

Description

All antimicrobial drugs and their official names, ATC codes, ATC groups and defined daily dose (DDD) are included in this package, using the WHO Collaborating Centre for Drug Statistics Methodology.

WHOCC

This package contains **all ~550 antibiotic, antimycotic and antiviral drugs** and their Anatomical Therapeutic Chemical (ATC) codes, ATC groups and Defined Daily Dose (DDD) from the World Health Organization Collaborating Centre for Drug Statistics Methodology (WHOCC, https://www.whocc.no) and the Pharmaceuticals Community Register of the European Commission (https://ec.europa.eu/health/documents/community-register/html/reg_hum_atc.htm).

These have become the gold standard for international drug utilisation monitoring and research.

The WHOCC is located in Oslo at the Norwegian Institute of Public Health and funded by the Norwegian government. The European Commission is the executive of the European Union and promotes its general interest.

NOTE: The WHOCC copyright does not allow use for commercial purposes, unlike any other info from this package. See https://www.whocc.no/copyright_disclaimer/.

Read more on Our Website!

On our website https://msberends.github.io/AMR/ you can find a comprehensive tutorial about how to conduct AMR data analysis, the complete documentation of all functions and an example analysis using WHONET data.

Examples

```
as.ab("meropenem")
ab_name("J01DH02")

ab_tradenames("flucloxacillin")
```

WHONET *Data Set with 500 Isolates - WHONET Example*

Description

This example data set has the exact same structure as an export file from WHONET. Such files can be used with this package, as this example data set shows. The antibiotic results are from our example_isolates data set. All patient names are created using online surname generators and are only in place for practice purposes.

Usage

```
WHONET
```

Format

A data.frame with 500 observations and 53 variables:

- Identification number
  ID of the sample
- Specimen number
  ID of the specimen
- Organism
  Name of the microorganism. Before analysis, you should transform this to a valid microbial class, using as.mo().
- Country
  Country of origin
- Laboratory
  Name of laboratory
- Last name
  Fictitious last name of patient
- First name
  Fictitious initial of patient
- Sex
  Fictitious gender of patient
- Age
  Fictitious age of patient

- Age category
  Age group, can also be looked up using `age_groups()`
- Date of admission
  Date of hospital admission
- Specimen date
  Date when specimen was received at laboratory
- Specimen type
  Specimen type or group
- Specimen type (Numeric)
  Translation of "Specimen type"
- `Reason`
  Reason of request with Differential Diagnosis
- Isolate number
  ID of isolate
- Organism type
  Type of microorganism, can also be looked up using `mo_type()`
- `Serotype`
  Serotype of microorganism
- `Beta-lactamase`
  Microorganism produces beta-lactamase?
- `ESBL`
  Microorganism produces extended spectrum beta-lactamase?
- `Carbapenemase`
  Microorganism produces carbapenemase?
- MRSA screening test
  Microorganism is possible MRSA?
- Inducible clindamycin resistance
  Clindamycin can be induced?
- `Comment`
  Other comments
- Date of data entry
  Date this data was entered in WHONET
- `AMP_ND10:CIP_EE`
  28 different antibiotics. You can lookup the abbreviations in the antibiotics data set, or use e.g. `ab_name("AMP")` to get the official name immediately. Before analysis, you should transform this to a valid antibiotic class, using `as.rsi()`.

Reference Data Publicly Available

All reference data sets (about microorganisms, antibiotics, R/SI interpretation, EUCAST rules, etc.) in this AMR package are publicly and freely available. We continually export our data sets to formats for use in R, SPSS, SAS, Stata and Excel. We also supply flat files that are machine-readable and suitable for input in any software program, such as laboratory information systems. Please find all download links on our website, which is automatically updated with every code change.

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